

Shoreline City Cierk Receiving Number 9230

Contract No. 9230

Brief Description: Shoreline Historical Museum

CITY OF SHORELINE AGREEMENT FOR SERVICES

This Agreement is entered into by and between the City of Shoreline, Washington, a municipal corporation hereinafter referred to as the "CITY," and <u>Shoreline Historical Museum</u>, hereinafter referred to as the "CONSULTANT."

WHEREAS, the City desires to retain the services of a consultant to provide historical, educational and cultural services to its citizens and

WHEREAS, the City has selected Shoreline Historical Museum to perform the above-mentioned services;

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, it is mutually agreed as follows:

1. Scope of Services to be Performed by the Consultant.

The Consultant shall perform the services outlined in Exhibit A. In performing these services, the Consultant shall at all times comply with all federal, state and local statutes, rules and ordinances applicable to the performance of such services. In addition, these services and all duties incidental or necessary therefore, shall be performed diligently and completely and in accordance with professional standards of conduct and performance. All services performed under this Agreement will be conducted solely for the benefit of the City and will not be used for any other purpose without written consent of the City.

2. Compensation.

- A. Services will be paid at the rate set forth in Exhibit A, not to exceed a maximum of \$60,000 per year, including all fees and those reimbursable expenses listed in Exhibit A.
- B. The City shall pay the Consultant for services rendered after receipt of an itemized invoice or billing voucher in the form set forth on Exhibit B. Payments will be processed within 30 (thirty) days from receipt of billing voucher. The Consultant shall be paid for services rendered but, in no case shall the total amount to be paid exceed the amount(s) noted in the Exhibit(s) and approved by the City. The consultant shall complete and return a W-9 to the City prior to contract execution by the City. Mail all invoices or billing vouchers to: Accounts Payable, 17500 Midvale Avenue North, Shoreline, Washington 98133-4905 or email to accountspayable@shorelinewa.gov.

3. Term.

A. The term of this Agreement shall commence <u>January 1, 2019</u> and end at midnight on the <u>31st</u> day of <u>December, 2020</u>.

4. Termination.

A. The City reserves the right to terminate this Agreement at any time, with or without cause by giving fourteen (14) days notice to Consultant in writing. In the event of such termination or suspension, all finished or unfinished documents, data, studies, worksheets, models and reports, or other material prepared by the Consultant pursuant to this Agreement shall be submitted to the City.

- B. In the event this Agreement is terminated by the City, the Consultant shall be entitled to payment for all hours worked and reimbursable expenses incurred to the effective date of termination, less all payments previously made. This provision shall not prevent the City from seeking any legal remedies it may have for the violation or nonperformance of any of the provisions of this Agreement and any such charges due the City shall be deducted from the final payment due the Consultant. No payment shall be made by the City for any expenses incurred or work done following the effective date of termination unless authorized in advance in writing by the City.
- C. The Consultant reserves the right to terminate this Agreement with not less than sixty (60) days written notice, or in the event outstanding invoices are not paid within 30 days.
- D. If the Consultant is unavailable to perform the scope of services, the City may, at its option, cancel this Agreement immediately.

5. Ownership of Documents.

- A. All documents, data, drawings, specifications, software applications and other products or materials produced by the Consultant in connection with the services rendered under this Agreement shall be the property of the City whether the project for which they are made is executed or not. All such documents, products and materials shall be forwarded to the City at its request and may be used by the City as it sees fit. The City agrees that if the documents, products and materials prepared by the Consultant are used for purposes other than those intended by the Agreement, the City does so at its sole risk and agrees to hold the Consultant harmless for such use.
- B. The Consultant acknowledges that the City is a public agency subject to Washington's Public Records Act, chapter 42.56 RCW, and that all documents produced by the Consultant in connection with the services rendered under this Agreement may be deemed a public record as defined in the Public Records Act and that if the City receives a public records request, unless a statute exempts disclosure, the City must disclose the record to the requestor. All or portions of materials, products and documents produced under this Agreement may be used by the Consultant if the City confirms that they are subject to disclosure under the Public Disclosure Act.
- C. The Consultant shall preserve the confidentiality of all City documents and data accessed for use in Consultant's work product. Any requests for City documents and data held by Consultant shall be forwarded to the City which shall be solely responsible for responding to the request.

6. Independent Contractor Relationship.

- A. The consultant is retained by the City only for the purposes and to the extent set forth in this Agreement. The nature of the relationship between the Consultant and the City during the period of the services shall be that of an independent contractor, not employee. The Consultant, not the City, shall have the power to control and direct the details, manner or means of services. Specifically, but not by means of limitation, the Consultant shall have no obligation to work any particular hours or particular schedule, unless otherwise indicated in the Scope of Work where scheduling of attendance or performance is critical to completion, and shall retain the right to designate the means of performing the services covered by this Agreement, and the Consultant shall be entitled to employ other workers at such compensation and on such other conditions as it may deem proper, provided, however, that any contract so made by the Consultant is to be paid by it alone, and that employing such workers, it is acting individually and not as an agent for the City.
- B. The City shall not be responsible for withholding or otherwise deducting federal income tax or Social Security or contributing to the State Industrial Insurance Program, or otherwise assuming the duties of an employer with respect to Consultant or any employee of the Consultant.

7. Hold Harmless.

The Consultant shall defend, indemnify, and hold the City, its officers, officials, employees and volunteers harmless from any and all claims, injuries, damages, losses or suits including attorney fees resulting from the negligent, gross negligent and/or intentional acts, errors or omissions of the

1/4

Consultant, its agents or employees arising out of or in connection with the performance of this Agreement, except for injuries and damages caused by the sole negligence of the City. Should a court of competent jurisdiction determine that this Agreement is subject to RCW 4.24.115, then, in the event of liability for damages arising out of bodily injury to persons or damages to property

then, in the event of liability for damages arising out of bodily injury to persons or damages to property caused by or resulting from the concurrent negligence of the Consultant and the City, its officers, officials, employees, and volunteers, the Consultant's liability hereunder shall be only to the extent of the Consultant's negligence. It is further specifically and expressly understood that the indemnification provided herein constitutes the Consultant's waiver of immunity under Industrial Insurance, Title 51 RCW, solely for the purpose of this indemnification. This waiver has been mutually negotiated by the parties. The provisions of this section shall survive the expiration or termination of this Agreement.

8. Gifts.

The City's Code of Ethics and Washington State law prohibit City employees from soliciting, accepting, or receiving any gift, gratuity or favor from any person, firm or corporation involved in a contract or transaction. To ensure compliance with the City's Code of Ethics and state law, the Consultant shall not give a gift of any kind to City employees or officials.

9. City of Shoreline Business License.

As mandated by SMC 5.05.030, the Consultant shall obtain a City of Shoreline Business License prior to performing any services and maintain the business license in good standing throughout the term of its agreement with the City.

10. Insurance.

Consultant shall obtain insurance of the types described below during the term of this agreement and extensions or renewals. These policies are to contain, or be endorsed to contain, provisions that

- 1) Consultant's insurance coverage shall be primary insurance with insurance or insurance pool coverage maintained by the City as excess of the Consultant's insurance (except for professional liability insurance); and 2) Consultant's insurance coverage shall not be cancelled, except after thirty (30) days prior written notice to the City.
- A. <u>Professional Liability, Errors or Omissions</u> insurance with limits of liability not less than \$1,000,000 per claim and \$1,000,000 policy aggregate limit shall be provided if services delivered pursuant to their Contract involve or require professional services provided by a licensed professional including but not limited to engineers, architects, accountants, surveyors, and attorneys.
- B. <u>Commercial General Liability</u> insurance covering premises, operations, independent contractors' liability and damages for personal injury and property damage with a limit of no less than \$1,000,000 each occurrence and \$2,000,000 general aggregate. The City shall be named as an additional insured on this policy. The Consultant shall submit to the City a copy of the insurance certificate and relevant endorsement(s) as evidence of insurance coverage acceptable to the City.
- C. <u>Automobile Liability</u> insurance with combined single limits of liability not less than \$1,000,000 for bodily injury, including personal injury or death and property damage shall be required if delivery of service directly involves Consultant use of motor vehicles.

11. Delays.

Consultant is not responsible for delays caused by factors beyond the Consultant's reasonable control. When such delays beyond the Consultant's reasonable control occur, the City agrees the Consultant is not responsible for damages, nor shall the Consultant be deemed to be in default of the Agreement.

12. Successors and Assigns.

Neither the City nor the Consultant shall assign, transfer or encumber any rights, duties or interests accruing from this Agreement without the written consent of the other.

13. Nondiscrimination.

In hiring or employment made possible or resulting from this Agreement, there shall be no unlawful discrimination against any employee or applicant for employment because of sex, age, race, color, creed, national origin, marital status or the presence of any sensory, mental, or physical handicap, unless based upon a bona fide occupational qualification. This requirement shall apply to but not be limited to the following: employment, advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. No person shall be denied or subjected to discrimination in receipt or the benefit of any services or activities made possible by or resulting from this Agreement on the grounds of sex, race, color, creed, national origin, age except minimum age and retirement provisions, marital status, or in the presence of any sensory, mental or physical handicap.

14. Notices.

Any notice required under this Agreement will be in writing, addressed to the appropriate party at the address which appears below (as modified in writing from time to time by such party), and given personally, by registered or certified mail, return receipt requested, by facsimile or by a nationally recognized overnight courier service. All notices shall be effective upon the date of receipt.

City Manager City of Shoreline 17500 Midvale Avenue N Shoreline, WA 98133-4905 (206) 801-2700 Consultant Name: Victoria Stiles, Executive Director

Name of Firm: Shoreline Historical Museum

Address: PO Box 55594

Address: Shoreline, WA 98155 Phone Number: (206)542-7111

15. Governing Law and Venue.

This Agreement shall be construed and enforced in accordance with the laws of the State of Washington. Venue of any suit between the parties arising out of this Agreement shall be King County Superior Court.

16. General Administration and Management.

The City's contract manager shall be (name and title): Mary K. Reidy, Recreation Superintendent.

17. Severability.

Any provision or part of the Agreement held to be void or unenforceable under any law or regulation shall be deemed stricken and all remaining provisions shall continue to be valid and binding upon the City and the Consultant, who agree that the Agreement shall be reformed to replace such stricken provision or part thereof with a valid and enforceable provision that comes as close as possible to expressing the intention of the stricken provision.

18. Entire Agreement.

This agreement contains the entire Agreement between the parties hereto and no other agreements, oral or otherwise, regarding the subject matter of this agreement, shall be deemed to exist or bind any of the parties hereto. Either party may request changes in the agreement. Proposed changes which are mutually agreed upon shall be incorporated by written amendment to this agreement.

19. Captions.

The titles of sections or any other parts of this Agreement are for convenience only and do not define or limit the contents.

20. Counterpart Originals.

This Agreement may be executed in any number of counterpart originals, each of which shall be deemed to constitute an original agreement, and all of which shall constitute one agreement. The execution of one counterpart by a Party shall have the same force and effect as if that Party had signed all other counterparts.

21. Authority to Execute.

Each person executing this Agreement on behalf of a Party represents and warrants that he or she is fully authorized to execute and deliver this Agreement on behalf of the Party for which he or she is signing. The Parties hereby warrant to each other that each has full power and authority to enter into this Agreement and to undertake the actions contemplated herein and that this Agreement is enforceable in accordance with its terms.

This agreement is executed by

CITY OF SHORELINE

Name: Debbie Tarry

Title: City Manager

Date: <u>4419</u>

CONSULTANT

Name: Victoria Stiles

Title: Executive Director

Date: 4/2/2019

Attachments: Exhibit A (Scope and compensation), B (Billing Voucher)

EXHIBIT A

SCOPE OF WORK AND COMPENSATION Shoreline Historical Museum Contract 9230

Term: 2019 and 2020

Scope of Services to be Provided by the Shoreline Historical Museum during the term of this agreement: The Shoreline Historical Museum shall furnish to City of Shoreline citizens programs to support education and understanding of the history of Shoreline.

Total compensation for services is \$60,000 per year.

1. Exhibits

- Museum Exhibits two (2) new rotating/temporary exhibits, one (1) permanent exhibit
- Traveling Exhibits
 - Provide two (2) different traveling exhibits
 - Exhibits to be available to other museums, schools and/or organizations on request with goal of loaning these exhibits out twice a year.
 - Borrowing institutions to keep loaned exhibits for at least a month.
 - The exhibits will be marketed in the Shoreline Historical Museum e-newsletter and in brochures.
- 2. Tours, outreach and related programs
 - a. Tour groups: minimum 12 annually
 - b. Hands-on days: minimum 12 annually
 - c. Community outreach activities: minimum 5 annually (includes community festivals, walking tours, day camps, and concerts)
- 3. Historic Preservation Research
 - a. Services provided year-round for City staff, consultants, citizens and community groups.
- 4. Celebrate Shoreline Cruise In Car Show
 - a. Work with City Parks, Recreation and Cultural Services (PRCS) staff in coordination of Car Show as part of Celebrate Shoreline Festival.
 - b. Coordinate all registrations, prizes. and day-off activities.
 - c. Work with City PRCS staff to maximize marketing efforts for event.
- 5. Community Partnership Development
 - a. Meet at a minimum of four (4) times a year with community partners and City staff to maximize marketing for historical activities and other cultural

activities. This is in addition to regular communication with PRCS staff on recreation guide submittal information and specific program collaboration.

- 6. The Shoreline Historical Museum will allow the City of Shoreline and related organizations the use of meeting space at the museum facility located at 18501 Linden Avenue N. Use shall be at no cost; depending on availability.
- 7. The museum facility will be open year-round, with typical hours being Tuesday through Saturday 10 a.m. to 4 p.m. Archives, special tours and related research to be made available by appointment. Unscheduled programming to include both outreach and site-based lectures and oral histories.
- 8. In an effort to increase program publicity, Executive Director will provide information on upcoming activities for submittal in the PRCS Recreation Guide. PRCS staff will notify Museum Director well in advance of deadlines.
- 9. The Executive Director will present an annual presentation to the City Council on programs and services provided to the community.
- 10. Whenever possible, the Shoreline Historical Museum shall identify the City of Shoreline in its publications and other informational mediums as a financial supporter of the Shoreline Historical Museum..
- 11. The Shoreline Historical Museum shall maintain files for services provided under this Agreement containing the following items:
 - a. Motions, resolutions, or minutes documenting Board actions;
 - b. A copy of this Agreement;
 - c. Correspondence regarding budget revision requests;
 - d. Copies of all invoices and reports submitted to the City for this Exhibit;
 - e. Bills for payment;
 - f. Copies of approved invoices and other documentation;
 - g. All records required by this agreement shall be retained by the Shoreline Historical Museum for a minimum of seven (7) years, unless there is litigation, claims, audit, negotiation, or other actions involving the records, which has started before expiration of the seven-year period. The period of time shall commence on January 1 of the year following the year in which the final invoice was paid.
 - 12. Contract Administration.

- a. The Shoreline Historical Museum will notify the City, in writing, within ten (10) calendar days of any changes in program personnel or signature authority.
- b. The Shoreline Historical Museum's main contact for the day-to-day administration of this Agreement and the services it provides will be Victoria Stiles, Executive Director.
- c. The City's main contact for the day-to-day administration of this Agreement and the services it provides will be Mary Reidy.
- d. The Shoreline Historical Museum will provide the City with a copy of its independent audit, when completed.
- 13. Recordkeeping, Reports, and Reimbursement Requests.
 - a. The Shoreline Historical Museum shall submit a Billing Voucher and supporting forms on a Quarterly basis for a quarter of the annual funds until the funds are expended. Deadlines for these reports are as follows:

2019

- 1st Quarter: April 14, 2019 or within 10 calendar days of Agreement execution;
- 2nd Quarter: July 14, 2019;
- 3rd Quarter: October 13, 2019; and
- 4th Quarter: Final 2019 Billing Voucher due January 12, 2020.

2020

- 1st Quarter: April 14, 2020;
- 2nd Quarter: July 14, 2020;
- 3rd Quarter: October 13, 2020; and
- 4th Quarter: Final 2020 Billing Voucher due January 12, 2021.

- b. These forms and instructions will be provided to the Shoreline Historical Museum with the fully executed agreement. All required reports must accompany the invoice statement in order to receive payment.
- c. A completed Program Attendance Form (Exhibit D) must accompany each Billing Voucher.
- d. A Taxpayer Identification Number (Exhibit C) must be submitted prior to any requests for funds.
- e. Expenses must be incurred prior to submission of quarterly reimbursement requests.
- f. Estimated quarterly payments are contingent upon meeting or exceeding the above performance measure(s) for the corresponding quarter. This requirement may be waived at the sole discretion of the City with satisfactory explanation of how the performance measure will be met by year-end.