City of Shoreline Resident Satisfaction Survey

Findings Report

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2020

Submitted to the City of Shoreline, WA

By:

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2020 City of Shoreline Resident Satisfaction Survey Executive Summary

Purpose and Methodology

ETC Institute administered a survey to residents of the City of Shoreline during the summer of 2020. The purpose of the survey was to help the City of Shoreline ensure that the city's priorities continue to match the needs and desires of residents. This is the ninth time ETC Institute has administered the *DirectionFinder®* survey for the City of Shoreline. The first survey was administered in 2004.

The six-page survey, cover letter, and postage-paid return envelope were mailed to a random sample of households in the City of Shoreline. The cover letter explained the purpose of the survey and encouraged residents to either return their survey by mail or complete the survey online. At the end of the online survey, residents were asked to enter their home address; this was done to ensure that only responses from residents who were part of the random sample were included in the final survey database.

Ten days after the surveys were mailed, ETC Institute sent emails to the households that received the survey to encourage participation. The emails contained a link to the online version of the survey to make it easy for residents to complete the survey. To prevent people who were not residents of Shoreline from participating, everyone who completed the survey online was required to enter their home address prior to submitting the survey. ETC Institute then matched the addresses that were entered online with the addresses that were originally selected for the random sample. If the address from a survey completed online did not match one of the addresses selected for the sample, the online survey was not counted.

The goal was to obtain completed surveys from at least 800 residents. The goal was exceeded, with 946 residents completing the survey. The overall results for the sample of 946 households have a precision of at least +/-3.2% at the 95% level of confidence.

The percentage of "don't know" responses has been excluded from many of the graphs shown in this report to facilitate valid comparisons of the results from Shoreline with the results from other communities in ETC Institute's *DirectionFinder*® database. Since the number of "don't know" responses often reflect the utilization and awareness of city services, the percentage of "don't know" responses have been provided in the tabular data section of this report. When the "don't know" responses have been excluded, the text of this report will indicate that the responses have been excluded with the phrase "who had an opinion."



This report contains:

- an executive summary of the methodology for administering the survey and major findings,
- charts showing the overall results for most questions on the survey and trend data from the 2004, 2018 and 2020 community surveys,
- benchmarking data that show how the results for Shoreline compare to other communities,
- Importance-Satisfaction analysis; this analysis was done to determine priority actions for the City to address based upon the survey results,
- tables that show the results of the random sample for each question on the survey,
- a copy of the survey instrument.

Effects of COVID-19 Pandemic

Residents were asked five questions in the 2020 survey that addressed the COVID-19 pandemic. When asked how their financial situation had been impacted, 51% indicated the value of their stocks/investments had gone down, while 44% indicated they had not been impacted financially because of COVID-19. Fourteen percent (14%) of respondents believed they would have problems paying for necessities during the pandemic, and 23% thought their financial situation would get worse in the weeks ahead. Nearly one-fourth (23%) indicated they or someone in their household had filed for unemployment, and 2% indicated they would like to file for unemployment but cannot access the system. Lastly, most respondents (84%) were "very confident" or "confident" that the City of Shoreline would bounce back from the COVID-19 pandemic.

Overall Satisfaction with City Services and Facilities

The major categories of City services that had the highest levels of satisfaction, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the overall quality of City parks and recreation programs and facilities (76%), overall quality of police services (66%), the overall travel time for trips on Shoreline streets (64%), and the overall quality of services provided by the City of Shoreline (64%).

Based on the sum of their top three choices, the City services that residents indicated should receive the most emphasis over the next two years were: 1) overall response to homelessness, 2) overall quality of human services, and 3) overall quality of police services. The City of Shoreline's quality of services ranked 16% above the national average.

Overall Ratings and Perception of the City

Residents were asked to rate the City of Shoreline as a place to live, work, and raise children. Based upon the combined percentage of "excellent" and "good" responses among respondents who had an opinion, the highest ratings for the City were: as a place to live (91%), as a place to raise children (89%), and the overall quality of life in the City (78%). When respondents were asked to rate the overall condition of their neighborhood, 18% indicated their neighborhood is in "excellent" condition, and 50% consider the condition of their neighborhood as "good".



Satisfaction with Specific City Services

- **City Maintenance.** The highest levels of satisfaction with City maintenance services, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: garbage and recycling provider services (87%), adequacy of storm drainage services in neighborhoods (67%), and the overall cleanliness of City streets and other public areas (62%). The top two City maintenance items respondents felt should receive the most emphasis over the next two years were: 1) the overall maintenance of City streets and 2) the maintenance of sidewalks in Shoreline.
- **Code Enforcement.** The highest levels of satisfaction with City code enforcement, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the enforcement of graffiti removal from private properties (37%), and enforcing removal of abandoned and/or junk autos (31%). The top code enforcement item that respondents felt should receive the most emphasis over the next two years is enforcing the clean-up of garbage, junk, or debris on private property.
- **Public Safety.** Overall satisfaction with public safety items that had the highest levels of satisfaction, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: overall quality of local police protection (69%), level of trust in officers to do the right thing (61%), and the level of respect Shoreline Police officers show residents (59%). The top two aspects of public safety residents indicated should receive the most emphasis over the next two years, were: 1) level of respect Shoreline Police officers show residents and 2) response to property crime.
- **City Communication.** The highest levels of satisfaction with City communication, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the quality of content in the City's newsletter (71%), the City's efforts to provide information on major City issues (63%) and the availability of information about City services, meetings, and events (59%).
 - Respondents were asked to indicate what sources they use to get information about City issues, services, and events. The most selected sources were: the City newsletter "CURRENTS" (90%), the City's Parks and Recreation Guide (77%), and online resources (52%).
- Parks and Recreation. The highest levels of satisfaction with parks and recreation services, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the maintenance of City parks (79%), maintenance of City playgrounds (76%), and walking and biking trails in the City (71%). The two parks and recreation services respondents indicated should receive the most emphasis over the next two years were: 1) the maintenance of City parks and 2) walking and biking trails in the City.



• Transportation and Land Use. The highest levels of satisfaction with City transportation and land use, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the availability of public transportation options (57%), availability of bicycle lanes (46%), and the availability of sidewalks on major streets and routes (44%). The top two transportation and land use items that residents indicated should receive the most emphasis over the next two years were: 1) availability of sidewalks in neighborhoods and 2) availability of sidewalks on major streets and routes.

Additional Findings and Recommendations

- Respondents were asked to indicate how safe they feel in various situations. Based upon the combined percentage of "very safe" and "safe" responses among residents who had an opinion, respondents feel safest: in their neighborhoods during the day (94%), overall in the City of Shoreline (81%), and in their neighborhoods at night (76%).
- The overall satisfaction with leadership and the quality of life in Shoreline, based upon the combined percentage of "very satisfied" and "satisfied" responses among residents who had an opinion, were: the overall image of the City (74%) and the overall effectiveness of the City Manager and the City staff (57%).
- Respondents were asked to indicate their level of agreement with how much they trust the City of Shoreline with their tax dollars. Twelve percent (12%) indicated they "strongly agree" and 54% indicated they "somewhat agree" that they can trust the City of Shoreline to spend their tax dollars responsibly.
- > Seventy-six percent (76%) of respondents, who had an opinion, believe the City is moving in the right direction.
- Ninety percent (90%) of residents, who had an opinion, feel Shoreline is a welcoming and inclusive community.
- ➤ Sixty-four percent (64%) of respondents, who had an opinion, support finding new funding sources for roads and sidewalk maintenance programs, even if it means raising fees or taxes.



How the City of Shoreline Compares to Other Communities Nationally

Satisfaction ratings for the City of Shoreline **rated above the U.S. average in 26 of the 37 areas** that were assessed. The City of Shoreline rated <u>significantly higher than the U.S. average</u> (<u>difference of 5% or more</u>) in 22 of these areas. Listed below are the areas where Shoreline rated 10% or more above the U.S. average:

- Adequacy of storm drainage service in neighborhoods (+23%)
- City's efforts to provide opportunities for public involvement (+23%)
- Overall effectiveness of City Manager & City staff (+21%)
- City's efforts to provide information on major City issues (+20%)
- As a place to live (+20%)
- As a place to raise children (+19%)
- Availability of information about City services, meetings, and events (+17%)
- Overall effectiveness of City communication with the public (+16%)
- Overall quality of service provided (+16%)
- Overall quality of leadership provided by City's elected officials (+15%)
- Availability of public transportation options (+15%)
- Overall quality of City parks & rec programs/facilities (+15%)
- Garbage/recycling provider services (+14%)
- Overall image of City (+13%)
- Walking & biking trails in City (+13%)



How the City of Shoreline Compares to Other Communities Regionally

Satisfaction ratings for the City of Shoreline **rated above the average for the Northwest Region in 25 of the 37 areas** that were assessed. The City of Shoreline rated <u>significantly higher than</u> this average (difference of 5% or more) in 21 of these areas. Listed below are the areas where Shoreline rated 10% or more above the average for the Northwest Region:

- As a place to raise children (+30%)
- As a place to live (+27%)
- Overall quality of leadership provided by City's elected officials (+26%)
- Adequacy of storm drainage service in neighborhoods (+24%)
- Overall effectiveness of City Manager & City staff (+24%)
- City's efforts to provide opportunities for public involvement (+24%)
- Overall quality of service provided (+22%)
- City's efforts to provide information on major City issues (+21%)
- Overall effectiveness of City communication with the public (+18%)
- Availability of information about City services, meetings, and events (+15%)
- As a place to work (+14%)
- Garbage/recycling provider services (+12%)
- Overall image of City (+12%)
- Availability of bicycle lanes (+12%)
- Maintenance of City parks (+10%)
- Walking & biking trails in City (+10%)



Investment Priorities

Recommended Priorities for the Next Two Years. In order to help the City identify investment priorities for the next two years, ETC Institute conducted an Importance-Satisfaction (I-S) analysis. This analysis examined the importance residents placed on each City service and the level of satisfaction with each service. By identifying services of high importance and low satisfaction, the analysis identified which services will have the most impact on overall satisfaction with City services over the next two years. If the City wants to improve its overall satisfaction rating, the City should prioritize investments in services with the highest Importance Satisfaction (I-S) ratings. Details regarding the methodology for the analysis are provided in Section 4 of this report.

Overall Priorities for the City by Major Category. This analysis reviewed the importance of and satisfaction with major categories of City services. This analysis was conducted to help set the overall priorities for the City. Based on the results of this analysis, the major services that are recommended as the top priorities for investment over the next two years to raise the City's overall satisfaction rating are listed below:

- Overall response to homelessness (IS Rating = 0.3597)
- Overall quality of human services (IS Rating = 0.2175)

The table below shows the importance-satisfaction rating for all 11 major categories of City services that were rated.

2020 Importance-Satisfaction Rating
Shoreline, Washington
Quality of Services and Facilities

0.4	Most	Most	Satisfaction	Satisfaction	Importance- Satisfaction	I-S Rating
	Most	Important				
Category of Service	Important %	Rank	%	Rank	Rating	Rank
Very Priority (IS >.20)						
Overall response to homelessness	47%	1	24%	11	0.3597	1
Overall quality of human services (e.g. support for people in times of need) offered by City	38%	2	42%	9	0.2175	2
High Priority (IS .1020)						
Overall efforts to promote diversity & inclusiveness in the community	30%	4	44%	8	0.1660	3
Overall quality of police services	34%	3	66%	2	0.1159	4
Overall effectiveness of City's efforts to sustain environmental quality	28%	5	60%	7	0.1142	5
Medium Priority (IS <.10)						
Overall effectiveness of City's code enforcement program	11%	10	39%	10	0.0686	6
Overall travel time for trips on Shoreline streets (excluding I-5 & signals to I-5)	19%	7	65%	3	0.0671	7
Overall quality of service provided by City of Shoreline	18%	8	64%	4	0.0659	8
Overall quality of City parks & recreation programs & facilities	24%	6	76%	1	0.0593	9
Overall effectiveness of City communication with the public	15%	9	62%	6	0.0578	10
Overall quality of City's stormwater runoff/stormwater management	7%	11	62%	5	0.0259	11

Section 1 Charts and Graphs

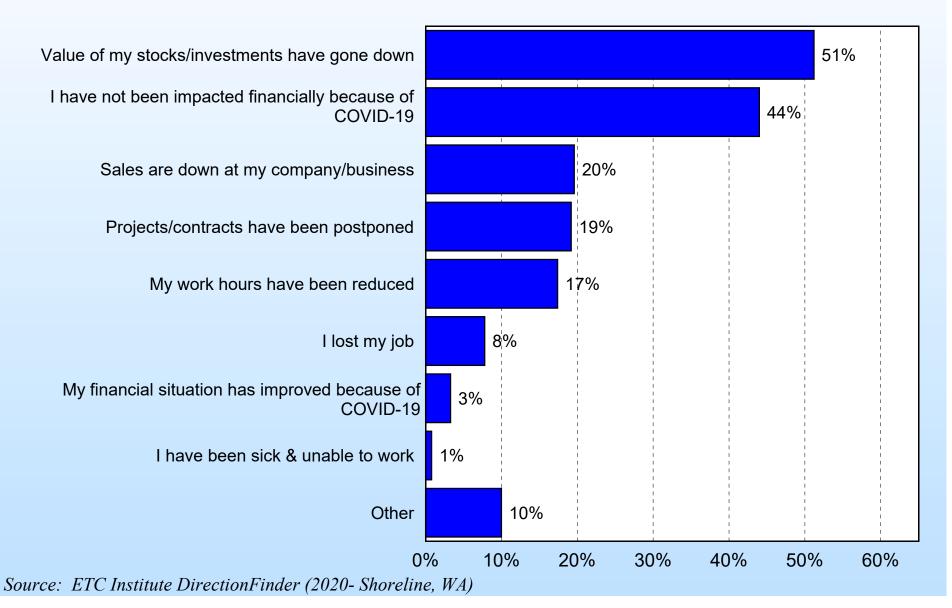
City of Shoreline 2020 DirectionFinder Survey Results

Effects of COVID-19 Pandemic

ETC Institute (2020)

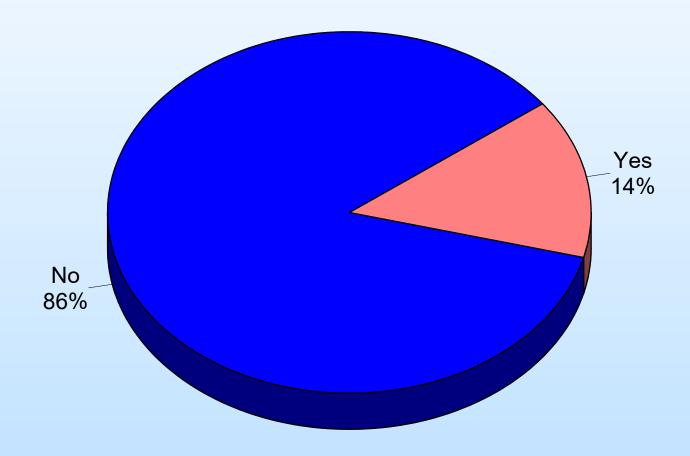
Q1. How Residents' Financial Situation Has Been Impacted As a Result of the COVID-19 Outbreak

by percentage of respondents (multiple choices could be made)



Q2. Do you think you will you have problems paying for necessities during the COVID-19 pandemic?

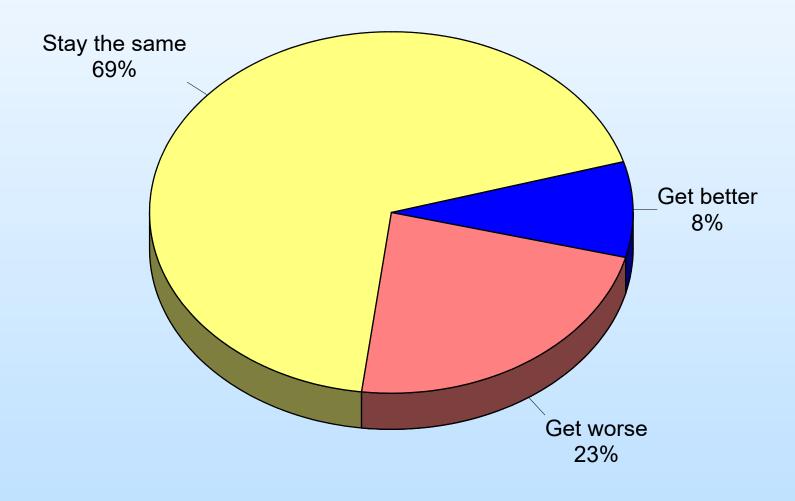
by percentage of respondents (excluding don't knows)



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q3. How do you think your financial situation will change in the weeks ahead?

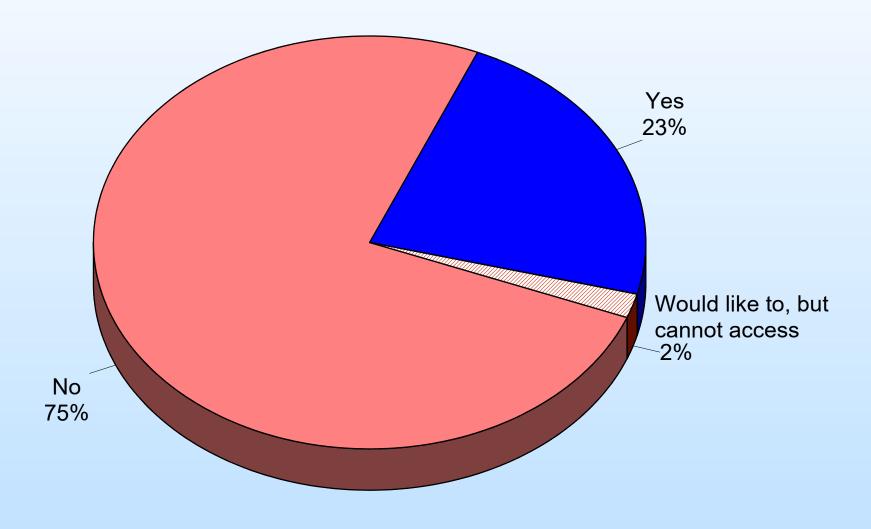
by percentage of respondents (excluding don't knows)



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q4. Have you or someone in your household filed for unemployment?

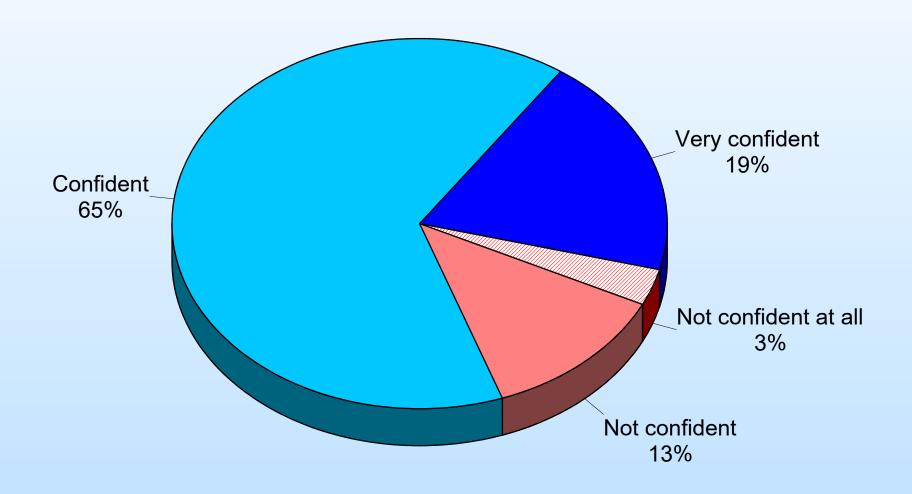
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q5. How confident are you that the City of Shoreline will bounce back from the COVID-19 pandemic?

by percentage of respondents (excluding don't knows)



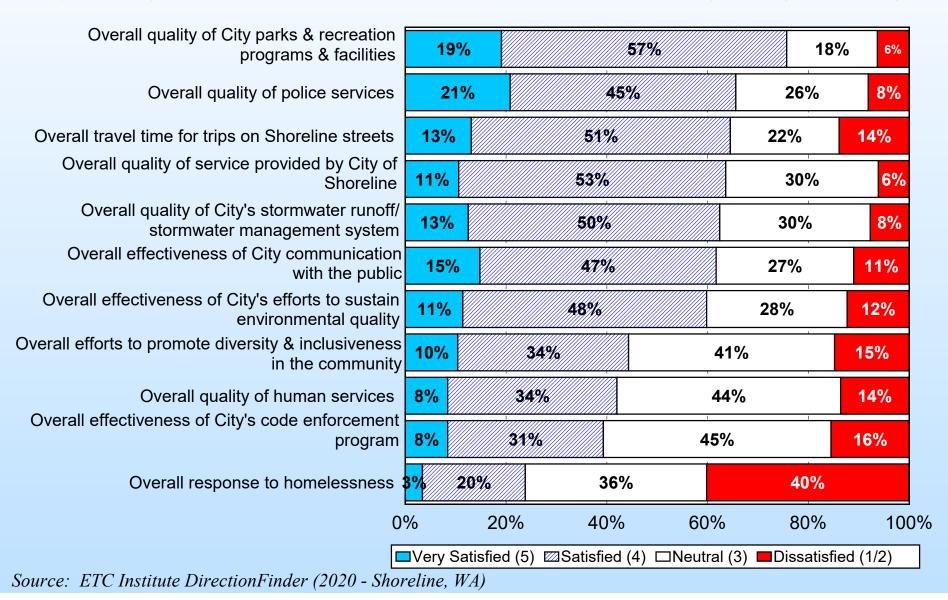
Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Quality of Services and Facilities

ETC Institute (2020)

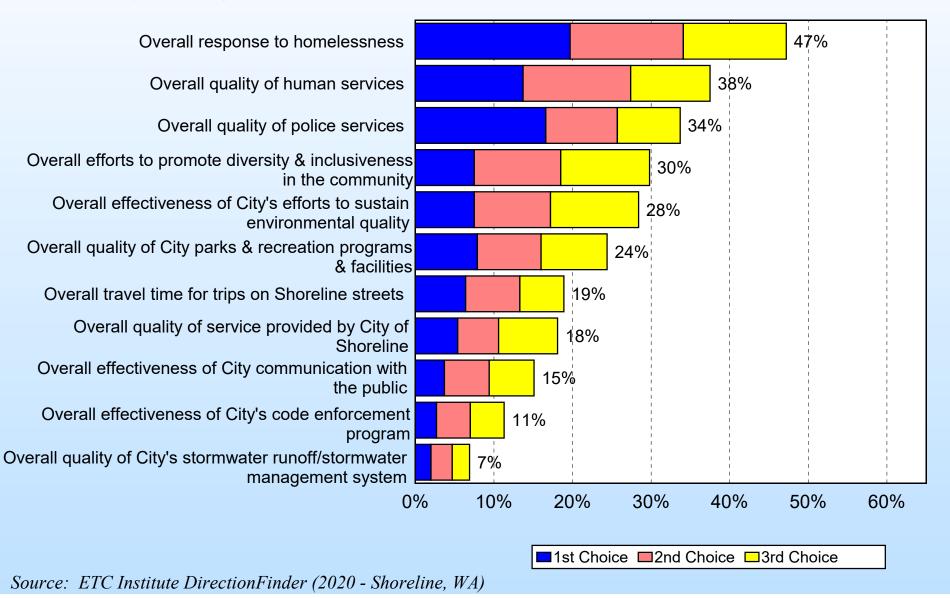
Q6. Overall Satisfaction With City Services by Major Category

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



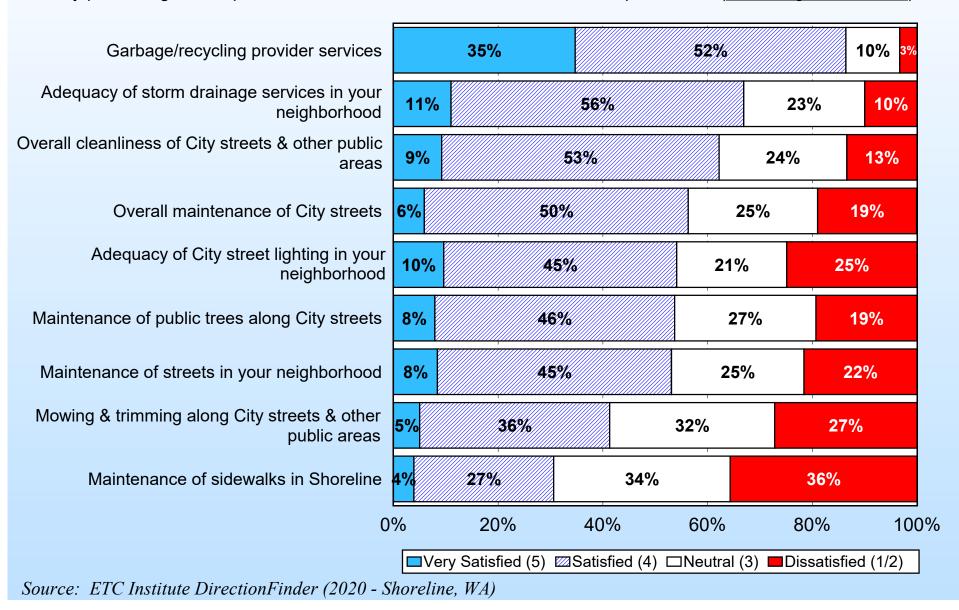
Q7. City Services That Should Receive the Most Emphasis Over the Next Two Years by Major Category

by percentage of respondents who selected the item as one of their top three choices



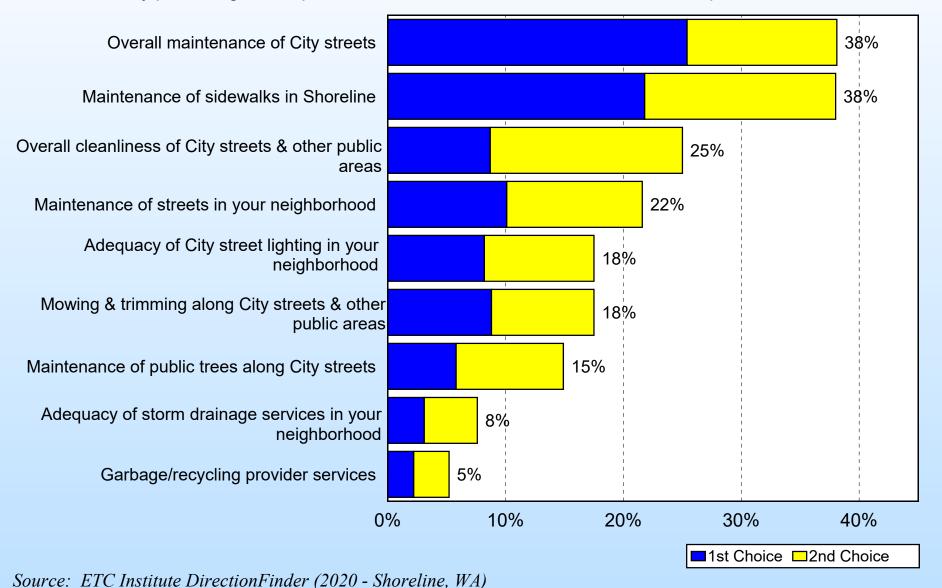
Q8. Satisfaction with City Maintenance

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



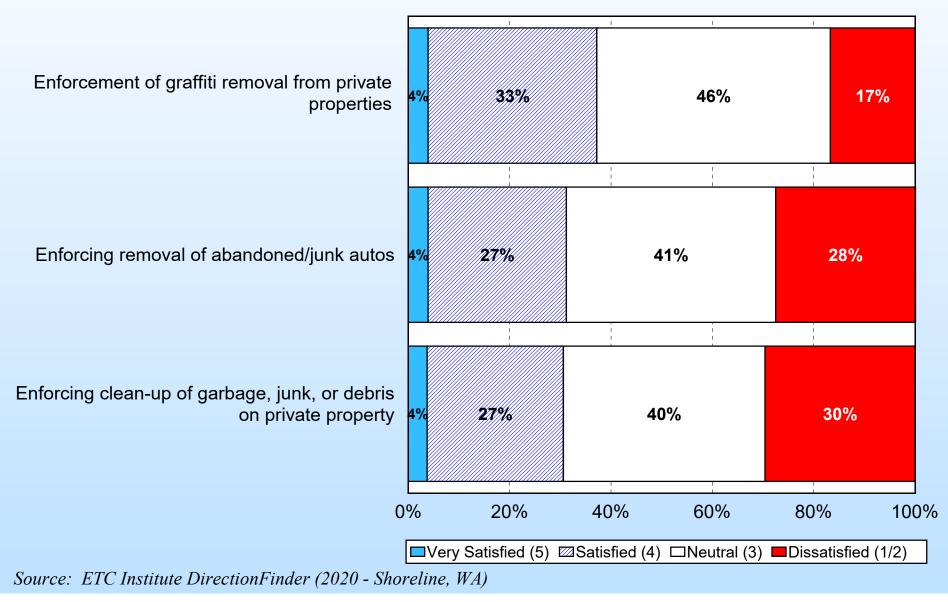
Q9. Aspects of <u>City Maintenance</u> That Should Receive the Most Emphasis Over the Next Two Years

by percentage of respondents who selected the item as one of their top two choices



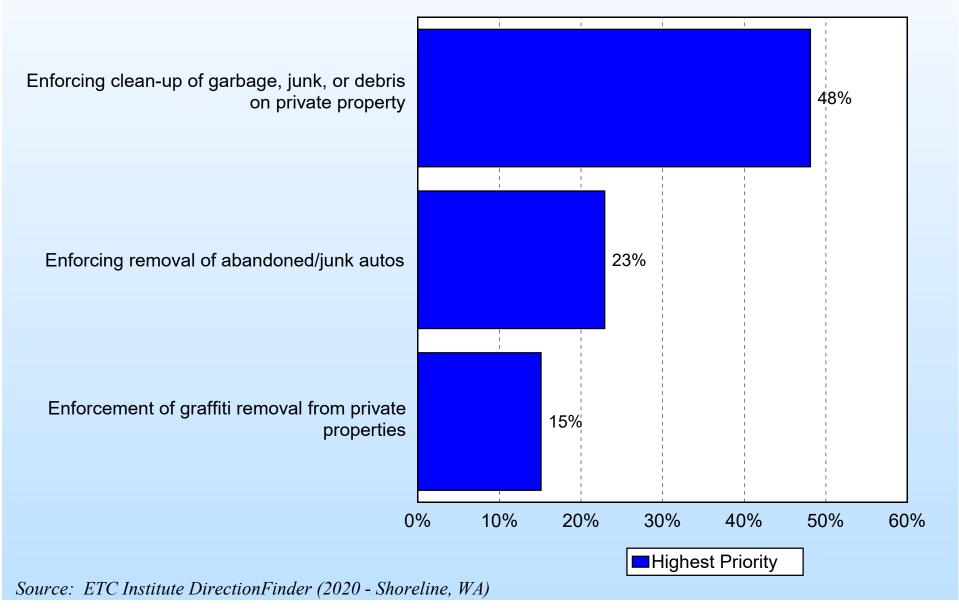
Q10. Satisfaction with the Enforcement of City Codes and Ordinances

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Q11. Aspects of <u>Code Enforcement</u> That Should Receive the Most Emphasis Over the Next Two Years

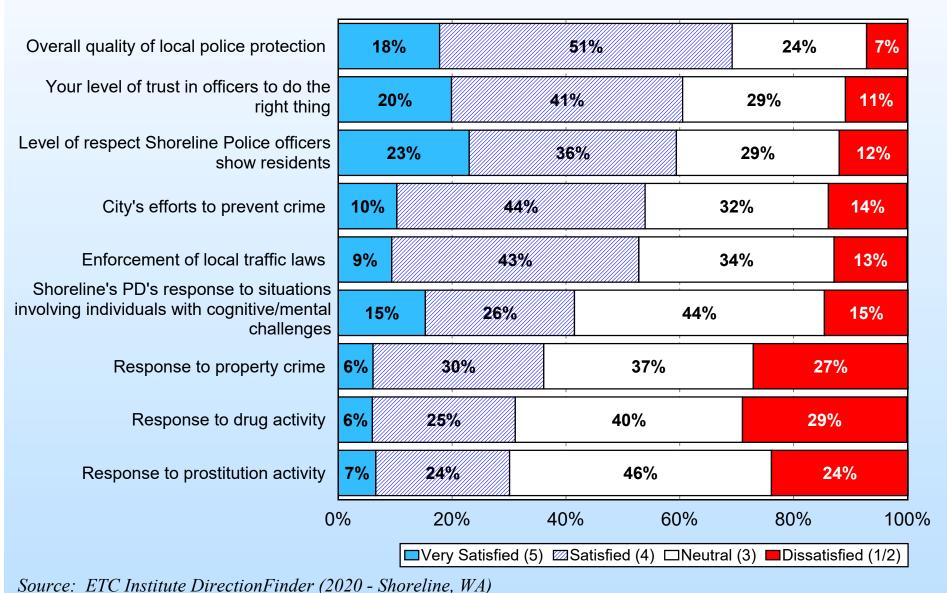
by percentage of respondents who selected the item as the highest priority



Public Safety

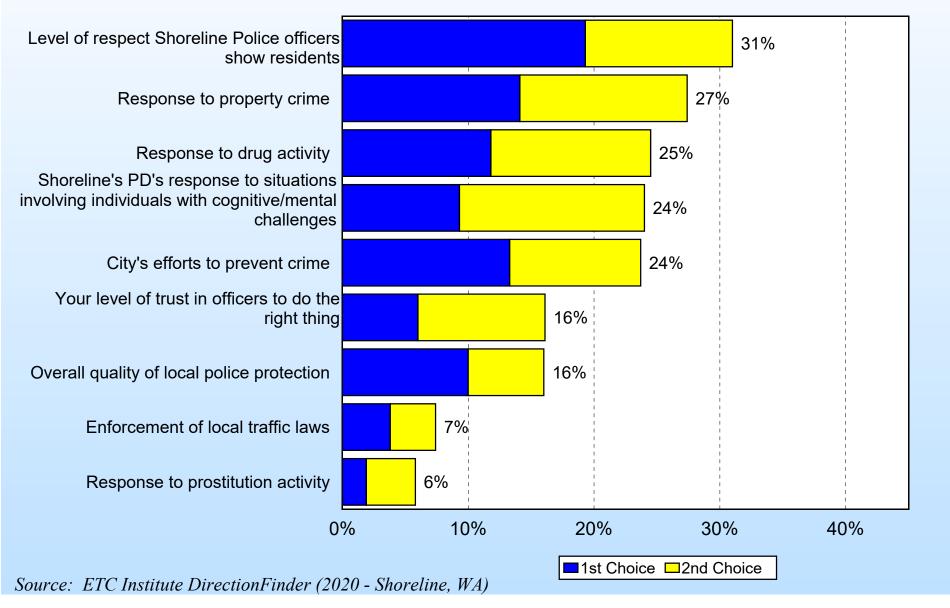
Q12. Satisfaction with Public Safety

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



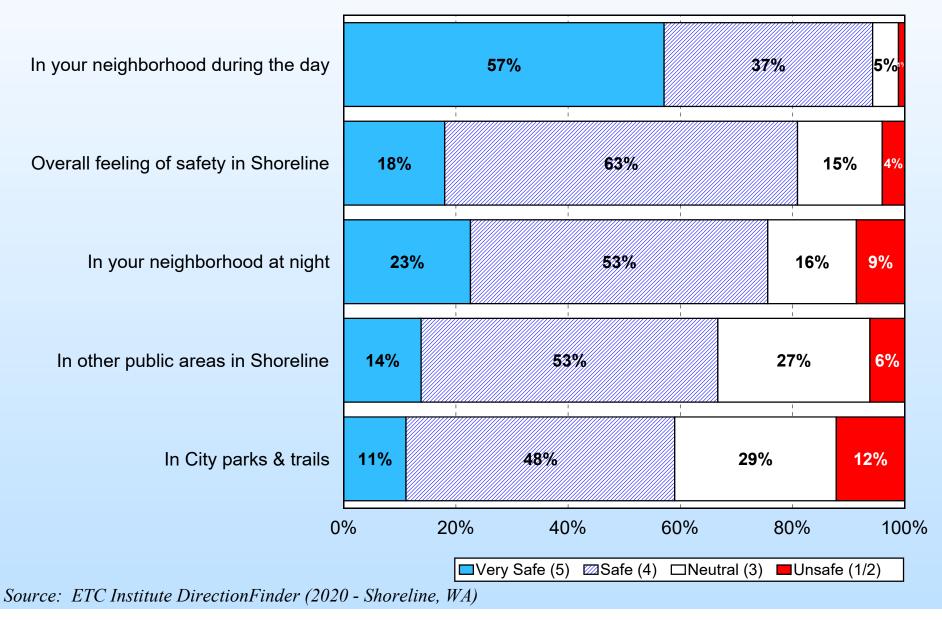
Q13. Aspects of <u>Public Safety</u> That Should Receive the Most Emphasis Over the Next Two Years

by percentage of respondents who selected the item as one of their top two choices



Q14. Level of Safety in Various Situations

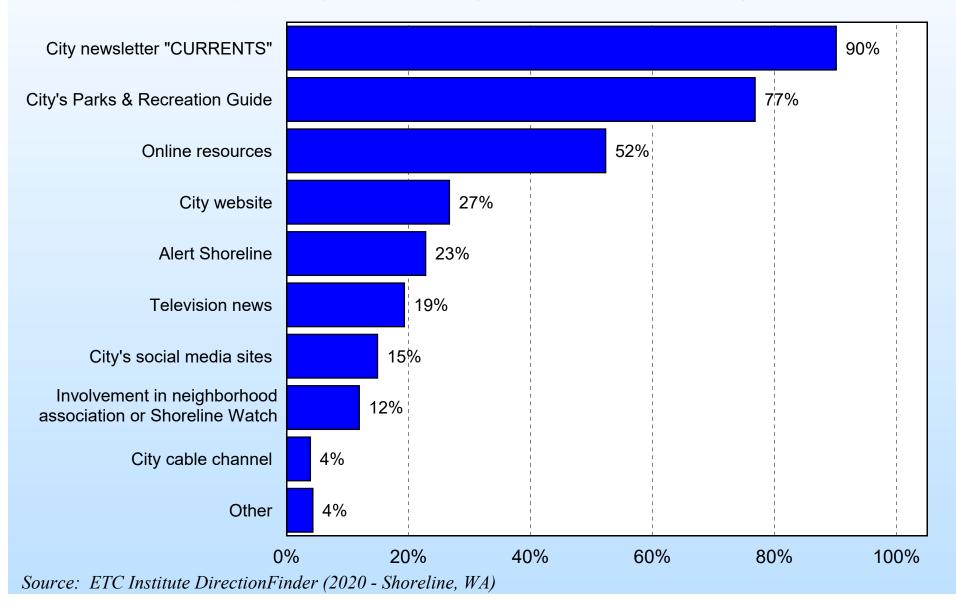
by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Communication

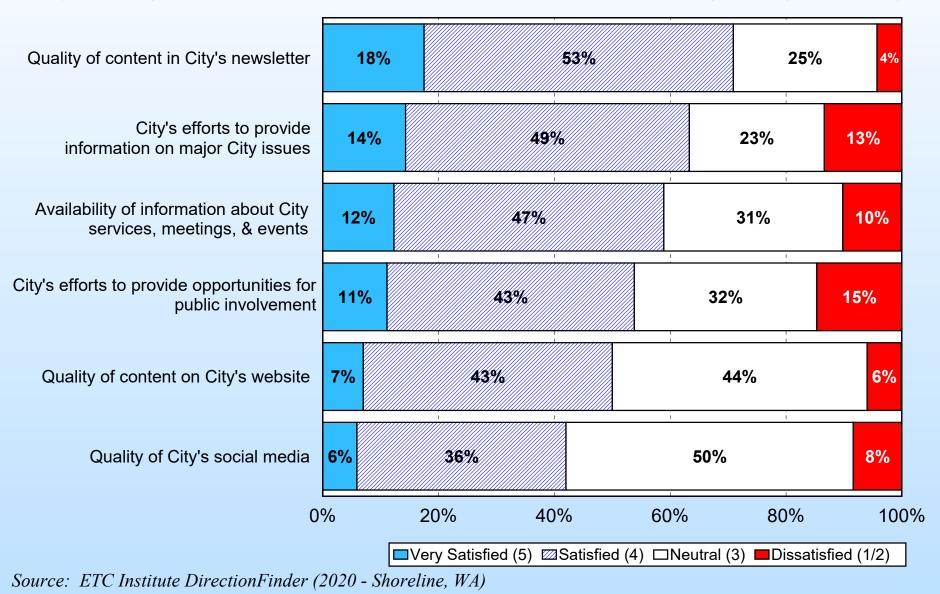
Q15. How Residents Receive Information About City Issues, Services, and Events

by percentage of respondents (multiple choices could be made)



Q16. Satisfaction with City Communication

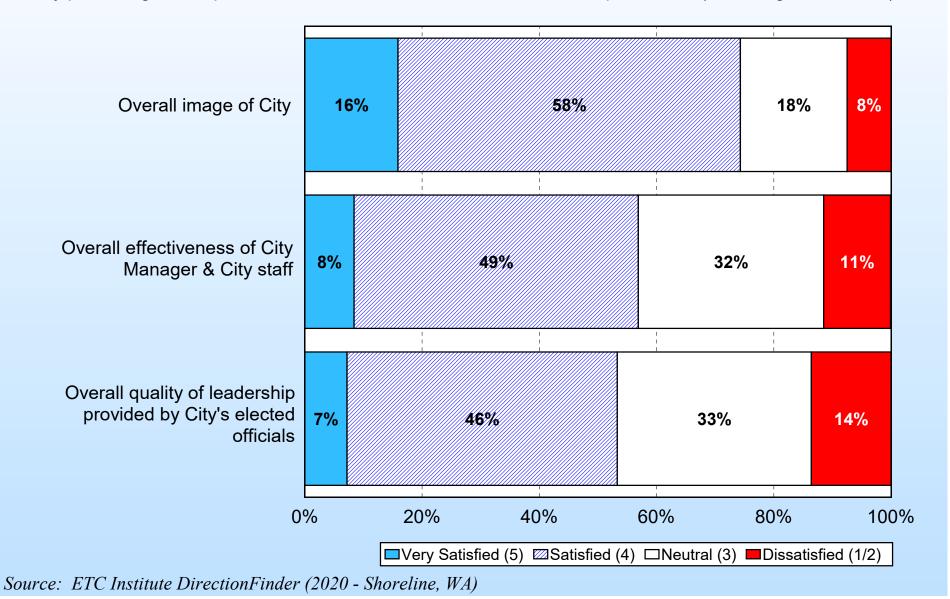
by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Leadership and Quality of Life

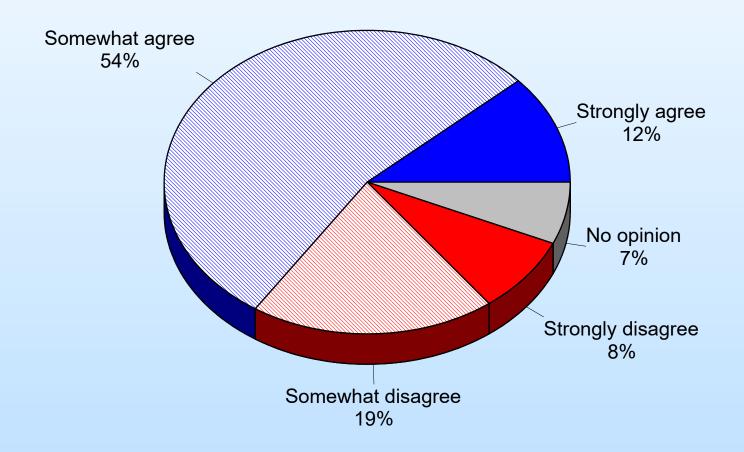
Q17. Satisfaction with Various Items That May Influence Respondents' Perception of the City of Shoreline

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Q18. How much do you agree with the statement "I trust the City of Shoreline to spend my tax dollars responsibly"?

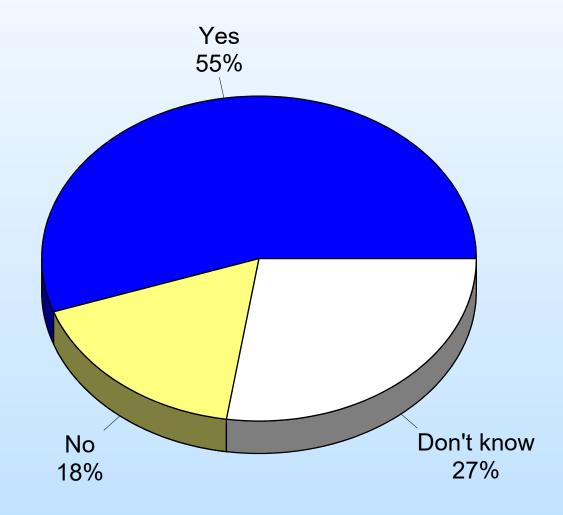
by percentage of respondents (excluding not provided)



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q19. In general, do you think the City of Shoreline is moving in the right direction?

by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q20. In general, do you believe Shoreline is a welcoming and inclusive community?

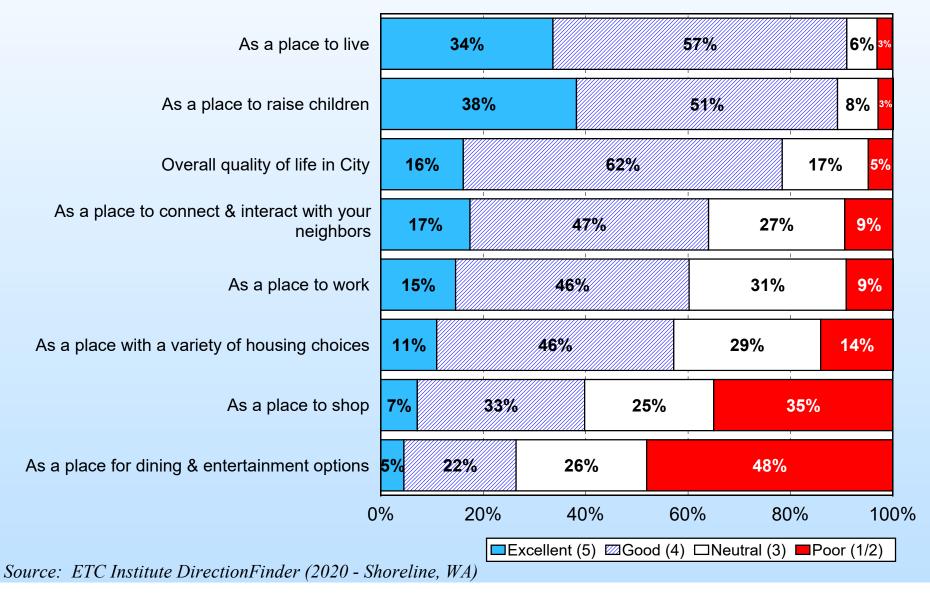
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

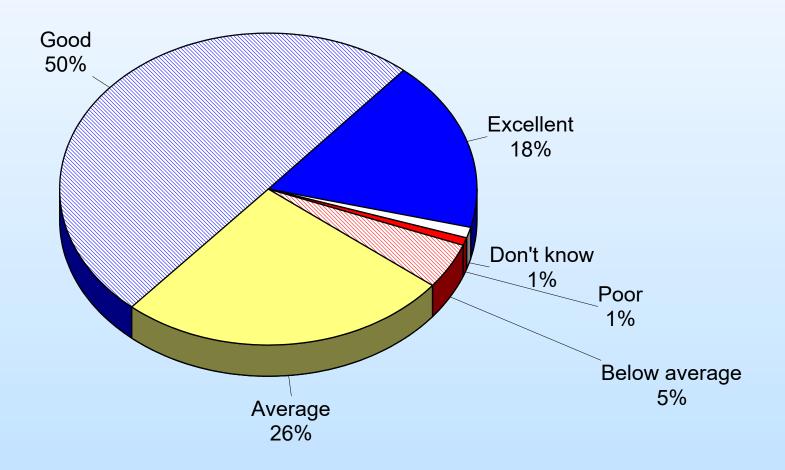
Q21. How Respondents Rate Shoreline as a Place to Live, Work and Raise Children

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Q22. Overall, how would you rate the condition of your neighborhood?

by percentage of respondents

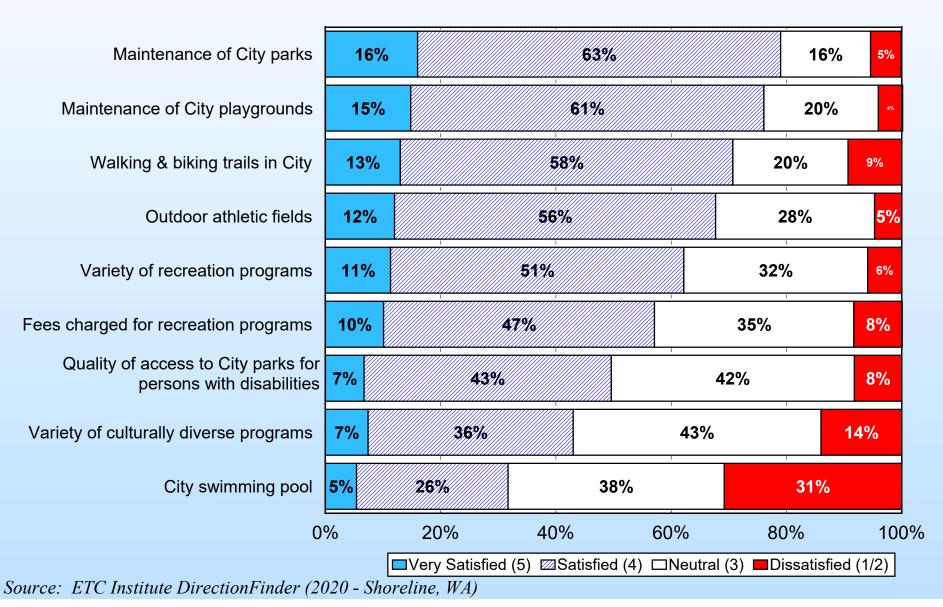


Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Parks and Recreation

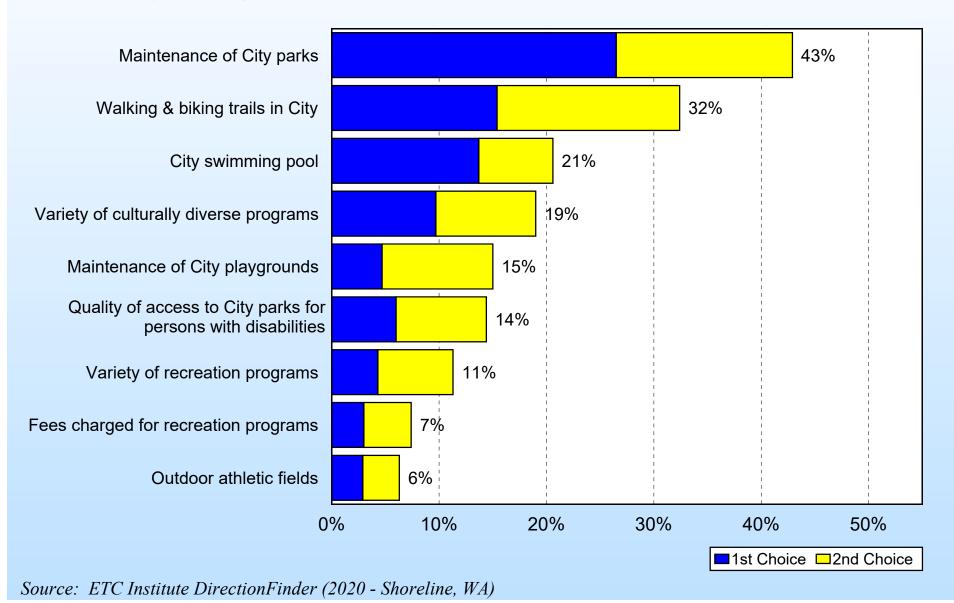
Q23. Satisfaction with Parks and Recreation

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Q24. Aspects of <u>Parks and Recreation</u> That Should Receive the Most Emphasis Over the Next Two Years

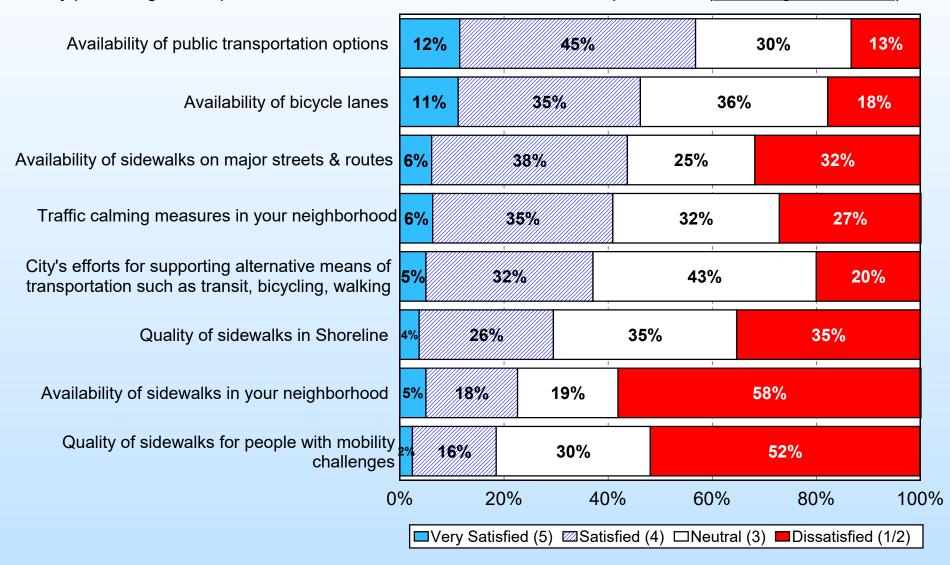
by percentage of respondents who selected the item as one of their top two choices



Transportation and Land Use

Q25. Satisfaction with Transportation and Land Use

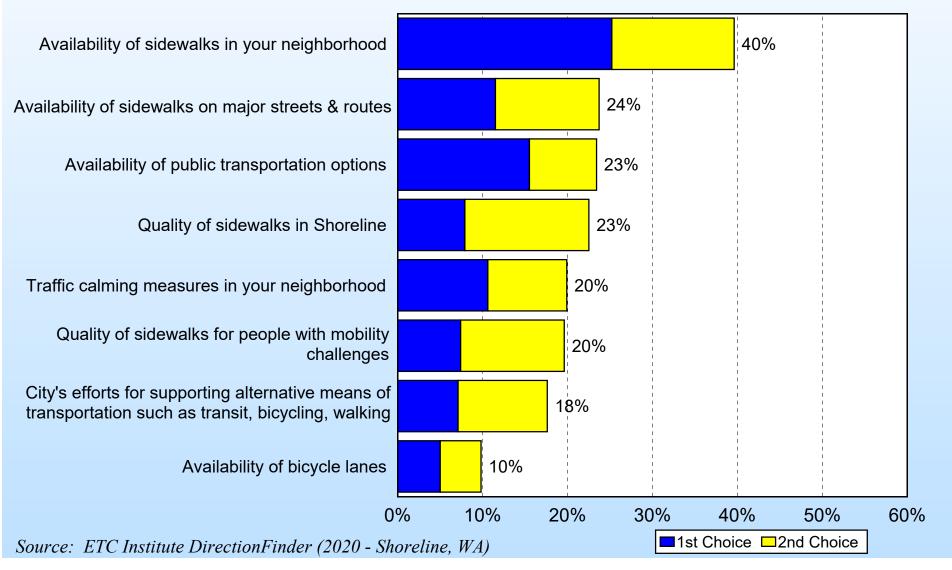
by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q26. Aspects of <u>Transportation and Land Use</u> That Should Receive the Most Emphasis Over the Next Two Years

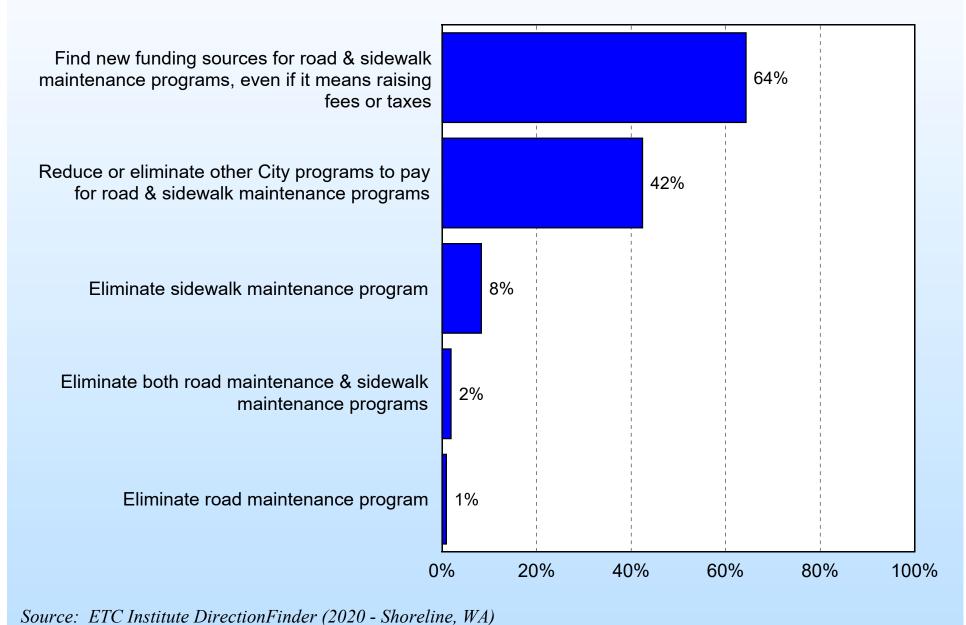
by percentage of respondents who selected the item as one of their top two choices



Streets, Sidewalks and Housing

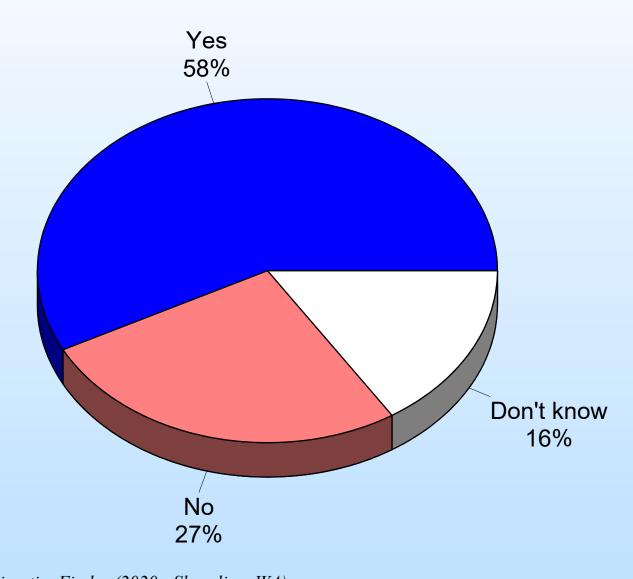
Q27. Preferred Funding for Streets and Sidewalks

by percentage of respondents (excluding don't knows - multiple choices could be made)



Q28. Do you support the City's efforts to develop policies to encourage construction of more housing types?

by percentage of respondents

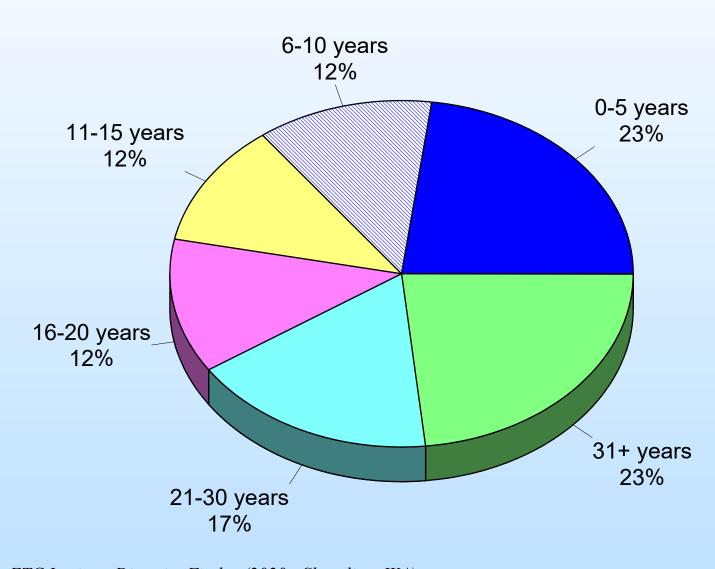


Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Demographics

Q29. Demographics: How many years have you lived in the City of Shoreline?

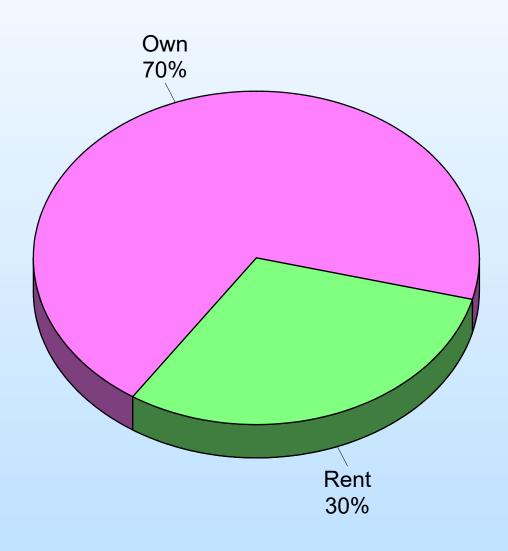
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q30. Demographics: Do you rent or own your current residence?

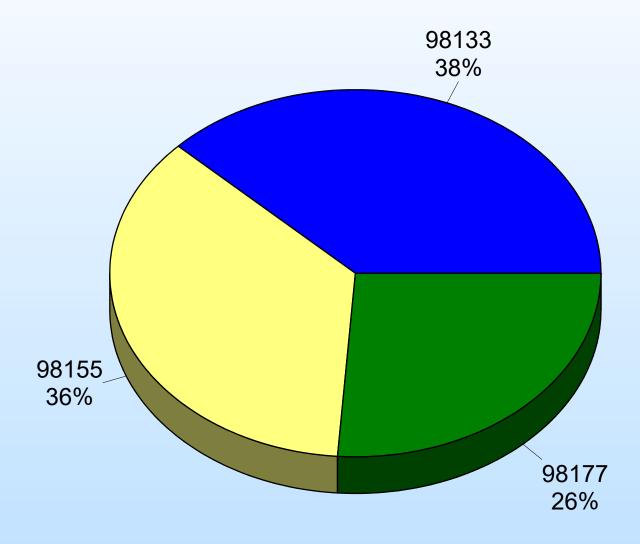
by percentage of household occupants



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q31. Demographics: What is your zip code?

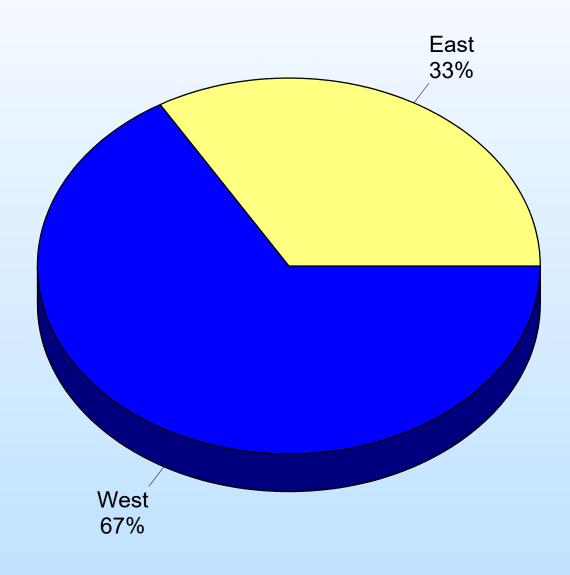
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q32. Demographics: Do you live east or west of I-5?

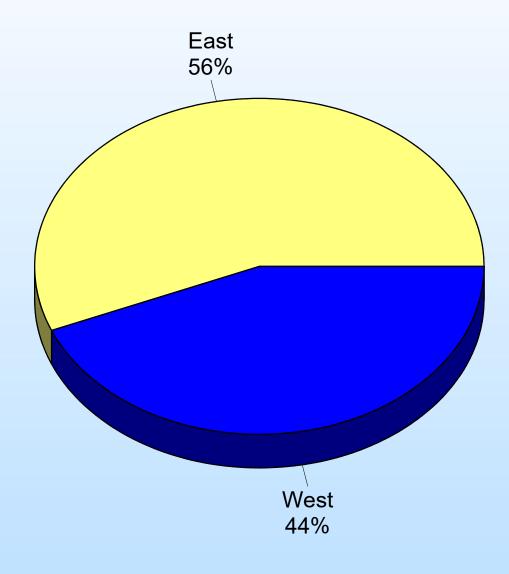
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q33. Demographics: Do you live east or west of Aurora Avenue N.?

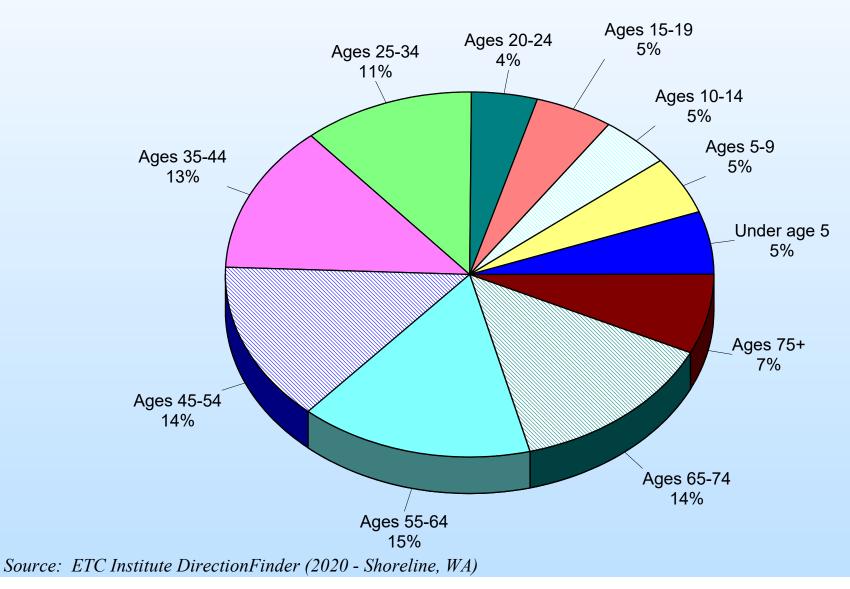
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

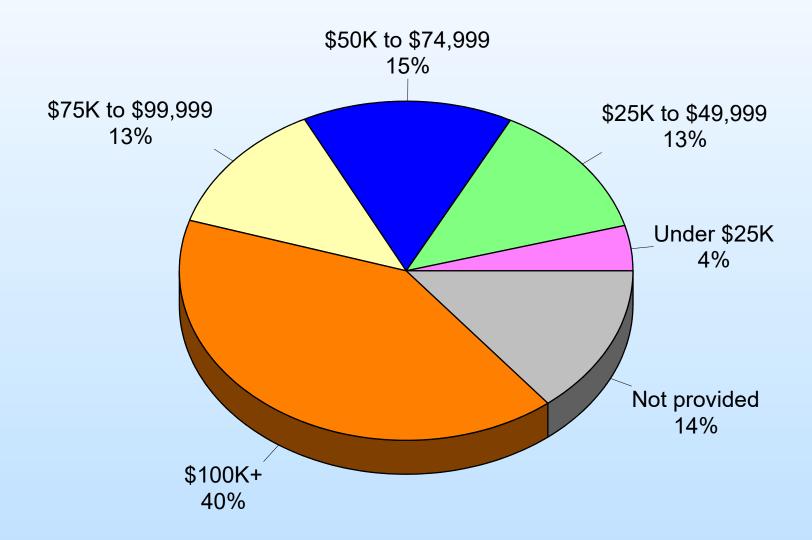
Q34. Demographics: Counting yourself, how many people in your household are...

by percentage of persons in household



Q35. Demographics: What is your annual household income?

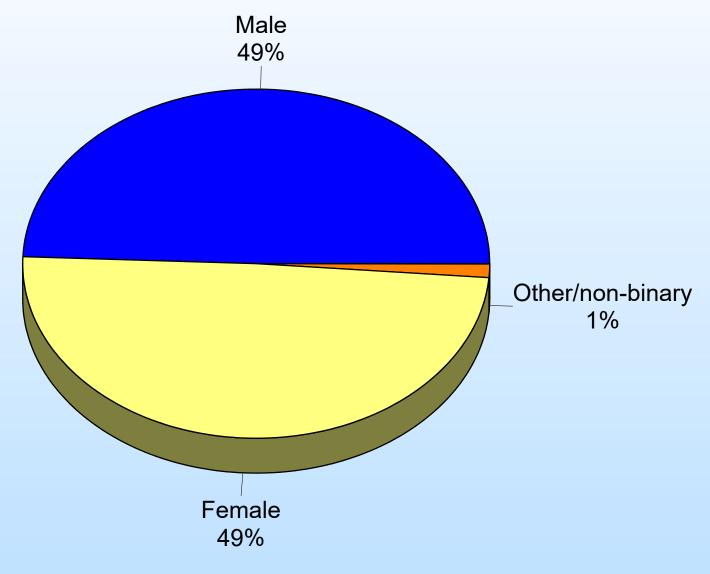
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Q36. Demographics: Your Gender Identity

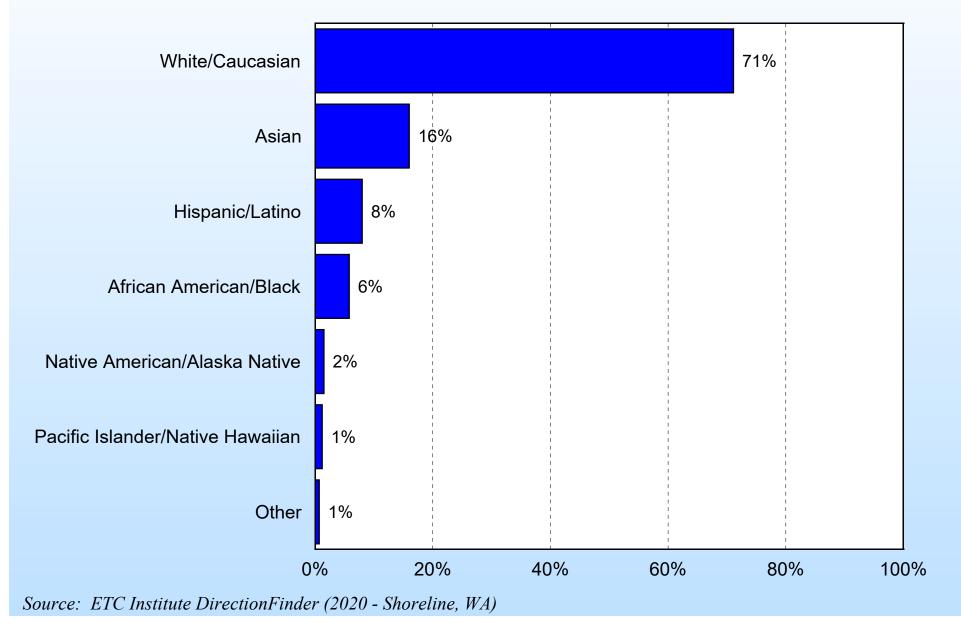
by percentage of respondents



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

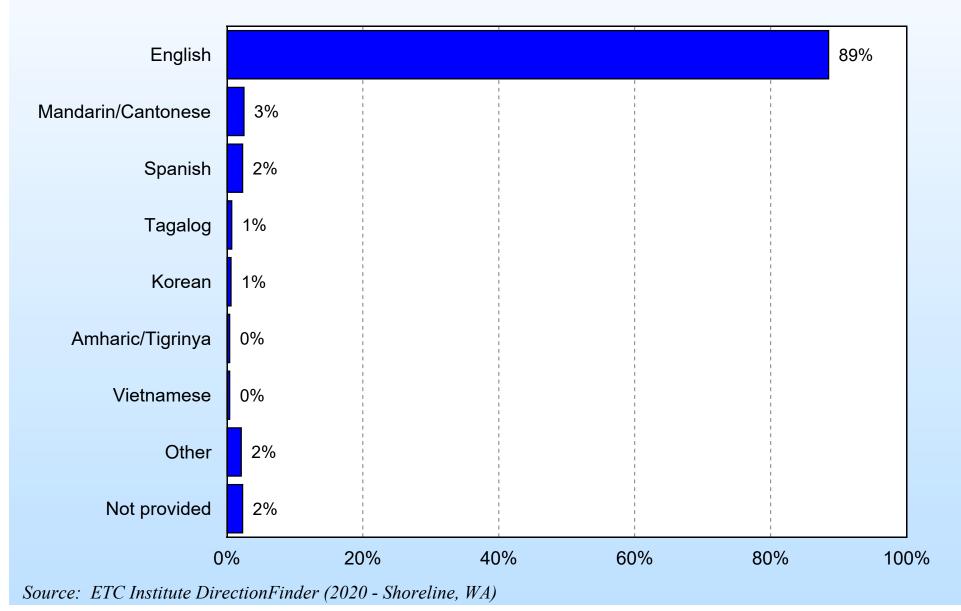
Q37. Demographics: Race/Ethnicity

by percentage of respondents (multiple selections could be made)



Q38. Demographics: What is the primary language spoken in your home?

by percentage of respondents (multiple selections could be made)



2020 City of Shoreline Resident Satisfaction Survey: Findings Report

Section 2 Trend Analysis



Trends Summary Report City of Shoreline, Washington

Overview

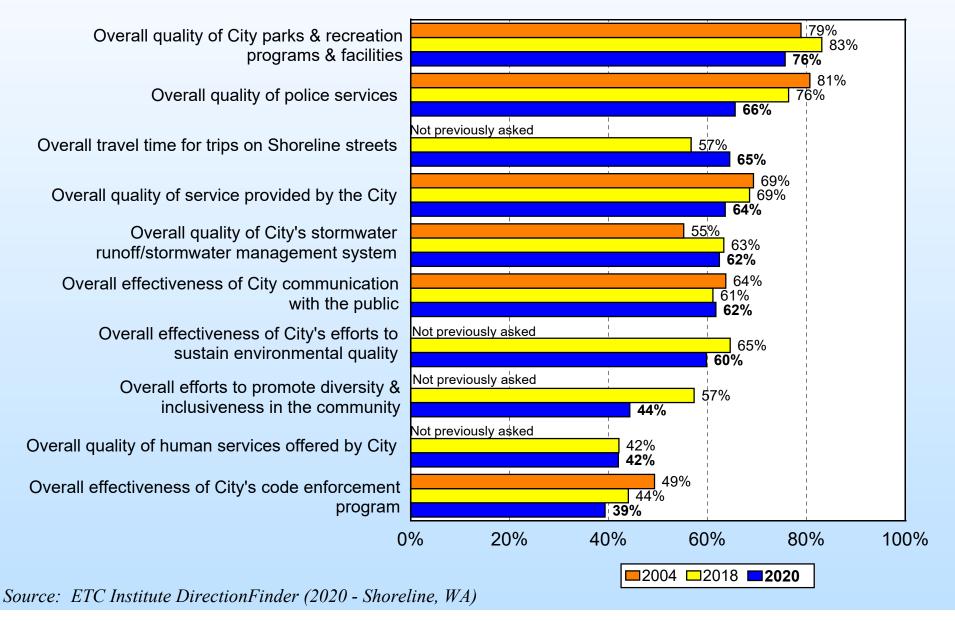
Every two years the City of Shoreline conducts a community survey to assess resident satisfaction with the delivery of major city services. The charts on the following pages show how the results of the City's 2004 and 2018 surveys compare to the results of the City's 2020 survey. Given the sample size of both surveys, changes of 5% or more were statistically significant. Some of the significant changes are described below.

Significant Changes

- Satisfaction with Major Categories of City Services. Among the ten major categories of city services that were assessed in 2004, 2018, and 2020, satisfaction with the overall quality of the City's stormwater runoff/stormwater management system has increased 7%, from 55% in 2004 to 62% in 2020.
- **Perceptions of City Maintenance.** Satisfaction with the adequacy of storm drainage services in neighborhoods has increased 12%, from 55% in 2004 to 67% in 2020.
- Level of Safety Residents feel in the City. The level of safety residents perceive in their neighborhood at night increased 7%, from 69% in 2004 to 76% in 2020.
- Ways Residents Get Information About City Issues, Services, and Events. The
 percentage of residents who receive information about City issues, services, and
 events from the City's website increased 16%, from 11% in 2004 to 27% in 2020.
 Additionally, the percentage of residents who receive information from the City
 newsletter "CURRENTS" increased 12%, from 78% in 2004 to 90% in 2020.
- City Leadership Ratings. The ratings for the overall image of the City increased 5% from 69% in 2004 to 74% in 2020. Additionally, the overall effectiveness of the City Manager and City staff has increased 8%, from 49% in 2004 to 57% in 2020. Lastly, the overall quality of leadership provided by the City's elected officials increased 6%, from 47% in 2004 to 53% in 2020.

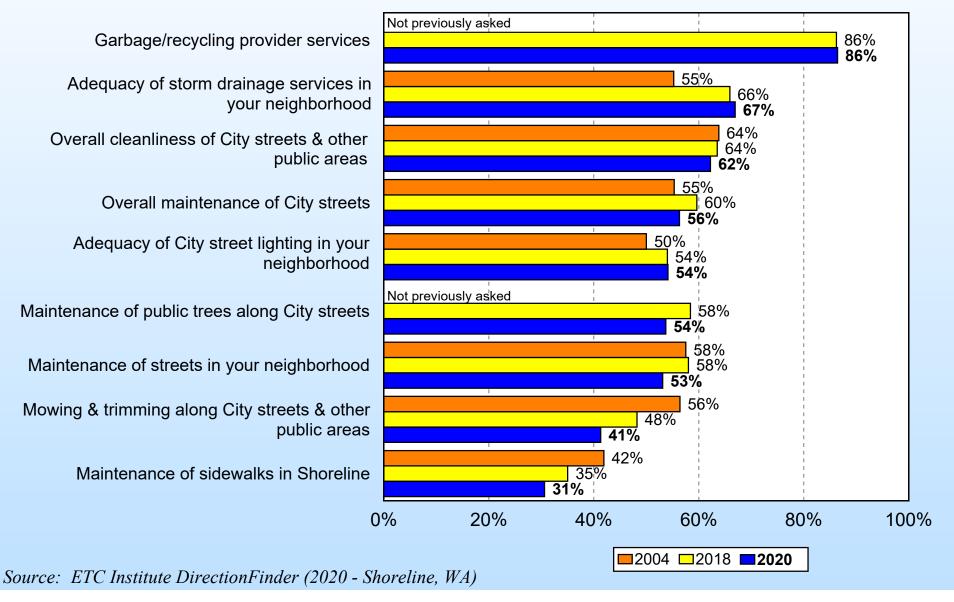
Q6. Overall Satisfaction With City Services by Major Category *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



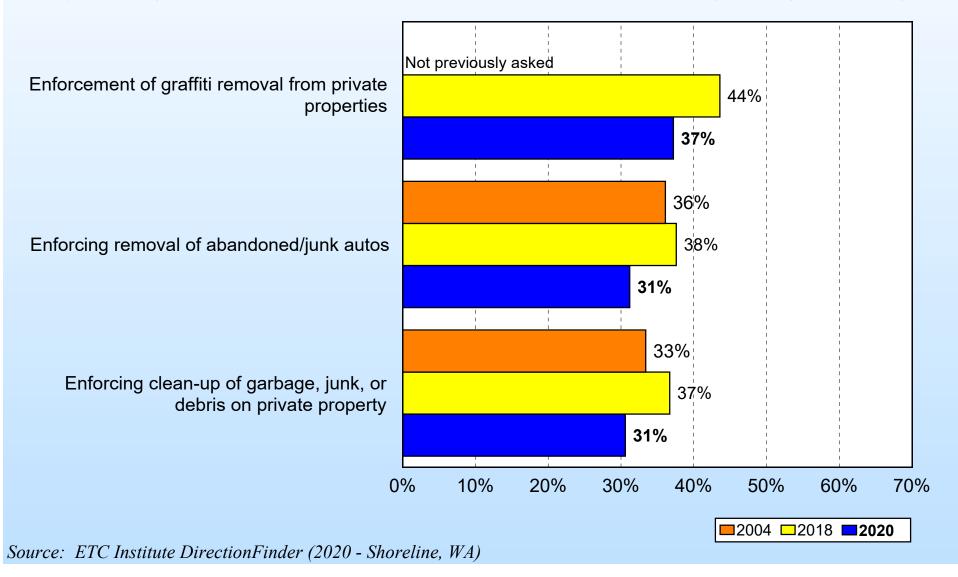
Q8. Satisfaction Ratings for <u>City Maintenance</u> *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



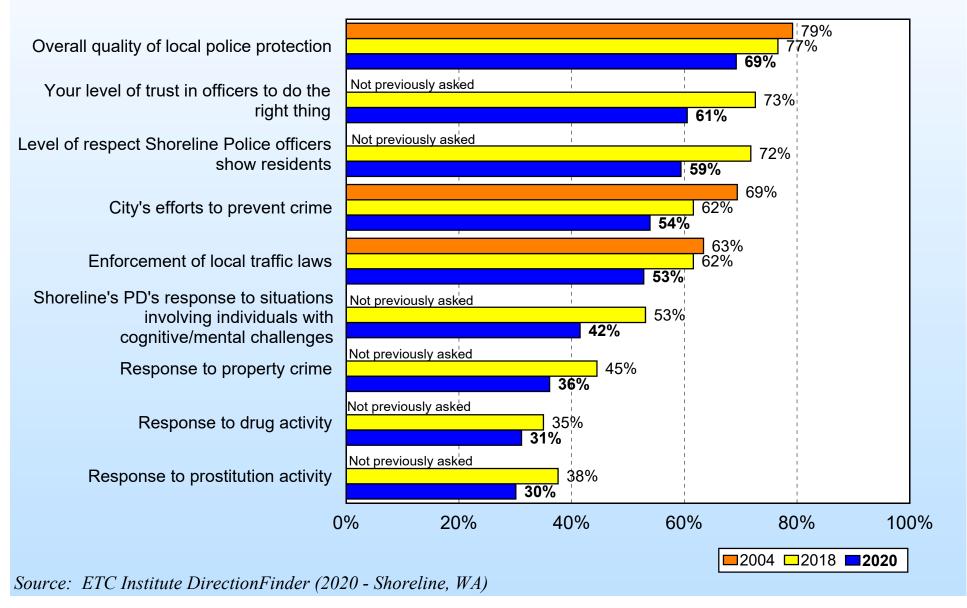
Q10. Satisfaction Ratings for the Enforcement of <u>City Codes and Ordinances</u> *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



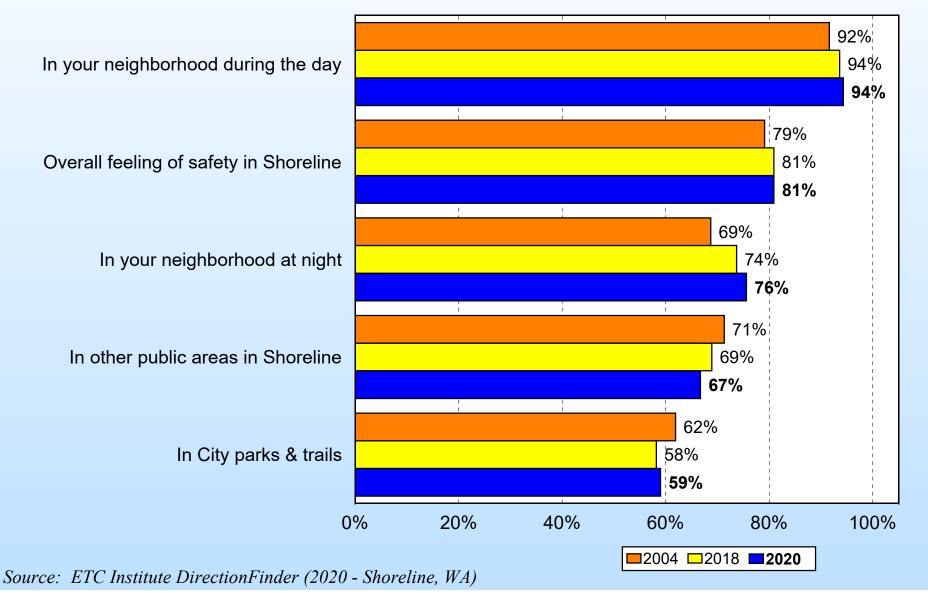
Q12. Satisfaction Ratings for Public Safety *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



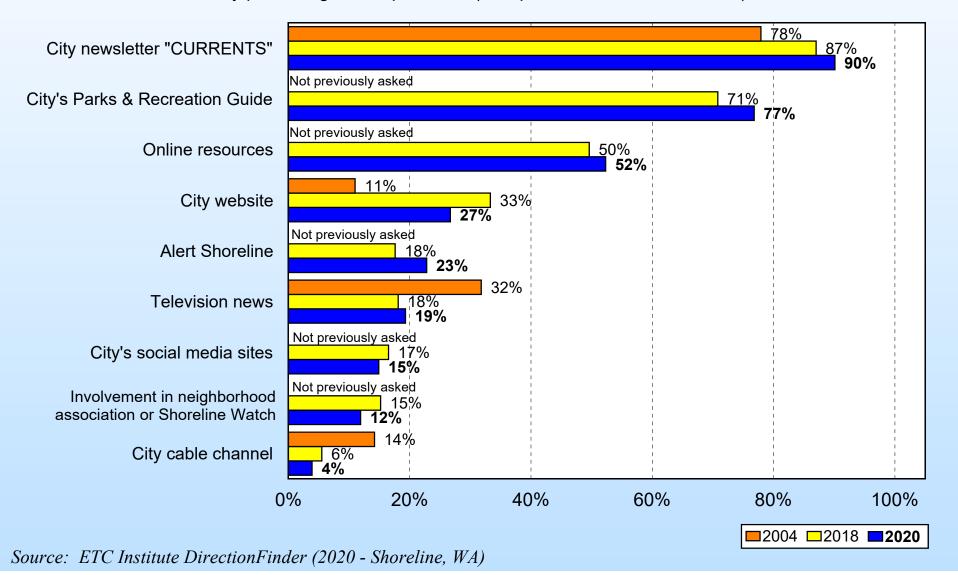
Q14. Feeling of Safety in Various Situations *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



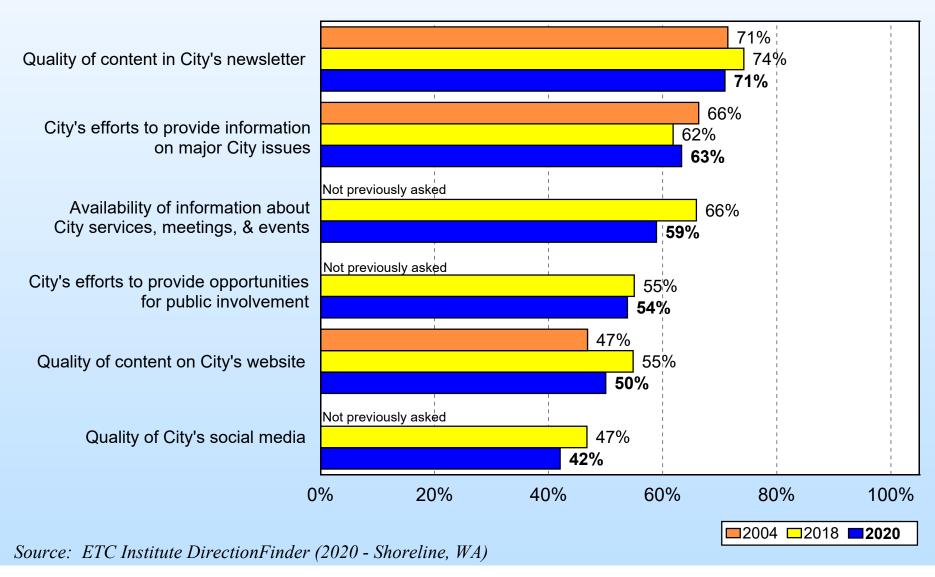
Q15. How Residents Receive Information About City Issues, Services, and Events *Trends - 2004, 2018 and 2020**

by percentage of respondents (multiple choices could be made)



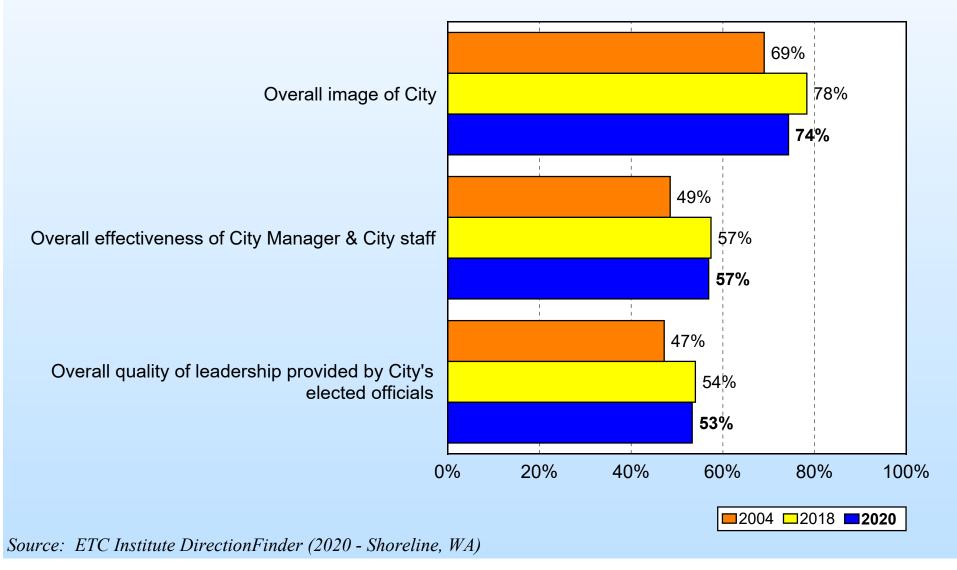
Q16. Satisfaction Ratings for City Communication *Trends - 2004, 2018 and 2020*

by percentage of respondents (multiple choices could be made)



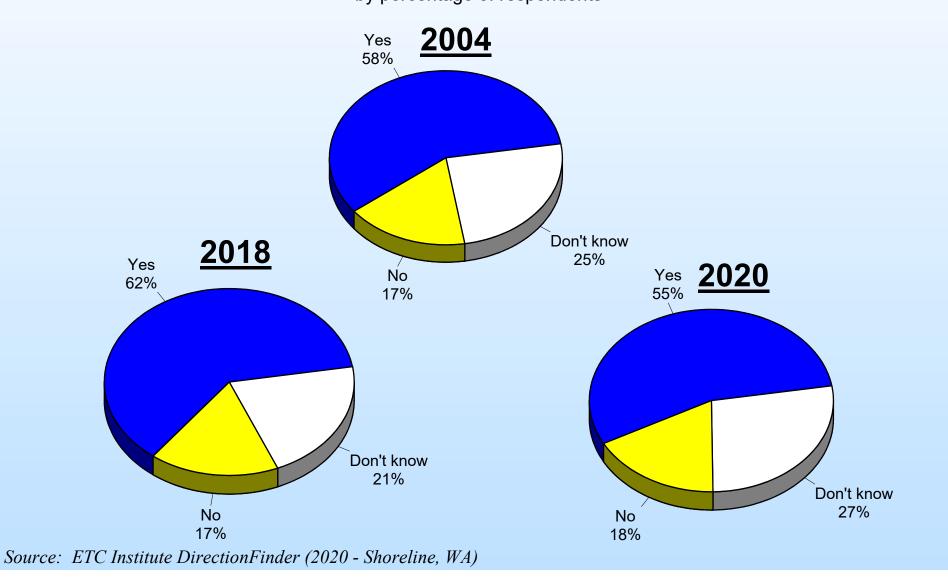
Q17. Satisfaction Ratings for City Leadership and Quality of Life *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



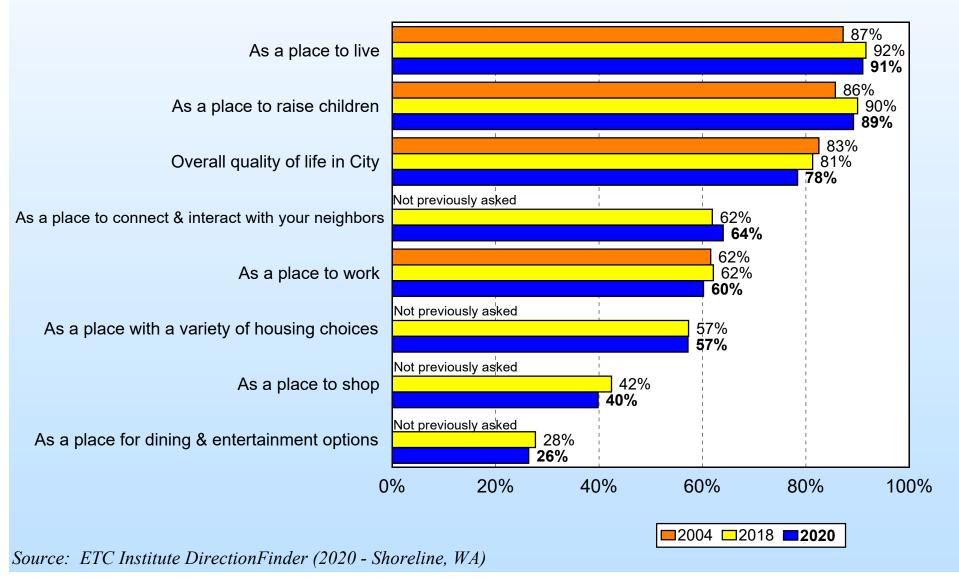
Q19. In general, do you think the City of Shoreline is moving in the right direction? *Trends - 2004, 2018 and 2020*

by percentage of respondents



Q21. Respondents' Ratings of the City of Shoreline *Trends - 2004, 2018 and 2020*

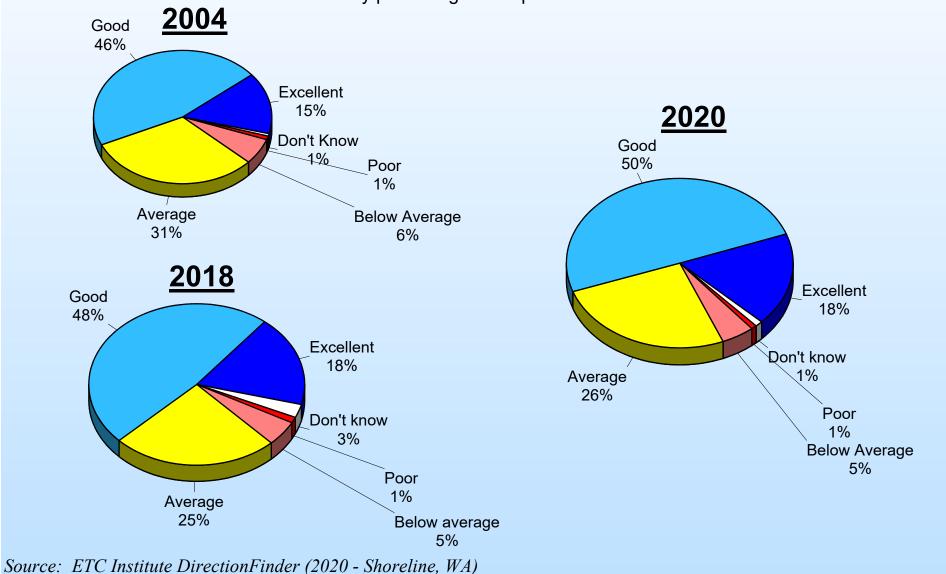
by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Q22. Overall, how would you rate the condition of your neighborhood?

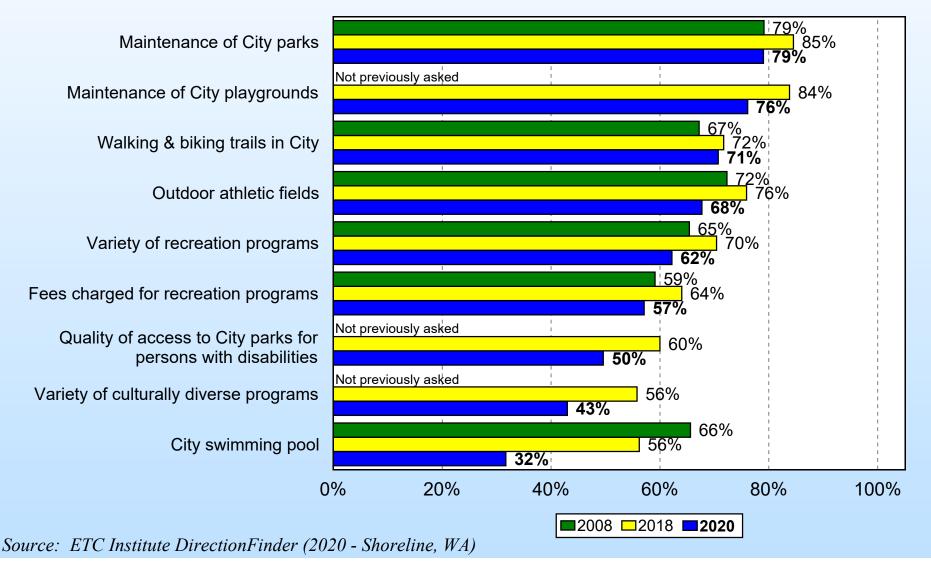
Trends - 2004, 2018 and 2020

by percentage of respondents



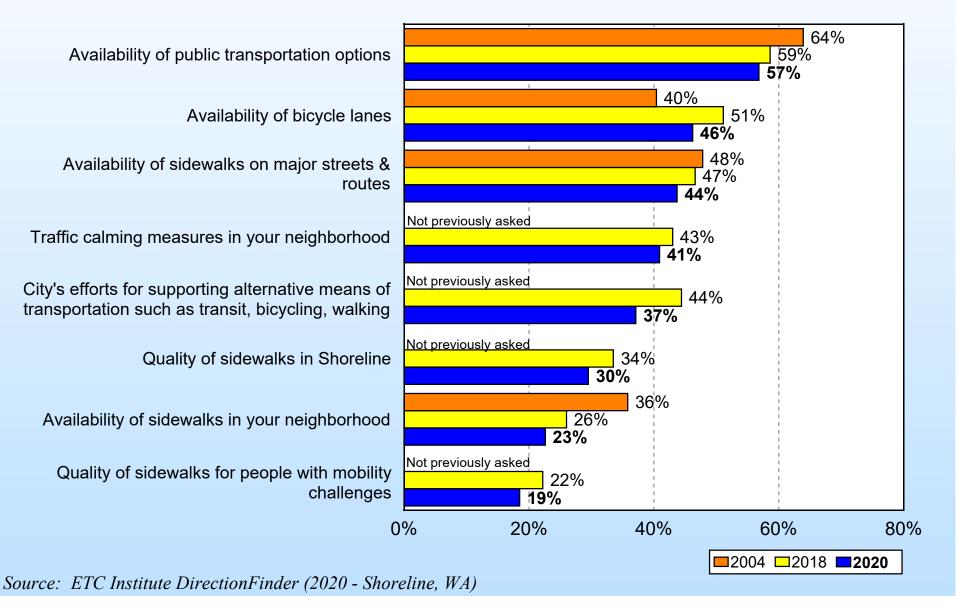
Q23. Satisfaction with Parks and Recreation Trends - 2008, 2018 and 2020

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Q25. Satisfaction Ratings for Transportation & Land Use *Trends - 2004, 2018 and 2020*

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Section 3 Benchmarking Analysis



Benchmarking Summary Report City of Shoreline, Washington

Overview

ETC Institute's *DirectionFinder* program was originally developed in 1999 to help community leaders across the United States use statistically valid community survey data as a tool for making better decisions. Since November of 1999, the survey has been administered in more than 300 cities in 49 states. Most participating cities conduct the survey on an annual or biennial basis.

This report contains benchmarking data from two sources: (1) a national survey that was administered by ETC Institute during the summer of 2019 to a random sample of more than 4,000 residents across the United States and (2) a survey administered by ETC Institute in the summer of 2019 to over 350 residents living in the Northwest Region, which includes Washington and Oregon.

Interpreting the Charts

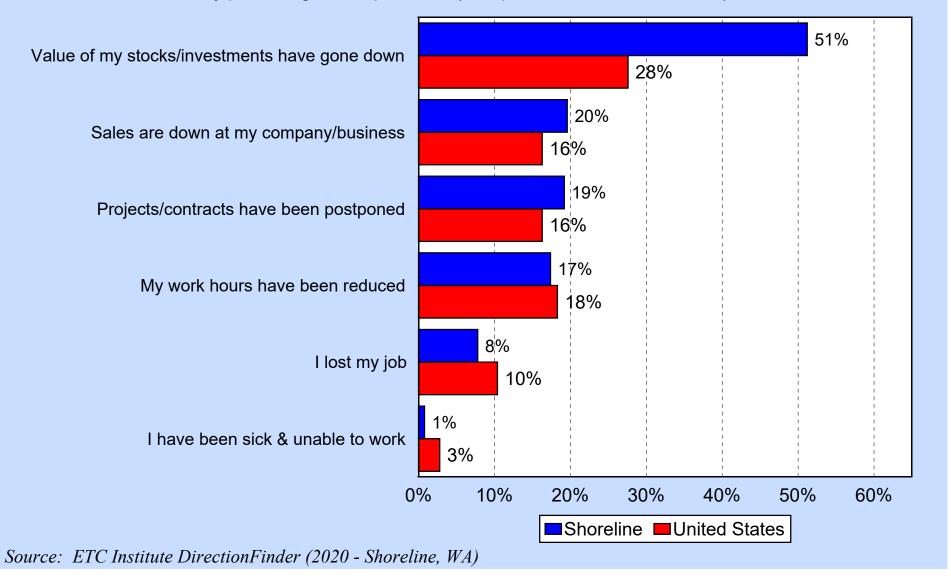
National Benchmarks. The charts on the following pages show how the overall ratings for Shoreline compare to the national average based on the results of an annual survey that was administered by ETC Institute to a random sample of more than 4,000 U.S. residents. The blue bar shows the ratings for Shoreline, the red bar for the United States, and the yellow bar for the Northwest Region (Washington and Oregon).

National Benchmarks

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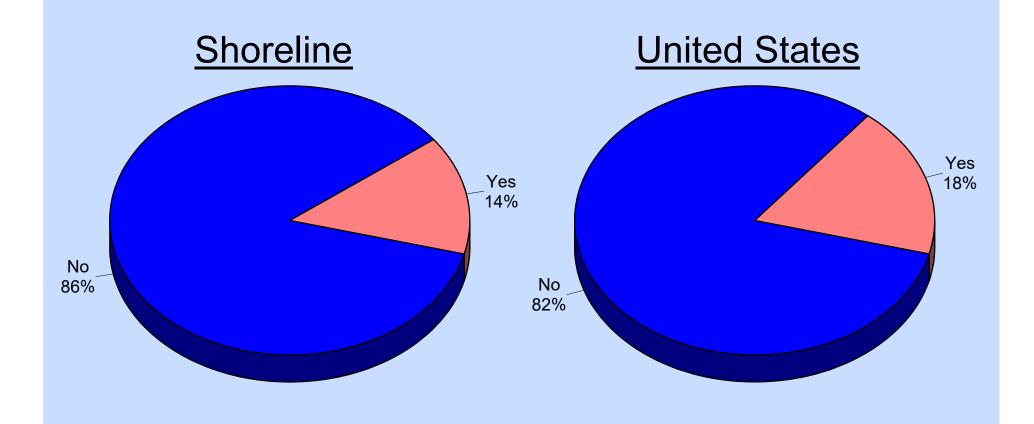
How Residents' Financial Situation Has Been Impacted As a Result of the COVID-19 Outbreak Shoreline vs. United States

by percentage of respondents (multiple choices could be made)



Do you think you will you have problems paying for necessities during the COVID-19 pandemic? Shoreline vs. United States

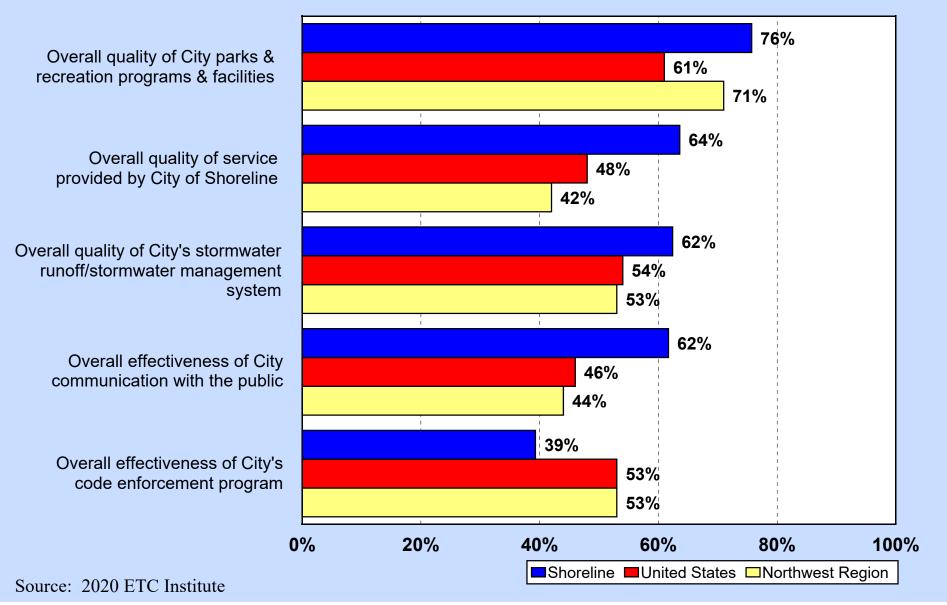
by percentage of respondents (multiple choices could be made)



Source: ETC Institute DirectionFinder (2020 - Shoreline, WA)

Overall Ratings of City Services Shoreline vs. United States vs. the Northwest Region

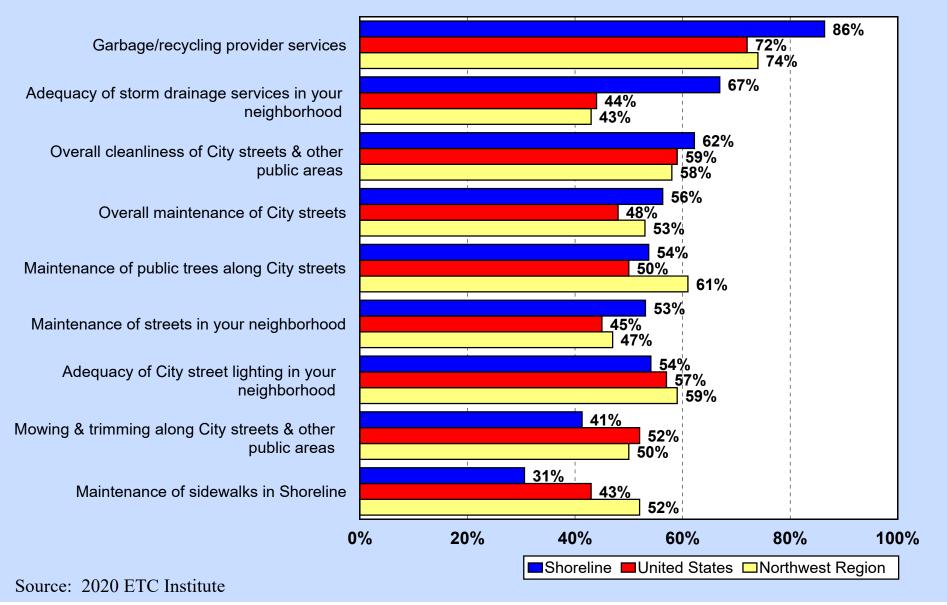
by percentage of respondents who gave positive ratings for the item (excluding don't knows)



ETC Institute (2020)

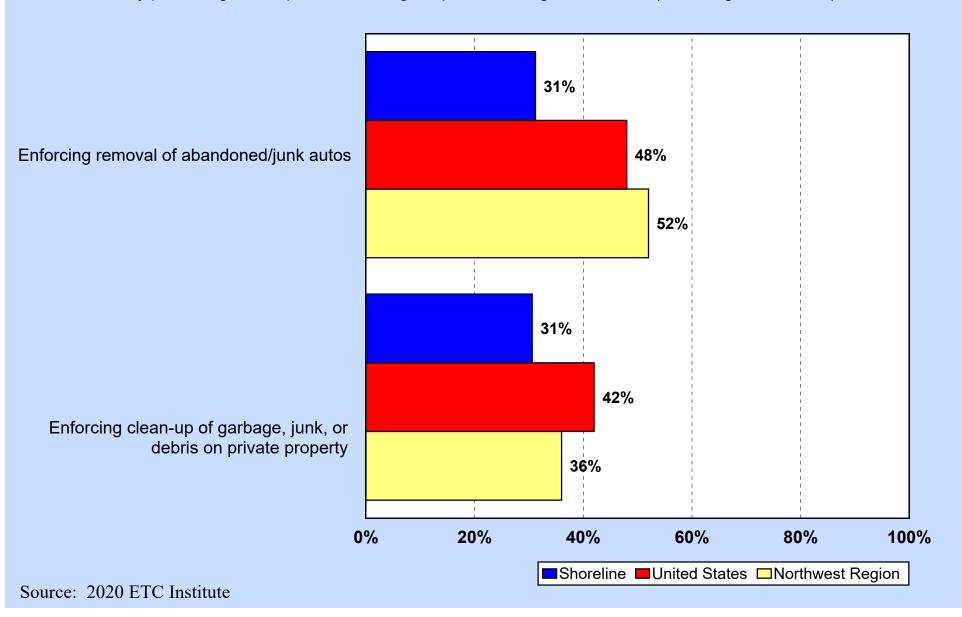
Overall Ratings of City Maintenance Services Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



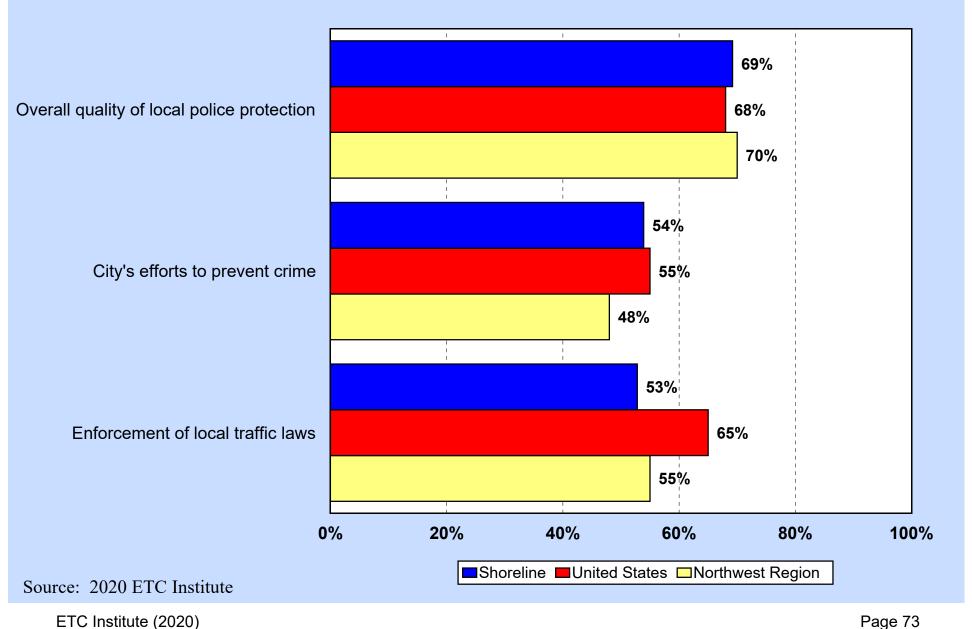
Overall Satisfaction of Enforcement of Codes and Ordinances Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



Overall Satisfaction in Public Safety Shoreline vs. United States vs. the Northwest Region

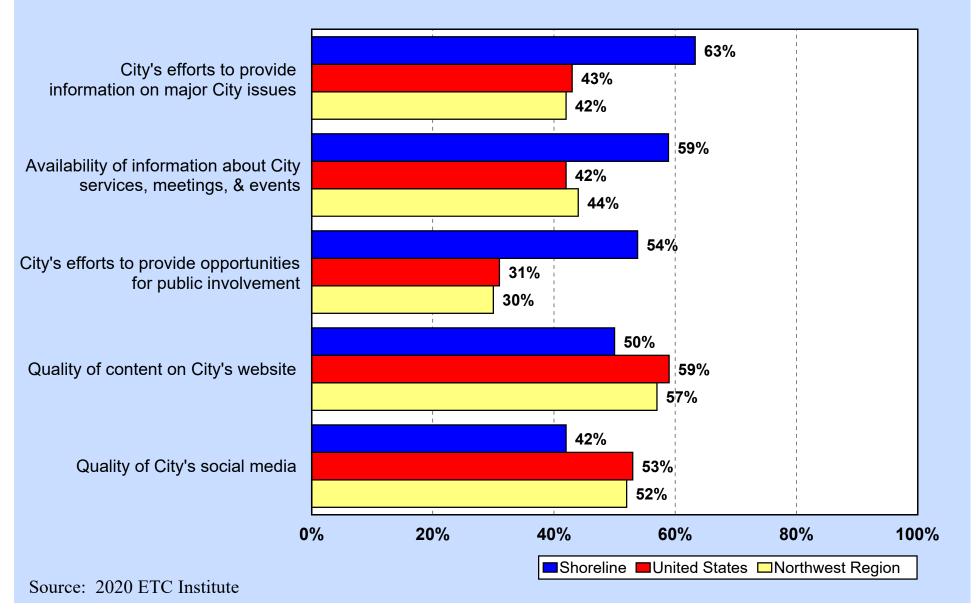
by percentage of respondents who gave positive ratings for the item (excluding don't knows)



ETC Institute (2020)

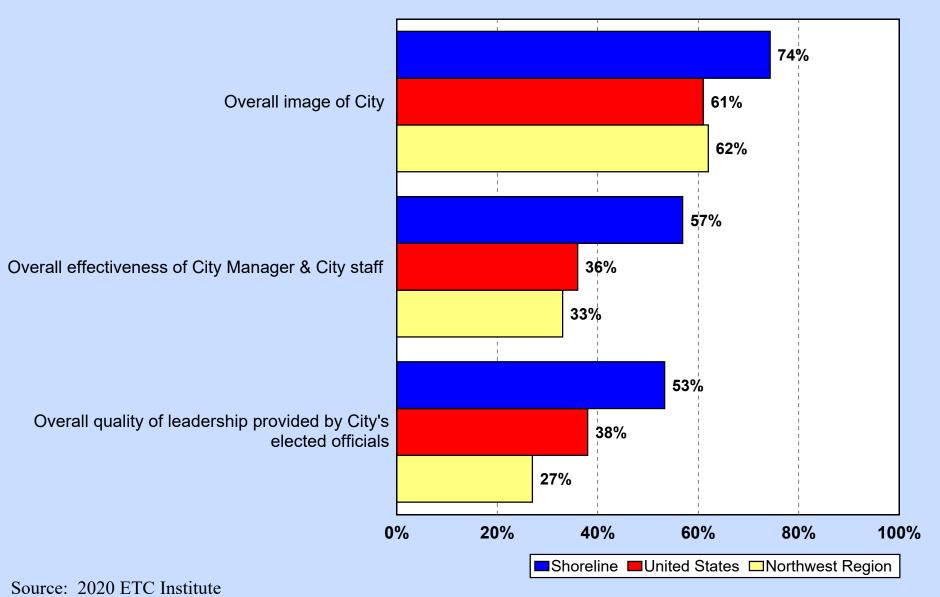
Overall Satisfaction with City Communication Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



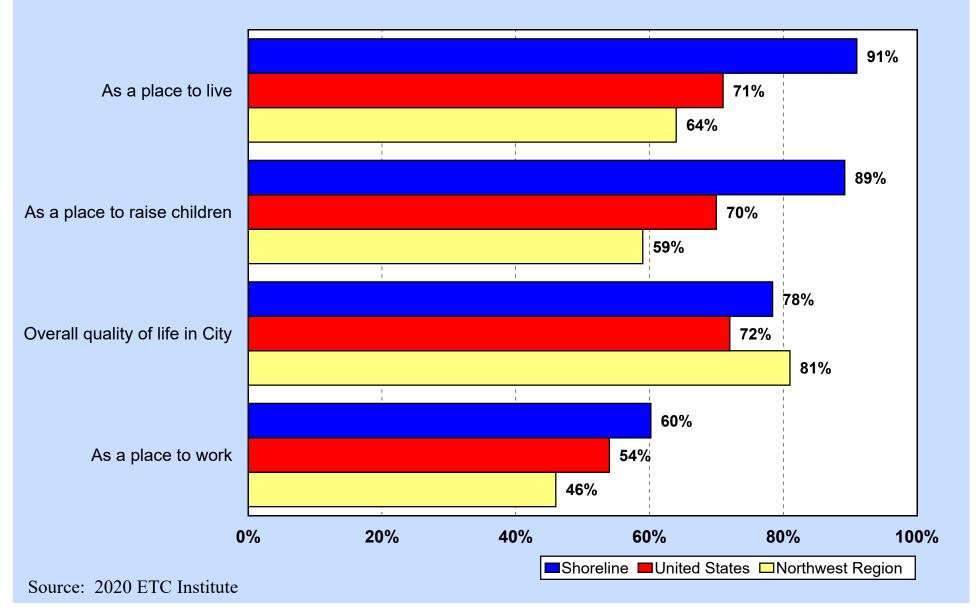
Overall Satisfaction in Leadership and Quality of Life Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



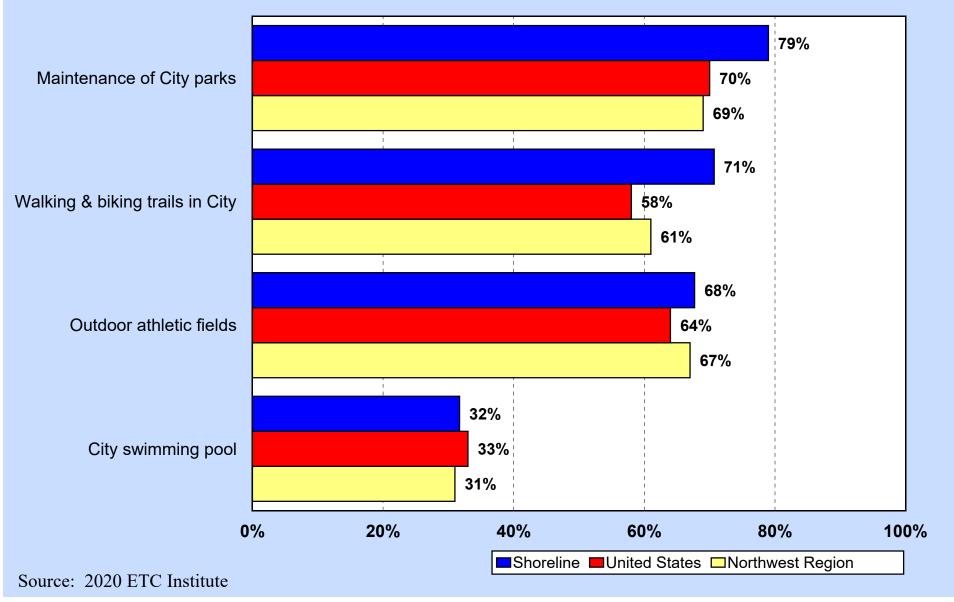
Overall Ratings of the City Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



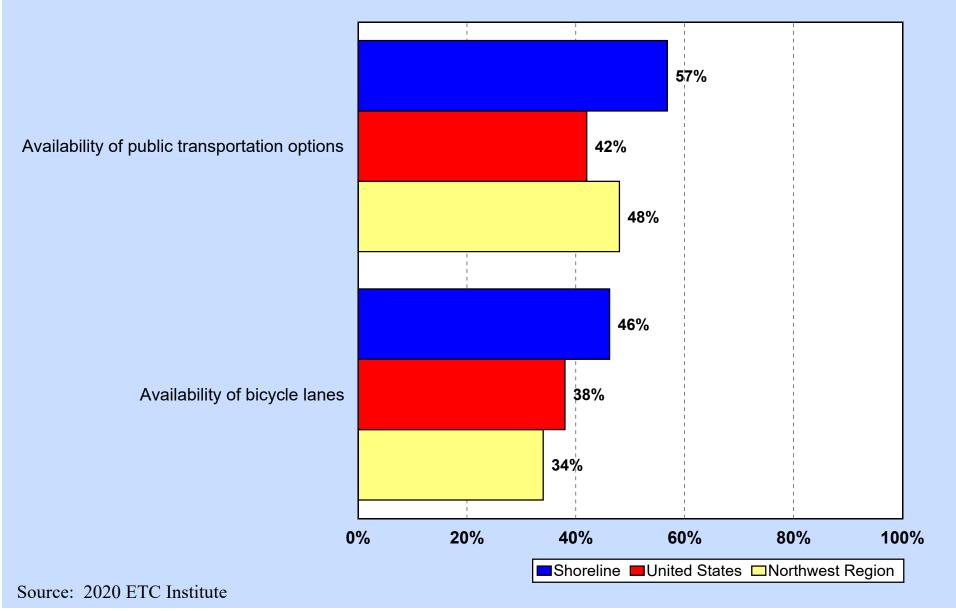
Overall Satisfaction with Parks and Recreation Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



Satisfaction with Transportation and Land Use Shoreline vs. United States vs. the Northwest Region

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



Section 4 *Importance-Satisfaction Analysis*



Importance-Satisfaction Analysis

City of Shoreline, Washington

Overview

Today, City officials have limited resources which need to be targeted to activities that are of the most benefit to their citizens. Two of the most important criteria for decision making are (1) to target resources toward services of the <u>highest importance to citizens</u>; and (2) to target resources toward those services where <u>citizens</u> are the <u>least satisfied</u>.

The Importance-Satisfaction (IS) rating is a unique tool that allows public officials to better understand both of these highly important decision-making criteria for each of the services they are providing. The Importance-Satisfaction rating is based on the concept that public agencies will maximize overall customer satisfaction by emphasizing improvements in those areas where the level of satisfaction is relatively low, and the perceived importance of the service is relatively high.

Overview

The rating is calculated by summing the percentage of responses for items selected as the first, second, and third most important services for the City to provide. The sum is then multiplied by 1 minus the percentage of respondents who indicated they were positively satisfied with the City's performance in the related area (the sum of the ratings of 4 and 5 on a 5-point scale excluding "Don't Know" responses). "Don't Know" responses are excluded from the calculation to ensure the satisfaction ratings among service categories are comparable. [IS=Importance x (1-Satisfaction)].

Example of the Calculation: Respondents were asked to identify the major categories of city services they thought should receive the most emphasis over the next two years. Forty-seven percent (47.2%) of respondents selected *overall response to homelessness* as one of the most important services for the City to provide.

With regard to satisfaction, 23.8% of respondents surveyed rated *overall response to homelessness* as a "4" or "5" on a 5-point scale (where "5" means "Very Satisfied") excluding "Don't Know" responses. The I-S rating was calculated by multiplying the sum of the most important percentages by 1 minus the sum of the satisfaction percentages. In this example 47.2% was multiplied by 76.2% (1-0.238). This calculation yielded an I-S rating of 0.3597, which ranked first out of 11 major service categories.

The maximum rating is 1.00 and would be achieved when 100% of the respondents select an item as one of their top three choices to emphasize over the next two years and 0% indicate they are positively satisfied with the delivery of the service.

The lowest rating is 0.00 and could be achieved under either of the following two situations:



- If 100% of the respondents were positively satisfied with the delivery of the service
- If none (0%) of the respondents selected the service as one for the three most important areas for the City to emphasize over the next two years.

Interpreting the Ratings

Ratings that are greater than or equal to 0.20 identify areas that should receive significantly more emphasis over the next two years. Ratings from 0.10 to 0.20 identify service areas that should receive increased emphasis. Ratings less than 0.10 should continue to receive the current level of emphasis.

- Definitely Increase Emphasis (IS>=0.20)
- Increase Current Emphasis (0.10<=IS<0.20)
- Maintain Current Emphasis (IS<0.10)

The results for the City of Shoreline are provided on the following pages.

Importance-Satisfaction Matrix Analysis

2020 Importance-Satisfaction Rating Shoreline, Washington Quality of Services and Facilities

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very Priority (IS >.20)						
Overall response to homelessness	47%	1	24%	11	0.3597	1
Overall quality of human services (e.g. support for people in times of need) offered by City	38%	2	42%	9	0.2175	2
High Priority (IS .1020)						
Overall efforts to promote diversity & inclusiveness in the community	30%	4	44%	8	0.1660	3
Overall quality of police services	34%	3	66%	2	0.1159	4
Overall effectiveness of City's efforts to sustain environmental quality	28%	5	60%	7	0.1142	5
Medium Priority (IS <.10)						
Overall effectiveness of City's code enforcement program	11%	10	39%	10	0.0686	6
Overall travel time for trips on Shoreline streets (excluding I-5 & signals to I-5)	19%	7	65%	3	0.0671	7
Overall quality of service provided by City of Shoreline	18%	8	64%	4	0.0659	8
Overall quality of City parks & recreation programs & facilities	24%	6	76%	1	0.0593	9
Overall effectiveness of City communication with the public	15%	9	62%	6	0.0578	10
Overall quality of City's stormwater runoff/stormwater management system	7%	11	62%	5	0.0259	11

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the sum of the first, second, and third

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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2020 Importance-Satisfaction Rating Shoreline, Washington Maintenance Services

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very Priority (IS >.20)						
Maintenance of sidewalks in Shoreline	38%	2	31%	9	0.2637	1
High Priority (IS .1020)						
Overall maintenance of City streets	38%	1	56%	4	0.1665	2
Mowing & trimming along City streets & other public areas	18%	6	41%	8	0.1027	3
Maintenance of streets in your neighborhood	22%	4	53%	7	0.1013	4
Medium Priority (IS <.10)						
Overall cleanliness of City streets & other public areas	25%	3	62%	3	0.0945	5
Adequacy of City street lighting in your neighborhood	18%	5	54%	5	0.0803	6
Maintenance of public trees along City streets	15%	7	54%	6	0.0690	7
Adequacy of storm drainage services in your neighborhood	8%	8	67%	2	0.0252	8
Garbage/recycling provider services	5%	9	86%	1	0.0071	9

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the sum of the first and second

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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2020 Importance-Satisfaction Rating Shoreline, Washington City Codes and Ordinances

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very Priority (IS >.20) Enforcing clean-up of garbage, junk, or debris on private property	48%	1	31%	3	0.3338	1
High Priority (IS .1020) Enforcing removal of abandoned/junk autos	23%	2	31%	2	0.1576	2
Medium Priority (IS <.10) Enforcement of graffiti removal from private properties	15%	3	37%	1	0.0948	3

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the highest priority

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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2020 Importance-Satisfaction Rating Shoreline, Washington Public Safety

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
High Priority (IS .1020)						
Response to property crime (e.g. burglary, mail theft, car prowl)	27%	2	36%	7	0.1751	1
Response to drug activity	25%	3	31%	8	0.1688	2
Shoreline's Police Department's response to situations involving individuals with cognitive or mental challenges	24%	4	42%	6	0.1404	3
Level of respect Shoreline Police officers show residents regardless of race, gender, age, or other factors	31%	1	59%	3	0.1259	4
City's efforts to prevent crime	24%	5	54%	4	0.1093	5
Medium Priority (IS <.10)						
Your level of trust in officers to do the right thing	16%	6	61%	2	0.0636	6
Overall quality of local police protection	16%	7	69%	1	0.0493	7
Response to prostitution activity	6%	9	30%	9	0.0405	8
Enforcement of local traffic laws	7%	8	53%	5	0.0349	9

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the sum of the first and second

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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2020 Importance-Satisfaction Rating Shoreline, Washington Parks and Recreation

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
High Priority (IS .1020)						
City swimming pool	21%	3	32%	9	0.1407	1
Variety of culturally diverse programs	19%	4	43%	8	0.1083	2
Medium Priority (IS <.10)						
Walking & biking trails in City	32%	2	71%	3	0.0949	3
Maintenance of City parks	43%	1	79%	1	0.0901	4
Quality of access to City parks for persons with disabilities	14%	6	50%	7	0.0726	5
Variety of recreation programs	11%	7	62%	5	0.0427	6
Maintenance of City playgrounds	15%	5	76%	2	0.0359	7
Fees charged for recreation programs	7%	8	57%	6	0.0317	8
Outdoor athletic fields	6%	9	68%	4	0.0203	9

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the sum of the first and second

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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2020 Importance-Satisfaction Rating Shoreline, Washington Transportation and Land Use

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very Priority (IS >.20)						
Availability of sidewalks in your neighborhood	40%	1	23%	7	0.3065	1
High Priority (IS .1020)						
Quality of sidewalks for people with mobility challenges	20%	6	19%	8	0.1597	2
Quality of sidewalks in Shoreline	23%	4	30%	6	0.1586	3
Availability of sidewalks on major streets & routes	24%	2	44%	3	0.1334	4
Traffic calming measures in your neighborhood, for example, traffic circles, speed humps, or radar speed signs	20%	5	41%	4	0.1176	5
City's efforts for supporting alternative means of transportation such as transit, bicycling, walking	18%	7	37%	5	0.1107	6
Availability of public transportation options	23%	3	57%	1	0.1011	7
Medium Priority (IS <.10)						
Availability of bicycle lanes	10%	. 8	46%	2	0.0527	8

Note: The I-S Rating is calculated by multiplying the "Most Important" % by (1-'Satisfaction' %)

Most Important %: The "Most Important" percentage represents the sum of the first, second, and third

most important responses for each item. Respondents were asked to identify

the items they thought should be the City's top priorities.

Satisfaction %: The "Satisfaction" percentage represents the sum of the ratings "5" and "4" excluding 'don't knows.'

Respondents ranked their level of satisfaction with each of the items on a scale

of 5 to 1 with "5" being Very Satisfied and "1" being Very Dissatisfied.

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Section 5 *Tabular Data*

Q1. Please indicate how your financial situation has been impacted as a result of the COVID-19 outbreak.

Q1. How has your financial situation been impacted as a		
result of COVID-19 outbreak	Number	Percent
I have not been impacted financially because of COVID-19	416	44.0 %
My financial situation has improved because of COVID-19	31	3.3 %
Value of my stocks/investments have gone down	484	51.2 %
My work hours have been reduced	165	17.4 %
I lost my job	74	7.8 %
Projects/contracts have been postponed	182	19.2 %
Sales are down at my company/business	185	19.6 %
I have been sick & unable to work	8	0.8 %
Other	95	10.0 %
Total	1640	

Q2. Do you think you will have problems paying for necessities, such as rent/mortgage, food, utilities, etc. during the COVID-19 Pandemic?

Q2. Will you have problems paying for necessities

during COVID-19 Pandemic	Number	Percent
Yes	110	11.6 %
No	670	70.8 %
Don't know	166	17.5 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q2. Do you think you will have problems paying for necessities, such as rent/mortgage, food, utilities, etc. during the COVID-19 Pandemic? (without "don't know")

Q2. Will you have problems paying for necessities

during COVID-19 Pandemic	Number	Percent
Yes	110	14.1 %
No	670	85.9 %
Total	780	100.0 %

Q3. How do you think your financial situation will change in the weeks ahead?

Q3. How will your financial situation change in weeks

ahead	Number	Percent
Get better	61	6.4 %
Stay the same	508	53.7 %
Get worse	170	18.0 %
Don't know	207	21.9 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q3. How do you think your financial situation will change in the weeks ahead? (without "don't know")

Q3. How will your financial situation change in weeks

ahead	Number	Percent
Get better	61	8.3 %
Stay the same	508	68.7 %
Get worse	170	23.0 %
Total	739	100.0 %

Q4. Have you or someone in your household filed for unemployment?

Q4. Have you or someone in your household filed for

unemployment	Number	Percent
Yes	214	22.6 %
No	714	75.5 %
Would like to but cannot access	18	1.9 %
Total	946	100.0 %

Q5. How confident are you that the City of Shoreline will bounce back from the COVID-19 Pandemic?

Q5. How confident are you that City of Shoreline will

bounce back from COVID-19 Pandemic	Number	Percent	
Very confident	134	14.2 %	
Confident	450	47.6 %	
Not confident	87	9.2 %	
Not confident at all	22	2.3 %	
Don't know	253	26.7 %	
Total	946	100.0 %	

WITHOUT "DON'T KNOW"

Q5. How confident are you that the City of Shoreline will bounce back from the COVID-19 Pandemic? (without "don't know")

Q5. How confident are you that City of Shoreline will

bounce back from COVID-19 Pandemic	Number	Percent
Very confident	134	19.3 %
Confident	450	64.9 %
Not confident	87	12.6 %
Not confident at all	22	3.2 %
Total	693	100.0 %

Q6. Quality of Services and Facilities. Please rate your overall satisfaction with the following major categories of services provided by the City of Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

(N=946)

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q6-1. Overall quality of police	177	380	223	47	22	97
services	18.7%	40.2%	23.6%	5.0%	2.3%	10.3%
Q6-2. Overall quality of City						
parks & recreation programs &	171	506	161	44	12	52
facilities	18.1%	53.5%	17.0%	4.7%	1.3%	5.5%
Q6-3. Overall effectiveness of	54	198	290	71	28	305
City's code enforcement program	5.7%	20.9%	30.7%	7.5%	3.0%	32.2%
Q6-4. Overall effectiveness of						
City communication with the	132	417	243	78	19	57
public	14.0%	44.1%	25.7%	8.2%	2.0%	6.0%
Q6-5. Overall quality of City's						
stormwater runoff/stormwater	98	392	235	49	11	161
management system	10.4%	41.4%	24.8%	5.2%	1.2%	17.0%
Q6-6. Overall travel time for trips						
on Shoreline streets (excluding I-	123	481	202	96	34	10
5 & signals to I-5)	13.0%	50.8%	21.4%	10.1%	3.6%	1.1%
Q6-7. Overall quality of human						
services (e.g., support for people	46	184	243	57	17	399
in times of need) offered by City	4.9%	19.5%	25.7%	6.0%	1.8%	42.2%
Q6-8. Overall effectiveness of						
City's efforts to sustain	91	385	222	68	30	150
environmental quality	9.6%	40.7%	23.5%	7.2%	3.2%	15.9%
Q6-9. Overall quality of service	91	455	260	32	21	87
provided by City of Shoreline	9.6%	48.1%	27.5%	3.4%	2.2%	9.2%
Q6-10. Overall efforts to promote						
diversity & inclusiveness in	71	231	279	69	32	264
community	7.5%	24.4%	29.5%	7.3%	3.4%	27.9%
Q6-11. Overall response to	22	132	233	175	85	299
homelessness	2.3%	14.0%	24.6%	18.5%	9.0%	31.6%

WITHOUT "DON'T KNOW"

Q6. Quality of Services and Facilities. Please rate your overall satisfaction with the following major categories of services provided by the City of Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied." (without "don't know")

(N=946)

					Very
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied
	177	380	223	47	22
Q6-1. Overall quality of police services	20.8%	44.8%	26.3%	5.5%	2.6%
Q6-2. Overall quality of City parks & recreation	171	506	161	44	12
programs & facilities	19.1%	56.6%	18.0%	4.9%	1.3%
Q6-3. Overall effectiveness of City's code	54	198	290	71	28
enforcement program	8.4%	30.9%	45.2%	11.1%	4.4%
Q6-4. Overall effectiveness of City	132	417	243	78	19
communication with the public	14.8%	46.9%	27.3%	8.8%	2.1%
Q6-5. Overall quality of City's stormwater	98	392	235	49	11
runoff/stormwater management system	12.5%	49.9%	29.9%	6.2%	1.4%
Q6-6. Overall travel time for trips on Shoreline	123	481	202	96	34
streets (excluding I-5 & signals to I-5)	13.1%	51.4%	21.6%	10.3%	3.6%
Q6-7. Overall quality of human services (e.g.,					
support for people in times of need) offered	46	184	243	57	17
by City	8.4%	33.6%	44.4%	10.4%	3.1%
Q6-8. Overall effectiveness of City's efforts to	91	385	222	68	30
sustain environmental quality	11.4%	48.4%	27.9%	8.5%	3.8%
Q6-9. Overall quality of service provided by	91	455	260	32	21
City of Shoreline	10.6%	53.0%	30.3%	3.7%	2.4%
Q6-10. Overall efforts to promote diversity &	71	231	279	69	32
inclusiveness in community	10.4%	33.9%	40.9%	10.1%	4.7%
	22	132	233	175	85
Q6-11. Overall response to homelessness	3.4%	20.4%	36.0%	27.0%	13.1%

Q7. Which THREE of the items listed in Question 6 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q7. Top choice	Number	Percent
Overall quality of police services	157	16.6 %
Overall quality of City parks & recreation programs & facilities	75	7.9 %
Overall effectiveness of City's code enforcement program	26	2.7 %
Overall effectiveness of City communication with the public	35	3.7 %
Overall quality of City's stormwater runoff/stormwater		
management system	19	2.0 %
Overall travel time for trips on Shoreline streets (excluding I-5 &		
signals to I-5)	61	6.4 %
Overall quality of human services (e.g. support for people in		
times of need) offered by City	130	13.7 %
Overall effectiveness of City's efforts to sustain environmental		
quality	71	7.5 %
Overall quality of service provided by City of Shoreline	51	5.4 %
Overall efforts to promote diversity & inclusiveness in		
community	71	7.5 %
Overall response to homelessness	186	19.7 %
None chosen	64	6.8 %
Total	946	100.0 %

Q7. Which THREE of the items listed in Question 6 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q7. 2nd choice	Number	Percent
Overall quality of police services	86	9.1 %
Overall quality of City parks & recreation programs & facilities	77	8.1 %
Overall effectiveness of City's code enforcement program	41	4.3 %
Overall effectiveness of City communication with the public	54	5.7 %
Overall quality of City's stormwater runoff/stormwater		
management system	26	2.7 %
Overall travel time for trips on Shoreline streets (excluding I-5 &		
signals to I-5)	65	6.9 %
Overall quality of human services (e.g. support for people in		
times of need) offered by City	130	13.7 %
Overall effectiveness of City's efforts to sustain environmental		
quality	92	9.7 %
Overall quality of service provided by City of Shoreline	49	5.2 %
Overall efforts to promote diversity & inclusiveness in		
community	104	11.0 %
Overall response to homelessness	136	14.4 %
None chosen	86	9.1 %
Total	946	100.0 %

Q7. Which THREE of the items listed in Question 6 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q7. 3rd choice	Number	Percent
Overall quality of police services	76	8.0 %
Overall quality of City parks & recreation programs & facilities	79	8.4 %
Overall effectiveness of City's code enforcement program	41	4.3 %
Overall effectiveness of City communication with the public	54	5.7 %
Overall quality of City's stormwater runoff/stormwater		
management system	21	2.2 %
Overall travel time for trips on Shoreline streets (excluding I-5 &		
signals to I-5)	53	5.6 %
Overall quality of human services (e.g. support for people in		
times of need) offered by City	96	10.1 %
Overall effectiveness of City's efforts to sustain environmental		
quality	106	11.2 %
Overall quality of service provided by City of Shoreline	71	7.5 %
Overall efforts to promote diversity & inclusiveness in		
community	107	11.3 %
Overall response to homelessness	124	13.1 %
None chosen	118	12.5 %
Total	946	100.0 %

SUM OF TOP 3 CHOICES

Q7. Which THREE of the items listed in Question 6 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years? (top 3)

Q7. Sum of top 3 choices	Number	Percent
Overall quality of police services	319	33.7 %
Overall quality of City parks & recreation programs & facilities	231	24.4 %
Overall effectiveness of City's code enforcement program	108	11.4 %
Overall effectiveness of City communication with the public	143	15.1 %
Overall quality of City's stormwater runoff/stormwater		
management system	66	7.0 %
Overall travel time for trips on Shoreline streets (excluding I-5 &		
signals to I-5)	179	18.9 %
Overall quality of human services (e.g. support for people in		
times of need) offered by City	356	37.6 %
Overall effectiveness of City's efforts to sustain environmental		
quality	269	28.4 %
Overall quality of service provided by City of Shoreline	171	18.1 %
Overall efforts to promote diversity & inclusiveness in		
community	282	29.8 %
Overall response to homelessness	446	47.1 %
None chosen	64	6.8 %
Total	2634	

Q8. Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," please rate your satisfaction with the following maintenance services provided by the City of Shoreline.

(N=946)

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q8-1. Overall maintenance of	55	468	229	133	43	18
City streets	5.8%	49.5%	24.2%	14.1%	4.5%	1.9%
Q8-2. Maintenance of streets in	78	414	234	151	49	20
your neighborhood	8.2%	43.8%	24.7%	16.0%	5.2%	2.1%
Q8-3. Maintenance of sidewalks	35	239	302	211	108	51
in Shoreline	3.7%	25.3%	31.9%	22.3%	11.4%	5.4%
Q8-4. Mowing & trimming along	46	332	288	170	79	31
City streets & other public areas	4.9%	35.1%	30.4%	18.0%	8.4%	3.3%
Q8-5. Overall cleanliness of City	85	492	226	93	32	18
streets & other public areas	9.0%	52.0%	23.9%	9.8%	3.4%	1.9%
Q8-6. Adequacy of City street	89	412	194	167	63	21
lighting in your neighborhood	9.4%	43.6%	20.5%	17.7%	6.7%	2.2%
Q8-7. Adequacy of storm						
drainage services in your	96	489	202	62	25	72
neighborhood	10.1%	51.7%	21.4%	6.6%	2.6%	7.6%
Q8-8. Garbage/recycling provider	324	483	96	25	6	12
services	34.2%	51.1%	10.1%	2.6%	0.6%	1.3%
Q8-9. Maintenance of public	72	416	245	125	50	38
trees along City streets	7.6%	44.0%	25.9%	13.2%	5.3%	4.0%

WITHOUT "DON'T KNOW"

Q8. Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," please rate your satisfaction with the following maintenance services provided by the City of Shoreline. (without "don't know")

(N=946)

	V	G . 4° . 6° . 1	NI	D'	Very
	Very satisfied	Satisfied 468	Neutral	<u>Dissatisfied</u>	dissatisfied
Q8-1. Overall maintenance of City streets	55 5.9%	50.4%	229 24.7%	133 14.3%	43 4.6%
Q8-2. Maintenance of streets in your	78	414	234	151	49
neighborhood	8.4%	44.7%	25.3%	16.3%	5.3%
	35	239	302	211	108
Q8-3. Maintenance of sidewalks in Shoreline	3.9%	26.7%	33.7%	23.6%	12.1%
Q8-4. Mowing & trimming along City streets &	46	332	288	170	79
other public areas	5.0%	36.3%	31.5%	18.6%	8.6%
Q8-5. Overall cleanliness of City streets & other	85	492	226	93	32
public areas	9.2%	53.0%	24.4%	10.0%	3.4%
Q8-6. Adequacy of City street lighting in	89	412	194	167	63
your neighborhood	9.6%	44.5%	21.0%	18.1%	6.8%
Q8-7. Adequacy of storm drainage services in	96	489	202	62	25
your neighborhood	11.0%	55.9%	23.1%	7.1%	2.9%
	324	483	96	25	6
Q8-8. Garbage/recycling provider services	34.7%	51.7%	10.3%	2.7%	0.6%
Q8-9. Maintenance of public trees along City	72	416	245	125	50
streets	7.9%	45.8%	27.0%	13.8%	5.5%

Q9. Which TWO of the maintenance items listed in Question 8 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q9. Top choice	Number	Percent
Overall maintenance of City streets	240	25.4 %
Maintenance of streets in your neighborhood	96	10.1 %
Maintenance of sidewalks in Shoreline	206	21.8 %
Mowing & trimming along City streets & other public areas	83	8.8 %
Overall cleanliness of City streets & other public areas	82	8.7 %
Adequacy of City street lighting in your neighborhood	78	8.2 %
Adequacy of storm drainage services in your neighborhood	29	3.1 %
Garbage/recycling provider services	21	2.2 %
Maintenance of public trees along City streets	55	5.8 %
None chosen	56	5.9 %
Total	946	100.0 %

Q9. Which TWO of the maintenance items listed in Question 8 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q9. 2nd choice	Number	Percent
Overall maintenance of City streets	120	12.7 %
Maintenance of streets in your neighborhood	109	11.5 %
Maintenance of sidewalks in Shoreline	153	16.2 %
Mowing & trimming along City streets & other public areas	82	8.7 %
Overall cleanliness of City streets & other public areas	154	16.3 %
Adequacy of City street lighting in your neighborhood	88	9.3 %
Adequacy of storm drainage services in your neighborhood	43	4.5 %
Garbage/recycling provider services	28	3.0 %
Maintenance of public trees along City streets	86	9.1 %
None chosen	83	8.8 %
Total	946	100.0 %

SUM OF TOP 2 CHOICES

Q9. Which TWO of the maintenance items listed in Question 8 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years? (top 2)

Q9. Sum of top 2 choices	Number	Percent
Overall maintenance of City streets	360	38.1 %
Maintenance of streets in your neighborhood	205	21.7 %
Maintenance of sidewalks in Shoreline	359	37.9 %
Mowing & trimming along City streets & other public areas	165	17.4 %
Overall cleanliness of City streets & other public areas	236	24.9 %
Adequacy of City street lighting in your neighborhood	166	17.5 %
Adequacy of storm drainage services in your neighborhood	72	7.6 %
Garbage/recycling provider services	49	5.2 %
Maintenance of public trees along City streets	141	14.9 %
None chosen	56	5.9 %
Total	1809	

Q10. Enforcement of City Codes and Ordinances. Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with each of the following.

(N=946)

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q10-1. Enforcing clean-up of	•					
garbage, junk, or debris on	28	201	297	164	57	199
private property	3.0%	21.2%	31.4%	17.3%	6.0%	21.0%
Q10-2. Enforcing removal of	28	198	300	142	58	220
abandoned/junk autos	3.0%	20.9%	31.7%	15.0%	6.1%	23.3%
Q10-3. Enforcement of graffiti removal from private properties	27 2.9%	233 24.6%	322 34.0%	86 9.1%	31 3.3%	247 26.1%
reme can mem procure properties	=.,,,,		2	J.170	2.270	_0.170

WITHOUT "DON'T KNOW"

Q10. Enforcement of City Codes and Ordinances. Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with each of the following. (without "don't know")

(N=946)

	Very satisfied	Satisfied	Neutral	Dissatisfied	Very dissatisfied
Q10-1. Enforcing clean-up of garbage, junk, or debris on private property	28	201	297	164	57
	3.7%	26.9%	39.8%	22.0%	7.6%
Q10-2. Enforcing removal of abandoned/junk autos	28	198	300	142	58
	3.9%	27.3%	41.3%	19.6%	8.0%
Q10-3. Enforcement of graffiti removal from private properties	27	233	322	86	31
	3.9%	33.3%	46.1%	12.3%	4.4%

Q11. Which of the City codes and ordinances items listed in Question 10 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q11. Highest priority	Number	Percent
Enforcing clean-up of garbage, junk, or debris on private		
property	455	48.1 %
Enforcing removal of abandoned/junk autos	217	22.9 %
Enforcement of graffiti removal from private properties	143	15.1 %
None chosen	131	13.8 %
Total	946	100.0 %

Q12. Public Safety. Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," please rate your satisfaction with each of the following public safety services provided by the City of Shoreline.

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q12-1. Overall quality of local	148	428	197	41	19	113
police protection	15.6%	45.2%	20.8%	4.3%	2.0%	11.9%
Q12-2. City's efforts to prevent	80	337	249	82	25	173
crime	8.5%	35.6%	26.3%	8.7%	2.6%	18.3%
Q12-3. Enforcement of local	78	359	284	73	33	119
traffic laws	8.2%	37.9%	30.0%	7.7%	3.5%	12.6%
	35	146	232	105	63	365
Q12-4. Response to drug activity	3.7%	15.4%	24.5%	11.1%	6.7%	38.6%
Q12-5. Response to prostitution	35	125	245	72	56	413
activity	3.7%	13.2%	25.9%	7.6%	5.9%	43.7%
Q12-6. Response to property						
crime (e.g., burglary, mail theft,	45	221	271	139	61	209
car prowl)	4.8%	23.4%	28.6%	14.7%	6.4%	22.1%
Q12-7. Level of respect Shoreline Police officers show residents						
regardless of race, gender, age,	150	237	186	47	31	295
or other factors	15.9%	25.1%	19.7%	5.0%	3.3%	31.2%
Q12-8. Your level of trust in	169	345	243	56	36	97
officers to do the right thing	17.9%	36.5%	25.7%	5.9%	3.8%	10.3%
Q12-9. Shoreline's Police Department's response to situations involving individuals						
with cognitive or mental	76	130	218	42	31	449
challenges	8.0%	13.7%	23.0%	4.4%	3.3%	47.5%

WITHOUT "DON'T KNOW"

Q12. Public Safety. Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," please rate your satisfaction with each of the following public safety services provided by the City of Shoreline. (without "don't know")

					Very
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied
Q12-1. Overall quality of local police	148	428	197	41	19
protection	17.8%	51.4%	23.6%	4.9%	2.3%
	80	337	249	82	25
Q12-2. City's efforts to prevent crime	10.3%	43.6%	32.2%	10.6%	3.2%
	78	359	284	73	33
Q12-3. Enforcement of local traffic laws	9.4%	43.4%	34.3%	8.8%	4.0%
	35	146	232	105	63
Q12-4. Response to drug activity	6.0%	25.1%	39.9%	18.1%	10.8%
	35	125	245	72	56
Q12-5. Response to prostitution activity	6.6%	23.5%	46.0%	13.5%	10.5%
Q12-6. Response to property crime (e.g.,	45	221	271	139	61
burglary, mail theft, car prowl)	6.1%	30.0%	36.8%	18.9%	8.3%
Q12-7. Level of respect Shoreline Police					
officers show residents regardless of race,	150	237	186	47	31
gender, age, or other factors	23.0%	36.4%	28.6%	7.2%	4.8%
Q12-8. Your level of trust in officers to do the	169	345	243	56	36
right thing	19.9%	40.6%	28.6%	6.6%	4.2%
Q12-9. Shoreline's Police Department's					
response to situations involving individuals	76	130	218	42	31
with cognitive or mental challenges	15.3%	26.2%	43.9%	8.5%	6.2%

Q13. Which TWO of the public safety items listed in Question 12 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q13. Top choice	Number	Percent
Overall quality of local police protection	95	10.0 %
City's efforts to prevent crime	126	13.3 %
Enforcement of local traffic laws	36	3.8 %
Response to drug activity	112	11.8 %
Response to prostitution activity	18	1.9 %
Response to property crime (e.g. burglary, mail theft, car prowl)	133	14.1 %
Level of respect Shoreline Police officers show residents		
regardless of race, gender, age, or other factors	183	19.3 %
Your level of trust in officers to do the right thing	57	6.0 %
Shoreline's Police Department's response to situations		
involving individuals with cognitive or mental challenges	88	9.3 %
None chosen	98	10.4 %
Total	946	100.0 %

Q13. Which TWO of the public safety items listed in Question 12 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q13. 2nd choice	Number	Percent
Overall quality of local police protection	57	6.0 %
City's efforts to prevent crime	98	10.4 %
Enforcement of local traffic laws	34	3.6 %
Response to drug activity	120	12.7 %
Response to prostitution activity	37	3.9 %
Response to property crime (e.g. burglary, mail theft, car prowl)	126	13.3 %
Level of respect Shoreline Police officers show residents		
regardless of race, gender, age, or other factors	111	11.7 %
Your level of trust in officers to do the right thing	96	10.1 %
Shoreline's Police Department's response to situations		
involving individuals with cognitive or mental challenges	139	14.7 %
None chosen	128	13.5 %
Total	946	100.0 %

SUM OF TOP 2 CHOICES

Q13. Which TWO of the public safety items listed in Question 12 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years? (TOP 2)

Q13. Sum of top 2 choices	Number	Percent
Overall quality of local police protection	152	16.1 %
City's efforts to prevent crime	224	23.7 %
Enforcement of local traffic laws	70	7.4 %
Response to drug activity	232	24.5 %
Response to prostitution activity	55	5.8 %
Response to property crime (e.g. burglary, mail theft, car prowl)	259	27.4 %
Level of respect Shoreline Police officers show residents		
regardless of race, gender, age, or other factors	294	31.1 %
Your level of trust in officers to do the right thing	153	16.2 %
Shoreline's Police Department's response to situations		
involving individuals with cognitive or mental challenges	227	24.0 %
None chosen	98	10.4 %
Total	1764	

Q14. Using a scale of 1 to 5, where 5 means "Very Safe" and 1 means "Very Unsafe," please rate how safe you feel in the following situations.

(N=946)

	Very safe	Safe	Neutral	Unsafe	Very unsafe	Don't know
Q14-1. In your neighborhood	536	349	43	10	0	8
during the day	56.7%	36.9%	4.5%	1.1%	0.0%	0.8%
Q14-2. In your neighborhood at	212	496	148	68	12	10
night	22.4%	52.4%	15.6%	7.2%	1.3%	1.1%
	98	424	255	85	23	61
Q14-3. In City parks & trails	10.4%	44.8%	27.0%	9.0%	2.4%	6.4%
Q14-4. In other public areas in	124	477	244	50	6	45
Shoreline	13.1%	50.4%	25.8%	5.3%	0.6%	4.8%
Q14-5. Overall feeling of safety	168	588	141	32	6	11
in Shoreline	17.8%	62.2%	14.9%	3.4%	0.6%	1.2%

WITHOUT "DON'T KNOW"

Q14. Using a scale of 1 to 5, where 5 means "Very Safe" and 1 means "Very Unsafe," please rate how safe you feel in the following situations. (without "don't know")

	Very safe	Safe	Neutral	Unsafe	Very unsafe
	536	349	43	10	0
Q14-1. In your neighborhood during the day	57.1%	37.2%	4.6%	1.1%	0.0%
	212	496	148	68	12
Q14-2. In your neighborhood at night	22.6%	53.0%	15.8%	7.3%	1.3%
	98	424	255	85	23
Q14-3. In City parks & trails	11.1%	47.9%	28.8%	9.6%	2.6%
	124	477	244	50	6
Q14-4. In other public areas in Shoreline	13.8%	52.9%	27.1%	5.5%	0.7%
	168	588	141	32	6
Q14-5. Overall feeling of safety in Shoreline	18.0%	62.9%	15.1%	3.4%	0.6%

Q15. City Communications. From which of the following have you received information about City projects, issues, services, and events?

O15. From	which	following	have	you received
Q 10. 1 10		101101115		,

information about City projects, issues, services, & events	Number	Percent
City newsletter "CURRENTS"	852	90.1 %
City's Parks & Recreation Guide	727	76.8 %
City cable channel (Comcast 21, Frontier 27)	37	3.9 %
City website	253	26.7 %
City's social media sites (e.g. Facebook, Twitter, Instagram)	141	14.9 %
Online resources (e.g. Shoreline Area News, Nextdoor,		
Facebook groups)	495	52.3 %
Involvement in neighborhood association or Shoreline Watch	113	11.9 %
Television news	183	19.3 %
Alert Shoreline (City emails)	216	22.8 %
Other	41	4.3 %
Total	3058	

Q15-10. Other

Q15-10. Other	Number	Percent
Neighbors	5	12.2 %
RICHMOND BEACH NEWS	3	7.3 %
Mail	2	4.9 %
RICHMOND BEACH NEWSLETTER	2	4.9 %
NextDoor neighborhood app	1	2.4 %
Shoreline Newsletter	1	2.4 %
Seattle Times	1	2.4 %
SPEAKING TO CITY EMPLOYEES	1	2.4 %
PROGRESS OF LIGHT RAIL EXPANSION	1	2.4 %
I am a Shoreline Fire Dept. CERT and NEMCO member	1	2.4 %
TALKING WITH OTHER RESIDENTS	1	2.4 %
Fire Department Social Network	1	2.4 %
The nonprofit group Save Shoreline Trees	1	2.4 %
PATCH. SHORELINE NEEDS A LOCAL PAPER	1	2.4 %
NEXTDOOR, PATCH	1	2.4 %
PATCH.COM	1	2.4 %
FLIER ON THE DOOR	1	2.4 %
SENIOR CENTER, NEIGHBORHOOD NEWSLETTER	1	2.4 %
RICHMOND BEACH LOCAL NEWSPAPER	1	2.4 %
TOO MUCH NEGATIVE NEWS ON TV, NOT WATCHING		
ANYMORE	1	2.4 %
School district email	1	2.4 %
SHARE PLANTS SHORELINE	1	2.4 %
WORD OF MOUTH	1	2.4 %
GOOGLE SEARCH	1	2.4 %
FAMILY AND FRIENDS	1	2.4 %
SEE CLICK FIX	1	2.4 %
PHONE	1	2.4 %
VOLUNTEER WORK AT RICHMOND BEACH SALTWATER		
PARK	1	2.4 %
SHORELINE AREA NEWS	1	2.4 %
Mailed notices	1	2.4 %
INTERNET NEWS SITES	1	2.4 %
Ridgecrest Neighborhood Association and Shorecrest High		
School	1	2.4 %
Radio	1	2.4 %
Total	41	100.0 %

Q16. Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with the following.

			Very			
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q16-1. Availability of						
information about City services,	109	412	273	71	19	62
meetings, & events	11.5%	43.6%	28.9%	7.5%	2.0%	6.6%
Q16-2. City's efforts to provide information on major City issues						
(e.g., light rail station area	129	442	210	94	27	44
planning)	13.6%	46.7%	22.2%	9.9%	2.9%	4.7%
Q16-3. City's efforts to provide						
opportunities for public	95	365	269	96	30	91
involvement	10.0%	38.6%	28.4%	10.1%	3.2%	9.6%
Q16-4. Quality of content on	43	263	269	22	14	335
City's website	4.5%	27.8%	28.4%	2.3%	1.5%	35.4%
Q16-5. Quality of content in	155	473	220	32	6	60
City's newsletter "CURRENTS"	16.4%	50.0%	23.3%	3.4%	0.6%	6.3%
Q16-6. Quality of City's social	29	176	242	32	9	458
media	3.1%	18.6%	25.6%	3.4%	1.0%	48.4%

WITHOUT "DON'T KNOW" Q16. Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with the following. (without "don't know")

					Very
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied
Q16-1. Availability of information about City	109	412	273	71	19
services, meetings, & events	12.3%	46.6%	30.9%	8.0%	2.1%
Q16-2. City's efforts to provide information					
on major City issues (e.g., light rail station	129	442	210	94	27
area planning)	14.3%	49.0%	23.3%	10.4%	3.0%
Q16-3. City's efforts to provide opportunities	95	365	269	96	30
for public involvement	11.1%	42.7%	31.5%	11.2%	3.5%
	43	263	269	22	14
Q16-4. Quality of content on City's website	7.0%	43.0%	44.0%	3.6%	2.3%
Q16-5. Quality of content in City's newsletter	155	473	220	32	6
"CURRENTS"	17.5%	53.4%	24.8%	3.6%	0.7%
	29	176	242	32	9
Q16-6. Quality of City's social media	5.9%	36.1%	49.6%	6.6%	1.8%

Q17. Leadership and Quality of Life. Several items that may influence your perception of the City of Shoreline are listed below. Please rate each item using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

(N=946)

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
	147	538	168	63	6	24
Q17-1. Overall image of City	15.5%	56.9%	17.8%	6.7%	0.6%	2.5%
Q17-2. Overall quality of						
leadership provided by City's	59	377	271	76	35	128
elected officials	6.2%	39.9%	28.6%	8.0%	3.7%	13.5%
Q17-3. Overall effectiveness of	66	382	249	60	30	159
City Manager & City staff	7.0%	40.4%	26.3%	6.3%	3.2%	16.8%

WITHOUT "DON'T KNOW"

Q17. Leadership and Quality of Life. Several items that may influence your perception of the City of Shoreline are listed below. Please rate each item using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied." (without "don't know")

	Very satisfied	Satisfied	Neutral	Dissatisfied	Very dissatisfied
	147	538	168	63	6
Q17-1. Overall image of City	15.9%	58.4%	18.2%	6.8%	0.7%
Q17-2. Overall quality of leadership provided	59	377	271	76	35
by City's elected officials	7.2%	46.1%	33.1%	9.3%	4.3%
Q17-3. Overall effectiveness of City Manager &	66	382	249	60	30
City staff	8.4%	48.5%	31.6%	7.6%	3.8%

Q18. From the choices below, please check how much you agree with the statement "I trust the City of Shoreline to spend my tax dollars responsibly."

Q18. I trust City of Shoreline to spend my tax dollars

responsibly	Number	Percent
Strongly agree	109	11.5 %
Somewhat agree	506	53.5 %
Somewhat disagree	182	19.2 %
Strongly disagree	78	8.2 %
No opinion	61	6.4 %
Not provided	10	1.1 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q18. From the choices below, please check how much you agree with the statement "I trust the City of Shoreline to spend my tax dollars responsibly." (without "not provided")

Q18. I trust City of Shoreline to spend my tax dollars

responsibly	Number	Percent
Strongly agree	109	11.6 %
Somewhat agree	506	54.1 %
Somewhat disagree	182	19.4 %
Strongly disagree	78	8.3 %
No opinion	61	6.5 %
Total	936	100.0 %

Q19. In general, do you think the City of Shoreline is moving in the right direction?

Q19. Is City of Shoreline moving in the right direction in

general	Number	Percent
Yes	522	55.2 %
No	166	17.5 %
Don't know	258	27.3 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q19. In general, do you think the City of Shoreline is moving in the right direction? (without "don't know")

Q19. Is City of Shoreline moving in the right direction in

general	Number	Percent
Yes	522	75.9 %
No	166	24.1 %
Total	688	100.0 %

Q20. In general, do you believe Shoreline is a welcoming and inclusive community?

Q20. Is Shoreline a welcoming & inclusive community in

general	Number	Percent
Yes	644	68.1 %
No	70	7.4 %
Don't know	232	24.5 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q20. In general, do you believe Shoreline is a welcoming and inclusive community? (without "don't know")

Q20. Is Shoreline a welcoming & inclusive community in

general	Number	Percent
Yes	644	90.2 %
No	70	9.8 %
Total	714	100 0 %

Q21. Please rate Shoreline using a scale of 1 to 5, where 5 means "Excellent" and 1 means "Poor" with regard to each of the following.

	Excellent	Good	Neutral	Below average	Poor	Don't know
	316	540	55	23	6	6
Q21-1. As a place to live	33.4%	57.1%	5.8%	2.4%	0.6%	0.6%
Q21-2. As a place to raise	337	450	70	20	6	63
children	35.6%	47.6%	7.4%	2.1%	0.6%	6.7%
	100	313	211	48	15	259
Q21-3. As a place to work	10.6%	33.1%	22.3%	5.1%	1.6%	27.4%
Q21-4. As a place with a variety	96	408	253	95	30	64
of housing choices	10.1%	43.1%	26.7%	10.0%	3.2%	6.8%
	66	306	236	233	94	11
Q21-5. As a place to shop	7.0%	32.3%	24.9%	24.6%	9.9%	1.2%
Q21-6. As a place for dining &	42	203	237	310	137	17
entertainment options	4.4%	21.5%	25.1%	32.8%	14.5%	1.8%
Q21-7. Overall quality of life in	151	583	157	36	9	10
City	16.0%	61.6%	16.6%	3.8%	1.0%	1.1%
Q21-8. As a place to connect &	161	431	246	63	24	21
interact with your neighbors	17.0%	45.6%	26.0%	6.7%	2.5%	2.2%

WITHOUT "DON'T KNOW"

Q21. Please rate Shoreline using a scale of 1 to 5, where 5 means "Excellent" and 1 means "Poor" with regard to each of the following. (without "don't know")

	Excellent	Good	Neutral	Below average	Poor
	316	540	55	23	6
Q21-1. As a place to live	33.6%	57.4%	5.9%	2.4%	0.6%
	337	450	70	20	6
Q21-2. As a place to raise children	38.2%	51.0%	7.9%	2.3%	0.7%
	100	313	211	48	15
Q21-3. As a place to work	14.6%	45.6%	30.7%	7.0%	2.2%
Q21-4. As a place with a variety of housing	96	408	253	95	30
choices	10.9%	46.3%	28.7%	10.8%	3.4%
	66	306	236	233	94
Q21-5. As a place to shop	7.1%	32.7%	25.2%	24.9%	10.1%
Q21-6. As a place for dining & entertainment	42	203	237	310	137
options	4.5%	21.9%	25.5%	33.4%	14.7%
	151	583	157	36	9
Q21-7. Overall quality of life in City	16.1%	62.3%	16.8%	3.8%	1.0%
Q21-8. As a place to connect & interact with	161	431	246	63	24
your neighbors	17.4%	46.6%	26.6%	6.8%	2.6%

Q22. Overall, how do you rate the condition of your neighborhood?

Q22. How do you rate overall condition of your

neighborhood	Number	Percent
Excellent	167	17.7 %
Good	472	49.9 %
Average	244	25.8 %
Below average	45	4.8 %
Poor	8	0.8 %
Don't know	10	1.1 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q22. Overall, how do you rate the condition of your neighborhood? (without "don't know")

Q22. How do you rate overall condition of your

neighborhood	Number	Percent
Excellent	167	17.8 %
Good	472	50.4 %
Average	244	26.1 %
Below average	45	4.8 %
Poor	8	0.9 %
Total	936	100.0 %

Q23. Parks and Recreation. Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
	144	568	141	30	18	45
Q23-1. Maintenance of City parks	15.2%	60.0%	14.9%	3.2%	1.9%	4.8%
Q23-2. Maintenance of City	120	498	161	21	13	133
playgrounds	12.7%	52.6%	17.0%	2.2%	1.4%	14.1%
Q23-3. Walking & biking trails in	111	491	170	57	22	95
City	11.7%	51.9%	18.0%	6.0%	2.3%	10.0%
	28	136	194	95	64	429
Q23-4. City swimming pool	3.0%	14.4%	20.5%	10.0%	6.8%	45.3%
	84	391	194	27	6	244
Q23-5. Outdoor athletic fields	8.9%	41.3%	20.5%	2.9%	0.6%	25.8%
Q23-6. Fees charged for	65	303	223	32	22	301
recreation programs	6.9%	32.0%	23.6%	3.4%	2.3%	31.8%
Q23-7. Variety of recreation	83	373	234	35	8	213
programs	8.8%	39.4%	24.7%	3.7%	0.8%	22.5%
Q23-8. Variety of culturally	42	203	245	60	20	376
diverse programs	4.4%	21.5%	25.9%	6.3%	2.1%	39.7%
Q23-9. Quality of access to City	34	219	215	28	14	436
parks for persons with disabilities	3.6%	23.2%	22.7%	3.0%	1.5%	46.1%

WITHOUT "DON'T KNOW"

Q23. Parks and Recreation. Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied." (without "don't know")

					Very
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied
	144	568	141	30	18
Q23-1. Maintenance of City parks	16.0%	63.0%	15.6%	3.3%	2.0%
	120	498	161	21	13
Q23-2. Maintenance of City playgrounds	14.8%	61.3%	19.8%	2.6%	1.6%
	111	491	170	57	22
Q23-3. Walking & biking trails in City	13.0%	57.7%	20.0%	6.7%	2.6%
	28	136	194	95	64
Q23-4. City swimming pool	5.4%	26.3%	37.5%	18.4%	12.4%
	84	391	194	27	6
Q23-5. Outdoor athletic fields	12.0%	55.7%	27.6%	3.8%	0.9%
	65	303	223	32	22
Q23-6. Fees charged for recreation programs	10.1%	47.0%	34.6%	5.0%	3.4%
	83	373	234	35	8
Q23-7. Variety of recreation programs	11.3%	50.9%	31.9%	4.8%	1.1%
	42	203	245	60	20
Q23-8. Variety of culturally diverse programs	7.4%	35.6%	43.0%	10.5%	3.5%
Q23-9. Quality of access to City parks for	34	219	215	28	14
persons with disabilities	6.7%	42.9%	42.2%	5.5%	2.7%

Q24. Which TWO of the Parks and Recreation items listed in Question 23 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q24. Top choice	Number	Percent
Maintenance of City parks	251	26.5 %
Maintenance of City playgrounds	44	4.7 %
Walking & biking trails in City	146	15.4 %
City swimming pool	130	13.7 %
Outdoor athletic fields	27	2.9 %
Fees charged for recreation programs	28	3.0 %
Variety of recreation programs	41	4.3 %
Variety of culturally diverse programs	92	9.7 %
Quality of access to City parks for persons with disabilities	57	6.0 %
None chosen	130	13.7 %
Total	946	100.0 %

Q24. Which TWO of the Parks and Recreation items listed in Question 23 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q24. 2nd choice	Number	Percent
Maintenance of City parks	155	16.4 %
Maintenance of City playgrounds	97	10.3 %
Walking & biking trails in City	161	17.0 %
City swimming pool	65	6.9 %
Outdoor athletic fields	32	3.4 %
Fees charged for recreation programs	42	4.4 %
Variety of recreation programs	66	7.0 %
Variety of culturally diverse programs	88	9.3 %
Quality of access to City parks for persons with disabilities	79	8.4 %
None chosen	161	17.0 %
Total	946	100.0 %

SUM OF TOP 2 CHOICES

Q24. Which TWO of the Parks and Recreation items listed in Question 23 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years? (top 2)

Q24. Sum of top 2 choices	Number	Percent
Maintenance of City parks	406	42.9 %
Maintenance of City playgrounds	141	14.9 %
Walking & biking trails in City	307	32.5 %
City swimming pool	195	20.6 %
Outdoor athletic fields	59	6.2 %
Fees charged for recreation programs	70	7.4 %
Variety of recreation programs	107	11.3 %
Variety of culturally diverse programs	180	19.0 %
Quality of access to City parks for persons with disabilities	136	14.4 %
None chosen	130	13.7 %
Total	1731	

Q25. Transportation and Land Use. Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

					Very	
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied	Don't know
Q25-1. Availability of public	95	374	247	102	8	120
transportation options	10.0%	39.5%	26.1%	10.8%	0.8%	12.7%
Q25-2. Availability of bicycle	92	287	295	111	34	127
lanes	9.7%	30.3%	31.2%	11.7%	3.6%	13.4%
Q25-3. Availability of sidewalks	56	343	224	200	90	33
on major streets & routes	5.9%	36.3%	23.7%	21.1%	9.5%	3.5%
Q25-4. Availability of sidewalks	46	162	178	297	240	23
in your neighborhood	4.9%	17.1%	18.8%	31.4%	25.4%	2.4%
Q25-5. Quality of sidewalks in	33	232	317	208	110	46
Shoreline	3.5%	24.5%	33.5%	22.0%	11.6%	4.9%
Q25-6. Quality of sidewalks for	16	109	200	198	152	271
people with mobility challenges	1.7%	11.5%	21.1%	20.9%	16.1%	28.6%
Q25-7. Traffic calming measures in your neighborhood, for						
example, traffic circles, speed	56	308	285	139	103	55
humps, or radar speed signs	5.9%	32.6%	30.1%	14.7%	10.9%	5.8%
Q25-8. City's efforts for supporting alternative means of						
transportation, such as transit,	41	262	350	123	40	130
bicycling, walking	4.3%	27.7%	37.0%	13.0%	4.2%	13.7%

WITHOUT "DON'T KNOW"

Q25. Transportation and Land Use. Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied." (without "don't know")

					Very
	Very satisfied	Satisfied	Neutral	Dissatisfied	dissatisfied
Q25-1. Availability of public transportation	95	374	247	102	8
options	11.5%	45.3%	29.9%	12.3%	1.0%
	92	287	295	111	34
Q25-2. Availability of bicycle lanes	11.2%	35.0%	36.0%	13.6%	4.2%
Q25-3. Availability of sidewalks on major	56	343	224	200	90
streets & routes	6.1%	37.6%	24.5%	21.9%	9.9%
Q25-4. Availability of sidewalks in your	46	162	178	297	240
neighborhood	5.0%	17.6%	19.3%	32.2%	26.0%
	33	232	317	208	110
Q25-5. Quality of sidewalks in Shoreline	3.7%	25.8%	35.2%	23.1%	12.2%
Q25-6. Quality of sidewalks for people with	16	109	200	198	152
mobility challenges	2.4%	16.1%	29.6%	29.3%	22.5%
moonity chancinges	2.170	10.170	25.070	29.370	22.370
Q25-7. Traffic calming measures in your					
neighborhood, for example, traffic circles,	56	308	285	139	103
speed humps, or radar speed signs	6.3%	34.6%	32.0%	15.6%	11.6%
Q25-8. City's efforts for supporting					
alternative means of transportation, such as	41	262	350	123	40
transit, bicycling, walking	5.0%	32.1%	42.9%	15.1%	4.9%

Q26. Which TWO of the transportation items listed in Question 25 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q26. Top choice	Number	Percent
Availability of public transportation options	147	15.5 %
Availability of bicycle lanes	47	5.0 %
Availability of sidewalks on major streets & routes	109	11.5 %
Availability of sidewalks in your neighborhood	238	25.2 %
Quality of sidewalks in Shoreline	75	7.9 %
Quality of sidewalks for people with mobility challenges	70	7.4 %
Traffic calming measures in your neighborhood, for example,		
traffic circles, speed humps, or radar speed signs	100	10.6 %
City's efforts for supporting alternative means of		
transportation such as transit, bicycling, walking	67	7.1 %
None chosen	93	9.8 %
Total	946	100.0 %

Q26. Which TWO of the transportation items listed in Question 25 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years?

Q26. 2nd choice	Number	Percent
Availability of public transportation options	75	7.9 %
Availability of bicycle lanes	45	4.8 %
Availability of sidewalks on major streets & routes	115	12.2 %
Availability of sidewalks in your neighborhood	136	14.4 %
Quality of sidewalks in Shoreline	138	14.6 %
Quality of sidewalks for people with mobility challenges	115	12.2 %
Traffic calming measures in your neighborhood, for example,		
traffic circles, speed humps, or radar speed signs	88	9.3 %
City's efforts for supporting alternative means of		
transportation such as transit, bicycling, walking	99	10.5 %
None chosen	135	14.3 %
Total	946	100.0 %

SUM OF TOP 2 CHOICES

Q26. Which TWO of the transportation items listed in Question 25 do you think should receive the MOST EMPHASIS from City leaders over the next TWO years? (top 2)

Q26. Sum of top 2 choices	Number	Percent
Availability of public transportation options	222	23.5 %
Availability of bicycle lanes	92	9.7 %
Availability of sidewalks on major streets & routes	224	23.7 %
Availability of sidewalks in your neighborhood	374	39.5 %
Quality of sidewalks in Shoreline	213	22.5 %
Quality of sidewalks for people with mobility challenges	185	19.6 %
Traffic calming measures in your neighborhood, for example,		
traffic circles, speed humps, or radar speed signs	188	19.9 %
City's efforts for supporting alternative means of		
transportation such as transit, bicycling, walking	166	17.5 %
None chosen	93	9.8 %
Total	1757	

Q27. Funding for Streets and Sidewalks. In 2009, City Council adopted a \$20 vehicle license fee (VLF) to help fund the maintenance of Shoreline streets on a regular schedule. The Council passed another \$20 VLF in 2018 for the repair and maintenance of our existing sidewalk network. The combined \$40 fee would have generated approximately \$1.7 million per year. The Passage of I-976 eliminated Shoreline's ability to charge a vehicle license fee (VLF), so the City no longer has dedicated funding for our road and sidewalks maintenance programs. Knowing this, which of the following do you think the City should do?

Q27. Which following should City do	Number	Percent
Reduce or eliminate other City programs to pay for road &		
sidewalk maintenance programs	355	37.5 %
Eliminate road maintenance program	7	0.7 %
Eliminate sidewalk maintenance program	73	7.7 %
Eliminate both road maintenance & sidewalk maintenance		
programs	15	1.6 %
Find new funding sources for road & sidewalk maintenance		
programs even if it means raising fees or taxes	530	56.0 %
Don't know	154	16.3 %
Total	1134	

WITHOUT "DON'T KNOW"

Q27. Funding for Streets and Sidewalks. In 2009, City Council adopted a \$20 vehicle license fee (VLF) to help fund the maintenance of Shoreline streets on a regular schedule. The Council passed another \$20 VLF in 2018 for the repair and maintenance of our existing sidewalk network. The combined \$40 fee would have generated approximately \$1.7 million per year. The Passage of I-976 eliminated Shoreline's ability to charge a vehicle license fee (VLF), so the City no longer has dedicated funding for our road and sidewalks maintenance programs. Knowing this, which of the following do you think the City should do? (without "don't know")

Q27. Which following should City do	Number	Percent
Find new funding sources for road & sidewalk maintenance		
programs even if it means raising fees or taxes	509	64.3 %
Reduce or eliminate other City programs to pay for road &		
sidewalk maintenance programs	336	42.4 %
Eliminate sidewalk maintenance program	66	8.3 %
Eliminate both road maintenance & sidewalk maintenance		
programs	15	1.9 %
Eliminate road maintenance program	7	0.9 %
Total	933	

Q28. Housing. In 2017, over one-third of Shoreline's households were "cost-burdened," which means they pay 30% or more of their income for housing costs. Over the next year, the City plans to work with the community to develop a Housing Action Plan to encourage construction of a greater variety of housing types at prices that are accessible to more households in Shoreline. This includes developing options for additional housing types for densities between single family and mid-rise apartments, such as cottages, tiny houses, and more options for ADUs (accessory dwelling units). Do you support the City's efforts to develop policies to encourage the construction of more housing types such as cottages, tiny houses, and ADUs?

Q28. Do you support City's efforts to develop policies

to encourage construction of more housing types	Number	Percent
Yes	544	57.5 %
No	251	26.5 %
Don't know	151	16.0 %
Total	946	100.0 %

WITHOUT "DON'T KNOW"

Q28. Housing. In 2017, over one-third of Shoreline's households were "cost-burdened," which means they pay 30% or more of their income for housing costs. Over the next year, the City plans to work with the community to develop a Housing Action Plan to encourage construction of a greater variety of housing types at prices that are accessible to more households in Shoreline. This includes developing options for additional housing types for densities between single family and mid-rise apartments, such as cottages, tiny houses, and more options for ADUs (accessory dwelling units). Do you support the City's efforts to develop policies to encourage the construction of more housing types such as cottages, tiny houses, and ADUs? (without "don't know")

Q28. Do you support City's efforts to develop policies

to encourage construction of more housing types	Number	Percent
Yes	544	68.4 %
No	251	31.6 %
Total	795	100.0 %

Q29. Approximately how many years have you lived in the City of Shoreline?

Q29. How many years have you lived in City of

Shoreline	Number	Percent
0-5	216	22.8 %
6-10	115	12.2 %
11-15	110	11.6 %
16-20	116	12.3 %
21-30	162	17.1 %
31+	220	23.3 %
Not provided	7	0.7 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q29. Approximately how many years have you lived in the City of Shoreline? (without "not provided")

Q29. How many years have you lived in City of

Shoreline	Number	Percent
0-5	216	23.0 %
6-10	115	12.2 %
11-15	110	11.7 %
16-20	116	12.4 %
21-30	162	17.3 %
31+	220	23.4 %
Total	939	100.0 %

Q30. Do you own or rent your current residence?

Q30. Do you own or rent your current residence	Number	Percent
Own	652	68.9 %
Rent	285	30.1 %
Not provided	9	1.0 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q30. Do you own or rent your current residence? (without "not provided")

Q30. Do you own or rent your current residence	Number	Percent
Own	652	69.6 %
Rent	285	30.4 %
Total	937	100.0 %

Q31. What is your zip code?

Q31. What is your zip code	Number	Percent
98133	358	37.8 %
98155	341	36.0 %
98177	247	26.1 %
Total	946	100.0 %

Q32. Do you live east or west of I-5?

Q32. Do you live east or west of I-5	Number	Percent
East	308	32.6 %
West	612	64.7 %
Not provided	26	2.7 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q32. Do you live east or west of I-5? (without "not provided")

Q32. Do you live east or west of I-5	Number	Percent
East	308	33.5 %
West	612	66.5 %
Total	920	100.0 %

Q33. Do you live east or west of Aurora Avenue N.?

Q33. Do you live east or west of Aurora Avenue N.	Number	Percent
East	519	54.9 %
West	406	42.9 %
Not provided	21	2.2 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q33. Do you live east or west of Aurora Avenue N.? (without "not provided")

Q33. Do you live east or west of Aurora Avenue N.	Number	Percent
East	519	56.1 %
West	406	43.9 %
Total	925	100.0 %

Q34. Counting yourself, how many people in your household are...

	Mean	Sum
number	2.6	2453
Under age 5	0.1	134
Ages 5-9	0.1	128
Ages 10-14	0.1	116
Ages 15-19	0.1	128
Ages 20-24	0.1	104
Ages 25-34	0.3	278
Ages 35-44	0.3	323
Ages 45-54	0.4	347
Ages 55-64	0.4	376
Ages 65-74	0.4	348
Ages 75+	0.2	171

Q35. What is your total annual household income?

Q35. What is your total annual household income	Number	Percent
Under \$25K	40	4.2 %
\$25K to \$49,999	126	13.3 %
\$50K to \$74,999	140	14.8 %
\$75K to \$99,999	123	13.0 %
\$100K+	382	40.4 %
Not provided	135	14.3 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED" Q35. What is your total annual household income? (without "not provided")

Q35. What is your total annual household income	Number	Percent
Under \$25K	40	4.9 %
\$25K to \$49,999	126	15.5 %
\$50K to \$74,999	140	17.3 %
\$75K to \$99,999	123	15.2 %
\$100K+	382	47.1 %
Total	811	100.0 %

Q36. Your gender identity:

Q36. Your gender identity	Number	Percent
Male	464	49.0 %
Female	464	49.0 %
Other/Non-Binary	11	1.2 %
Not provided	7	0.7 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q36. Your gender identity: (without "not provided")

Q36. Your gender identity	Number	Percent
Male	464	49.4 %
Female	464	49.4 %
Other/Non-Binary	11	1.2 %
Total	939	100.0 %

Q37. Which of the following best describes your race/ethnicity?

Q37. Your race/ethnicity	Number	Percent
African American/Black	55	5.8 %
White/Caucasian	673	71.1 %
Asian	151	16.0 %
Hispanic/Latino	76	8.0 %
Native American/Alaska Native	14	1.5 %
Pacific Islander/Native Hawaiian	11	1.2 %
Other	7	0.7 %
Total	987	

Q37-7. Other

Q37-7. Other	Number	Percent
Mixed	3	42.9 %
BI-RACIAL	2	28.6 %
Scottish American	1	14.3 %
INDO SUB CONT	1	14.3 %
Total	7	100.0 %

Q38. What is the primary language spoken in your home?

Q38. What is the primary language spoken in your home	Number	Percent
English	837	88.5 %
Spanish	22	2.3 %
Mandarin/Cantonese	24	2.5 %
Vietnamese	4	0.4 %
Amharic/Tigrinya	4	0.4 %
Korean	6	0.6 %
Tagalog	7	0.7 %
Other	20	2.1 %
Not provided	22	2.3 %
Total	946	100.0 %

WITHOUT "NOT PROVIDED"

Q38. What is the primary language spoken in your home? (without "not provided")

Q38. What is the primary language spoken in your home	Number	Percent
English	837	90.6 %
Spanish	22	2.4 %
Mandarin/Cantonese	24	2.6 %
Vietnamese	4	0.4 %
Amharic/Tigrinya	4	0.4 %
Korean	6	0.6 %
Tagalog	7	0.8 %
Other	20	2.2 %
Total	924	100.0 %

Q38-8. Other

Q38-8. Other	Number	Percent
Japanese	3	17.6 %
ILOCANO	2	11.8 %
Italiano	1	5.9 %
Thai	1	5.9 %
KHMER	1	5.9 %
BOSNIAN	1	5.9 %
GERMAN	1	5.9 %
NORWEGIAN	1	5.9 %
Russian	1	5.9 %
INDONESIAN	1	5.9 %
VISAYAN	1	5.9 %
Amharic	1	5.9 %
URDU	1	5.9 %
French	11	5.9 %
Total	17	100.0 %

Section 6 Survey Instrument



City of Shoreline

June 2020

17500 Midvale Avenue North Shoreline, WA 98133-4905 (206) 801-2700 ◆ Fax (206) 546-7868

Dear Shoreline Resident:

As the City of Shoreline strives to help the community through the COVID-19 Pandemic, we realize it is more important than ever to get input from residents.

Your input on the enclosed survey is very important. To help the City better serve you during and after the pandemic, please complete this important survey. Your household was one of a limited number selected at random to receive this survey. Your participation is necessary to make the survey a success. The results will assist City leaders in making critical decisions that affect a wide range of City services, including police, parks, street maintenance, sidewalk construction, transportation, affordable housing, code enforcement, and many others. To ensure that the City's priorities are aligned with the needs of Shoreline residents, you are asked to complete the attached survey conducted independently by ETC Institute.

We greatly appreciate your time. We realize this survey will take some time to complete, but every question is important, and your opinion matters to the City. The time you invest will influence City decisions and impact your community's future. Your responses will also allow City leaders to strengthen service level improvements across the Shoreline community.

Please return your survey or complete it online sometime during the next week. Please return the enclosed survey within one week in the provided postage-paid envelope. If you prefer, you can complete the survey online at shorelineresidentsurvey.org. Your responses will remain confidential.

If you have any questions, please contact Eric Bratton with the City of Shoreline at ebratton@shorelinewa.gov or 206-801-2217. Thanks again for taking the time to let your voice be heard.

Sincerely,

Debbie Tarry

City Manager, City of Shoreline

La ciudad de Shoreline está realizando una encuesta a sus residentes para saber qué tan satisfechos están con los servicios que brindamos. Su hogar es uno de los pocos hogares elegidos al azar para realizar la encuesta. Su participación es muy importante para nosotros. Si desea que le enviemos una encuesta traducida, comuníquese con el Gerente del Programa de Comunicaciones, Eric Bratton, enviando un correo electrónico a ebratton@shorelinewa.gov o llamando al (206) 801-2217.

ምምሕዳር ከተማ ሾርላይን (City of Shoreline) ተቐማጦሉ ክሳብ ከንደይ በቶም ዝወሃብዎም ኣገልግሎታት ዕጉባት ከምዠኾኑ ንምፍላፕ ዳህሳሳዊ መጽናዕቲ የካይድ ኣሎ። ስድራቤትኩም ሓንቲ ካብ'ተን ሒደት ኣብዚ ዳህሳሳዊ መጽናዕቲ እዚ ንኽሳተፋ ብዕጻ ዝተመርጻ ስድራታት ኮይና ኣላ። እቲ እትህቡና ሓበሬታ ንዓና ልዑል ኣገዳስነት ኣለዎ። ትሕዝቶ ናይ'ዚ ዳህሳሳዊ መጽናዕቲ ተተርጒሙ ክለኣኸልኩም እንተደሊኸም፣ ብኽብረትኩም ንሓላፊ ፕሮግራም ርክባት (ኮሚዩኒኬሽንስ) ኣቶ ኤሪክ ብራተን (Eric Bratton) ብ ebratton@shorelinewa.gov ወይ ከኣ ብ (206) 801–2217 ተወከስዎ።

City of Shoreline የከተማው ነዋሪዎች እኛ በምንሰጣቸው አገልግሎቶች ምን ያህል እርካታ እንደሚሰማቸው ለማወቅ የዳሰሳ ጥናት እያካሄደ ነው። የእርስዎ ቤተሰብም በዳሰሳ ጥናቱ ውስጥ እንዲሳተፉ በነሲብ ከተመረጡት ውስን ቁጥር ያላቸው ቤተሰቦች መካል አንዱ ነው። የእርስዎ ግብረ መልስ ለእኛ በጣም ጠቃሚ ነው። የዳሰሳ ጥናቱ ተተርጉሞ እንዲሳክልዎ ከፌለጉ፣ እባክዎ ለኮሙኒኬሽንስ ፕሮግራም ኃላፊ በኢሜይል ኤሪክ ብራተን (Eric Bratton) ebratton@shorelinewa.gov ወይም በስልክ ቁጥር (206) 801–2217 ያሳውቁ።

雪蘭市 (City of Shoreline) 將對其居民開展一項調查,旨在了解他們對我們所提供的服務的滿意度。您的家庭是隨機獲選接受調查的有限數量的家庭之一。您的意見對我們而言很重要。如果您需要翻譯版本的調查,請透過 <u>ebratton@shorelinewa.gov</u>或 (206) 801-2217 與通訊計劃經理 Eric Bratton 聯絡。

Thành phố Shoreline đang tiến hành khảo sát với cư dân thành phố để xem mức độ hài lòng của họ với các dịch vụ chúng tôi cung cấp. Hộ gia đình quý vị là một trong số những hộ được chon ngẫu nhiên để trả lời khảo sát. Ý kiến của quý vị rất quan trọng với chúng tôi. Nếu quý vị muốn được gửi bản khảo sát đã dịch, vui lòng lien hệ với Quản Lý Chương Trình Truyền Thông Eric Bratton theo địa chỉ ebratton@shorelinewa.gov hoặc số điên thoại (206) 801 - 2217.

2020 City of Shoreline Resident Satisfaction Survey

Please take a few minutes to complete this survey. Your input is an important part of the City's ongoing effort to provide quality services that the people of Shoreline need and value. If you have questions, please contact Communications Program Manager Eric Bratton at <u>ebratton@shorelinewa.gov</u> or 206-801-2217.

The COVID-19 Pandemic has affected everyone in our community. As federal, state, and local governments work to address the needs of those most affected, it is important for the City to better understand the impacts to Shoreline residents so we can better provide city services.

1.	Please indicate how your financial situation has been impacted as a result of the COVID-19 outbreak by CHECKING ALL THAT APPLY.
	(1) I have not been impacted financially because of COVID-19(2) My financial situation has improved because of COVID-19(3) Value of my stocks/investments have gone down(4) My work hours have been reduced(5) I lost my job(6) Projects/contracts have been postponed(6) Projects/contracts have been postponed
2.	Do you think you will have problems paying for necessities, such as rent/mortgage, food, utilities, etc. during the COVID-19 Pandemic?
	(1) Yes(2) No(9) Don't know
3.	How do you think your financial situation will change in the weeks ahead?
	(1) Get Better(2) Stay the Same(3) Get Worse(9) Don't Know
4.	Have you or someone in your household filed for unemployment?(1) Yes(2) No(3) Would like to but cannot access
5.	How confident are you that the City of Shoreline will bounce back from the COVID-19 Pandemic?
	(1) Very Confident(3) Not Confident(9) Don't Know(2) Confident(4) Not Confident at All

Thank you for providing information about how the COVID-19 Pandemic has affected you and your family. Now we will ask you questions about your satisfaction levels with City services in general.

6. Quality of Services and Facilities. Please rate your overall satisfaction with the following major categories of services provided by the City of Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
01.	Overall quality of police services	5	4	3	2	1	9
02.	Overall quality of City parks and recreation programs and facilities	5	4	3	2	1	9
03.	Overall effectiveness of the City's code enforcement program	5	4	3	2	1	9
04.	Overall effectiveness of City communication with the public	5	4	3	2	1	9
05.	Overall quality of the City's stormwater runoff/stormwater management system	5	4	3	2	1	9
06.	Overall travel time for trips on Shoreline streets (excluding I-5 and signals to I-5)	5	4	3	2	1	9
07.	Overall quality of human services (e.g., support for people in times of need) offered by the City	5	4	3	2	1	9
08.	Overall effectiveness of City's efforts to sustain environmental quality	5	4	3	2	1	9
09.	Overall quality of service provided by the City of Shoreline	5	4	3	2	1	9
10.	Overall efforts to promote diversity and inclusiveness in the community	5	4	3	2	1	9
11.	Overall response to homelessness	5	4	3	2	1	9

7.			•	ould receive the MOST EMPHASIS as below using the numbers from the
	 1st:	2nd:	3rd:	

8. Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied", please rate your satisfaction with the following maintenance services provided by the City of Shoreline.

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Overall maintenance of city streets	5	4	3	2	1	9
2.	Maintenance of streets in your neighborhood	5	4	3	2	1	9
3.	Maintenance of sidewalks in Shoreline	5	4	3	2	1	9
4.	Mowing and trimming along city streets and other public areas	5	4	3	2	1	9
5.	Overall cleanliness of city streets and other public areas	5	4	3	2	1	9
6.	Adequacy of city street lighting in your neighborhood	5	4	3	2	1	9
7.	Adequacy of storm drainage services in your neighborhood	5	4	3	2	1	9
8.	Garbage/recycling provider services	5	4	3	2	1	9
9.	Maintenance of public trees along city streets	5	4	3	2	1	9

9.	Which TWO of the maintenance items listed in Question 8 do you think should receive the MOST EMPHASIS from city leaders over the next TWO years? [Write in your answers below using the numbers from the list in Question 8.]
	1st: 2nd:

10. <u>Enforcement of City Codes and Ordinances.</u> Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with each of the following.

	How satisfied are you with the City of Shoreline's efforts regarding	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Enforcing the clean-up of garbage, junk, or debris on private property	5	4	3	2	1	9
2.	Enforcing removal of abandoned/junk autos	5	4	3	2	1	9
3.	Enforcement of graffiti removal from private properties	5	4	3	2	1	9

11.	Which of the city codes and ordinances items listed in Question 10 do you think should receive
	the MOST EMPHASIS from city leaders over the next TWO years? [Write in your answer below using
	the numbers from the list in Question 10.]

Highest Priority: ____

12. <u>Public Safety.</u> Using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," please rate your satisfaction with each of the following public safety services provided by the City of Shoreline.

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Overall quality of local police protection	5	4	3	2	1	9
2.	City's efforts to prevent crime	5	4	3	2	1	9
3.	Enforcement of local traffic laws	5	4	3	2	1	9
4.	Response to drug activity	5	4	3	2	1	9
5.	Response to prostitution activity	5	4	3	2	1	9
6.	Response to property crime (e.g., burglary, mail theft, car prowl)	5	4	3	2	1	9
7.	The level of respect Shoreline Police officers show residents regardless of race, gender, age, or other factors	5	4	3	2	1	9
8.	Your level of trust in officers to do the right thing	5	4	3	2	1	9
9.	Shoreline's Police Department's response to situations involving individuals with cognitive or mental challenges	5	4	3	2	1	9

13.	Which TWO of the public safety items listed in Question 12 do you think should receive the MOST
	EMPHASIS from city leaders over the next TWO years? [Write in your answers below using the
	numbers from the list in Question 12.]

1st: ____ 2nd: ____

14. Using a scale of 1 to 5, where 5 means "Very Safe" and 1 means "Very Unsafe," please rate how safe you feel in the following situations.

How safe do you feel	Very Safe	Safe	Neutral	Unsafe	Very Unsafe	Don't Know
1. In your neighborhood during the day	5	4	3	2	1	9
2. In your neighborhood at night	5	4	3	2	1	9
3. In city parks and trails	5	4	3	2	1	9
4. In other public areas in Shoreline	5	4	3	2	1	9
5. Overall feeling of safety in Shoreline	5	4	3	2	1	9

15.	City Communications. From which of the following have you received information about Cit
	projects, issues, services, and events? [Check all that apply.]

(01) City newsletter "CURRENTS"	(06) Online resources (e.g., Shoreline Area News,
(02) City's Parks and Recreation Guide	Nextdoor, Facebook groups)
(03) City cable channel (Comcast 21, Frontie	r(07) Involvement in neighborhood association or Shoreline
27)	Watch
(04) City website	(08) Television news
(05) City's social media sites (e.g., Facebook	,(09) Alert Shoreline (City emails)
Twitter, Instagram)	(10) Other:

16. Please rate your satisfaction using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied," with the following.

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	The availability of information about City services, meetings, and events	5	4	3	2	1	9
2.	City's efforts to provide information on major City issues (e.g., light rail station area planning)	5	4	3	2	1	9
3.	City's efforts to provide opportunities for public involvement	5	4	3	2	1	9
4.	The quality of the content on the City's website	5	4	3	2	1	9
5.	The quality of the content in the City's newsletter "CURRENTS"	5	4	3	2	1	9
6.	The quality of the City's social media	5	4	3	2	1	9

17. <u>Leadership and Quality of Life.</u> Several items that may influence your perception of the City of Shoreline are listed below. Please rate each item using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Overall image of the City	5	4	3	2	1	9
2.	Overall quality of leadership provided by the City's elected officials	5	4	3	2	1	9
3.	Overall effectiveness of the City Manager and city staff	5	4	3	2	1	9

18.	From the choices below, please check how much you agree with the statement, "I trust the City of Shoreline to spend my tax dollars responsibly."							
	(1) Strongly agree(3) Somewhat disagree(5) No opinion(2) Somewhat agree(4) Strongly disagree							
19.	In general, do you think the City of Shoreline is moving in the right direction?(1) Yes(2) No(9) Don't know							
20.	In general, do you believe Shoreline is a welcoming and inclusive community?(1) Yes(2) No(9) Don't know							

21. Please rate Shoreline using a scale of 1 to 5, where 5 means "Excellent" and 1 means "Poor" with regard to each of the following.

How would you rate Shoreline	Excellent	Good	Neutral	Below Average	Poor	Don't Know
1. As a place to live	5	4	3	2	1	9
2. As a place to raise children	5	4	3	2	1	9
3. As a place to work	5	4	3	2	1	9
4. As a place with a variety of housing choices	5	4	3	2	1	9
5. As a place to shop	5	4	3	2	1	9
6. As a place for dining and entertainment options	5	4	3	2	1	9
7. Overall quality of life in the City	5	4	3	2	1	9
8. As a place to connect and interact with your neighbors	5	4	3	2	1	9

0. AS	a place to connect and int	eract with your neighbors	3	4	J	 ļ	
22.	Overall, how do yo	ou rate the condition o	of your ne	ighborho	od?		
	(1) Excellent (2) Good	(3) Average (4) Below Average	_	(5) Poor (9) Don't k	now		

23. <u>Parks and Recreation.</u> Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Maintenance of City parks	5	4	3	2	1	9
2.	Maintenance of City playgrounds	5	4	3	2	1	9
3.	Walking and biking trails in the City	5	4	3	2	1	9
4.	City swimming pool	5	4	3	2	1	9
5.	Outdoor athletic fields	5	4	3	2	1	9
6.	Fees charged for recreation programs	5	4	3	2	1	9
7.	Variety of recreation programs	5	4	3	2	1	9
8.	Variety of culturally diverse programs	5	4	3	2	1	9
9.	Quality of access to City parks for persons with disabilities	5	4	3	2	1	9

24.	Which TWO of the Parks and Recreation items listed in Question 23 do you think should receive
	the MOST EMPHASIS from city leaders over the next TWO years? [Write in your answers below
	using the numbers from the list in Question 23.]

25. <u>Transportation and Land Use.</u> Please rate Shoreline using a scale of 1 to 5, where 5 means "Very Satisfied" and 1 means "Very Dissatisfied."

	How satisfied are you with	Very Satisfied	Satisfied	Neutral	Dissatisfied	Very Dissatisfied	Don't Know
1.	Availability of public transportation options	5	4	3	2	1	9
2.	Availability of bicycle lanes	5	4	3	2	1	9
3.	Availability of sidewalks on major streets and routes	5	4	3	2	1	9
4.	Availability of sidewalks in your neighborhood	5	4	3	2	1	9
5.	Quality of sidewalks in Shoreline	5	4	3	2	1	9
6.	Quality of sidewalks for people with mobility challenges	5	4	3	2	1	9
7.	Traffic calming measures in your neighborhood, for example traffic circles, speed humps, or radar speed signs	5	4	3	2	1	9
8.	City's efforts for supporting alternative means of transportation such as transit, bicycling, walking	5	4	3	2	1	9

26.	Which TWO of the transportation items listed in Question 25 do you think should receive the
	MOST EMPHASIS from city leaders over the next TWO years? [Write in your answers below using
	the numbers from the list in Question 25.]

1st:	2nd:
IOL.	ZIIU.

27. Funding for Streets and Sidewalks. In 2009, City Council adopted a \$20 vehicle license fee (VLF) to help fund the maintenance of Shoreline streets on a regular schedule. The Council passed another \$20 VLF in 2018 for the repair and maintenance of our existing sidewalk network. The combined \$40 fee would have generated approximately \$1.7 million per year.

The Passage of I-976 eliminated Shoreline's ability to charge a vehicle license fee (VLF), so the City no longer has dedicated funding for our road and sidewalks maintenance programs. Knowing this, which of the following do you think the City should do? [Select up to 2 items.]

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(1) Reduce or eliminate other City programs to pay for the road and sidewalk maintenance programs
(2) Eliminate the road maintenance program
(3) Eliminate the sidewalk maintenance program
(4) Eliminate both the road maintenance and sidewalk maintenance programs
(5) Find new funding sources for the road and sidewalk maintenance programs even if it means raising fees or taxes
(9) Don't know

26.	they pay 30% or more of their income for housing costs. Over the next year, the City plans to work with the community to develop a Housing Action Plan to encourage construction of a greater variety of housing types at prices that are accessible to more households in Shoreline. This includes developing options for additional housing types for densities between single family and mid-rise apartments, such as cottages, tiny houses, and more options for ADUs (accessory dwelling units).						
	Do you support the City's efforts to develop policies to encourage the construction of more						
	housing types such as cottages, tiny houses, and ADUs?						
	(1) Yes(2) No(9) Don't know						
Dem	ographics						
29.	Approximately how many years have you lived in the City of Shoreline? years						
30.	Do you own or rent your current residence?(1) Own(2) Rent						
31.	What is your zip code?						
32.	Do you live east or west of I-5?(1) East(2) West						
33.	Do you live east or west of Aurora Avenue N.?(1) East(2) West						
34.	Counting yourself, how many people in your household are						
	Under age 5: Ages 15-19: Ages 35-44: Ages 65-74: Ages 5-9: Ages 20-24: Ages 45-54: Ages 75+: Ages 10-14: Ages 25-34: Ages 55-64:						
35.	What is your total annual household income?						
	(1) Under \$25,000(3) \$50,000 to \$74,999(5) \$100,000 or more(2) \$25,000 to \$49,999(4) \$75,000 to \$99,999						
36.	Your gender identity:(1) Male(2) Female(3) Other/Non-Binary						
37.	Which of the following best describes your race/ethnicity? [Check all that apply.]						
	(1) African American/Black(4) Hispanic/Latino(7) Other:						
38.	What is the primary language spoken in your home?						
	(1) English						

This concludes the survey. Thank you for your time!

Please return your completed survey in the enclosed postage-paid envelope addressed to: ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061

Your responses will remain completely confidential. The information printed to the right will ONLY be used to help identify which areas of the City are having problems with City services. If your address is not correct, please provide the correct information. Thank you.